

Global Magnetocardiograph System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetocardiograph System market size was valued at US\$ 57.81 million in 2025 and is forecast to a readjusted size of US\$ 89.66 million by 2032 with a CAGR of 6.7% during review period.

Magnetocardiography (MCG) is a high-precision medical device used to detect and record weak magnetic field signals from the heart. It can reflect the spatial distribution and temporal characteristics of cardiac electrical activity non-invasively, and has unique value in assessing complex arrhythmias, myocardial injury, and early functional abnormalities. Based on existing data, global MCG sales are estimated at approximately 54 million units in 2025. After a rapid increase in sales volume from 2020 to 2024, the market entered a relatively stable growth phase, with a year-on-year growth rate of approximately 3.85% in 2025. In the following years, the growth rate gradually recovered to the low-to-mid single-digit to near double-digit range. The average unit price in 2025 was approximately US\$1,040,000, with an overall slow downward trend, reflecting cost optimization due to improved technological maturity and the penetration of non-superconducting solutions. However, slight price corrections are expected in 2027 and 2031, reflecting the structural impact of upgrading to high-end system configurations. The annual production capacity of a single production line is typically around 6 to 8 units, constrained by the complexity of the core magnetic sensor, low-noise electronic system, and overall system integration. Upstream companies mainly come from fields such as high-sensitivity magnetic sensors, cryogenic refrigeration systems or room-temperature magnetic sensors, precision electronics and signal processing modules, while downstream companies focus on medical imaging equipment integration, system engineering delivery, and clinical solution provision. The

overall gross profit margin of the industry is approximately between 32% and 45%. In the product cost structure, core sensors and related components account for about 45% of the total cost, refrigeration and magnetic shielding systems account for about 15%, manufacturing, assembly and system integration account for about 20%, R&D testing and software algorithms account for about 10%, and sales and after-sales service account for about 10%. According to parameters and technical routes, products can be divided into two categories: superconducting magnetocardiographs and non-superconducting magnetocardiographs. The former emphasizes extremely high sensitivity and scientific research and high-end clinical applications, while the latter is characterized by room-temperature operation, system simplification and cost control, making it more suitable for large-scale clinical promotion. On the demand side, downstream demand includes refined diagnosis of arrhythmias in large hospitals, neonatal and fetal cardiac monitoring, follow-up assessment of myocardial injury and inflammatory diseases, construction of early screening platforms for cardiovascular diseases, and biomagnetic research in universities and research institutions. Downstream customers mainly include cardiology and cardiac rhythm centers in tertiary hospitals, specialized cardiology hospitals, medical research institutes, and some high-end health checkup institutions. In terms of business opportunities, policy drivers include continued strengthening support for early diagnosis and treatment of cardiovascular diseases and the localization of high-end medical equipment; technological innovation drivers focus on breakthroughs in multi-channel array algorithms, AI-assisted interpretation, and the performance of non-superconducting magnetic sensors; and changing consumer demands are reflected in the increased emphasis placed on non-invasive testing, diagnostic accuracy, and long-term follow-up capabilities by clinicians and patients. These factors collectively support the steady growth of magnetocardiography (MCG) in the medium to long term.

The magnetocardiogram (MCG) market is at a critical stage of transition from research-oriented equipment to clinically applied equipment. Its development logic is shifting from a small number of high-end research installations to the release of clinical value for screening arrhythmias, myocardial injury, and early functional abnormalities. In the short term, the global installation scale remains limited, with market growth mainly relying on continued investment from leading hospitals, cardiovascular centers, and research institutions. Demand exhibits project-based and demonstrative characteristics, with significant annual fluctuations. However, in the medium to long term, with the maturation of non-superconducting technology, reduced system costs, and improved algorithm standardization, the replicability and scalability of MCG will significantly increase, potentially leading to its gradual entry into more large hospitals and regional medical centers. From a technological perspective, superconducting MCG still dominates high-

end clinical and research applications, while non-superconducting solutions offer significant advantages in installation conditions, maintenance costs, and clinical friendliness, becoming an important direction for future growth. Driving factors include the high incidence of cardiovascular diseases, increased demand for non-invasive and precise diagnosis, and policy support for high-end medical equipment and cutting-edge diagnostic technologies, providing long-term support. Simultaneously, artificial intelligence interpretation and multimodal fusion with electrocardiogram and imaging data are strengthening the irreplaceable role of MCG in complex cases. Overall, although the magnetocardiogram (MCC) market is small, it has high technological barriers, obvious first-mover advantage and structural upgrade potential. It is a typical medical equipment sub-sector characterized by 'high barriers to entry, slow growth, and long-term value release'.

This report is a detailed and comprehensive analysis for global Magnetocardiograph System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetocardiograph System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetocardiograph System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetocardiograph System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetocardiograph System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetocardiograph System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetocardiograph System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beijing X-Magtech Technologies, AMCG, Genetesis, Suzhou Cardimok Medical Equipment, Biomagnetik Park(bmp), Mandi Medical Instruments (Shanghai), Hangzhou Chinmag Technology, SandboxAQ, Supracon, Hangzhou Nuochi Life Science, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetocardiograph System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Superconducting System

Non-Superconducting System

Market segment by Technical

Coil Magnetocardiograph System

Magnetic Reluctance Magnetocardiograph System

Atomic Magnetocardiograph System

Superconducting Quantum Interference System

Market segment by Open or Closed

Fully Enclosed Type

Semi-Open Type

Open Type

Market segment by Application

Hospitals and Clinics

Rehabilitation Center

Medical Examination Center

Other

Major players covered

Beijing X-Magtech Technologies

AMCG

Genetesis

Suzhou Cardimok Medical Equipment

Biomagnetik Park(bmp)

Mandi Medical Instruments (Shanghai)

Hangzhou Chinmag Technology

SandboxAQ

Supracon

Hangzhou Nuochi Life Science

Hangzhou Lingci Medical

Beijing Milestone Science & Technology Development

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnetocardiograph System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetocardiograph System, with price, sales quantity, revenue, and global market share of Magnetocardiograph System from 2021 to 2026.

Chapter 3, the Magnetocardiograph System competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetocardiograph System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetocardiograph System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetocardiograph System.

Chapter 14 and 15, to describe Magnetocardiograph System sales channel, distributors, customers, research findings and conclusion.

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