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Global Magnetostriction Level Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetostriction Level Meter market size is expected to reach $ 588 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global magnetostriction level meter production reached approximately 535 k units, the average price is 750 usd/unit. A magnetostriction level meter is a type of liquid level measurement device that utilizes the principle of magnetostriction to determine the level of a liquid in a tank or vessel. Magnetostriction is the property of certain materials to change shape or dimensions when subjected to a magnetic field.

Market Concentration and Major Players:

Internationally, the magnetostrictive level gauge market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include WIKA and KOBOLD. Domestically, the magnetostrictive level gauge market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process of magnetostrictive level gauges revolves around waveguide wire selection and stress annealing. The wire is tensioned, straightened, and spaced before being inserted into an insulating sheath and then fitted with a stainless steel measuring rod or corrugated explosion-proof sleeve. Key weld points and feeders undergo heat shrinking and sealing welding. The permanent magnet arrangement of the magnetic float must ensure radial symmetry to improve torque wave amplitude. The entire rod must be coaxial and grounded with shielding. Multi-point calibration and

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temperature compensation are used at the factory to lock sound velocity drift into the firmware and ensure batch traceability. Explosion-proof models follow global compliance routes such as ATEX and IECEx.
Global demand is increasingly driven by spill prevention, environmental protection, and safety regulations in oil and gas refining, LNG, and hazardous chemical tank farms. On-site operations tend to use digital links such as HARTModbus for inventory handover and predictive maintenance. However, in high-viscosity or highly disturbed locations, contactless solutions such as radar are still often used to squeeze out supply. Therefore, manufacturers are moving towards corrosion-resistant and low-temperature resistant structural platforms and cost standardization.

This report studies the global Magnetostriction Level Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetostriction Level Meter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetostriction Level Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Magnetostriction Level Meter total production and demand, 2021-2032, (K Units)
Global Magnetostriction Level Meter total production value, 2021-2032, (USD Million)
Global Magnetostriction Level Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Magnetostriction Level Meter consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Magnetostriction Level Meter domestic production, consumption, key domestic manufacturers and share
Global Magnetostriction Level Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Magnetostriction Level Meter production by Probe, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Magnetostriction Level Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetostriction Level Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

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covered as a part of this study include Emerson (USA), WIKA (German), ABB (Switzerland), KOBOLD (German), KENCO Engineering (USA), Jiangsu Sucon Automation Instruments (China), Babbitt International (USA), Temposonics (USA), Soway Technology Development (China), Holykell (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetostriction Level Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Probe, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetostriction Level Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetostriction Level Meter Market, Segmentation by Probe:

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Fixed Length Probes

Adjustable Length Probes

Global Magnetostriction Level Meter Market, Segmentation by Range:

?1 m

1?6 m

6?15 m

?15 m

Global Magnetostriction Level Meter Market, Segmentation by Structure:

Rigid Pole

Flexible Cable

Global Magnetostriction Level Meter Market, Segmentation by Application:

Oil and Gas

Power

Aerospace

Scientific Research

Others

Companies Profiled:

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WIKA (German)

ABB (Switzerland)

KOBOLD (German)

KENCO Engineering (USA)

Jiangsu Sucon Automation Instruments (China)

Babbitt International (USA)

Temposonics (USA)

Soway Technology Development (China)

Holykell (China)

FAFNIR (Germany)

AMETEK Drexelbrook (USA)

NIVELCO (Hungary)

Start Italiana (Italy)

Emiliana Serbatoi (Italy)

Labkotec (Finland)

APG (USA)

Key Questions Answered:
1. How big is the global Magnetostriction Level Meter market?
2. What is the demand of the global Magnetostriction Level Meter market?
3. What is the year over year growth of the global Magnetostriction Level Meter market?
4. What is the production and production value of the global Magnetostriction Level

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Meter market?
5. Who are the key producers in the global Magnetostriction Level Meter market?
6. What are the growth factors driving the market demand?

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