

# Global Magnetocardiograph System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Magnetocardiograph System market size is expected to reach \$ 89.66 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Magnetocardiography (MCG) is a high-precision medical device used to detect and record weak magnetic field signals from the heart. It can reflect the spatial distribution and temporal characteristics of cardiac electrical activity non-invasively, and has unique value in assessing complex arrhythmias, myocardial injury, and early functional abnormalities. Based on existing data, global MCG sales are estimated at approximately 54 million units in 2025. After a rapid increase in sales volume from 2020 to 2024, the market entered a relatively stable growth phase, with a year-on-year growth rate of approximately 3.85% in 2025. In the following years, the growth rate gradually recovered to the low-to-mid single-digit to near double-digit range. The average unit price in 2025 was approximately US\$1,040,000, with an overall slow downward trend, reflecting cost optimization due to improved technological maturity and the penetration of non-superconducting solutions. However, slight price corrections are expected in 2027 and 2031, reflecting the structural impact of upgrading to high-end system configurations. The annual production capacity of a single production line is typically around 6 to 8 units, constrained by the complexity of the core magnetic sensor, low-noise electronic system, and overall system integration. Upstream companies mainly come from fields such as high-sensitivity magnetic sensors, cryogenic refrigeration systems or room-temperature magnetic sensors, precision electronics and signal processing modules, while downstream companies focus on medical imaging equipment integration, system engineering delivery, and clinical solution provision. The overall gross profit margin of the industry is approximately between 32% and 45%. In the product cost structure, core sensors and related components account for about 45% of the total cost, refrigeration and magnetic shielding systems account for about 15%,

manufacturing, assembly and system integration account for about 20%, R&D testing and software algorithms account for about 10%, and sales and after-sales service account for about 10%. According to parameters and technical routes, products can be divided into two categories: superconducting magnetocardiographs and non-superconducting magnetocardiographs. The former emphasizes extremely high sensitivity and scientific research and high-end clinical applications, while the latter is characterized by room-temperature operation, system simplification and cost control, making it more suitable for large-scale clinical promotion. On the demand side, downstream demand includes refined diagnosis of arrhythmias in large hospitals, neonatal and fetal cardiac monitoring, follow-up assessment of myocardial injury and inflammatory diseases, construction of early screening platforms for cardiovascular diseases, and biomagnetic research in universities and research institutions. Downstream customers mainly include cardiology and cardiac rhythm centers in tertiary hospitals, specialized cardiology hospitals, medical research institutes, and some high-end health checkup institutions. In terms of business opportunities, policy drivers include continued strengthening support for early diagnosis and treatment of cardiovascular diseases and the localization of high-end medical equipment; technological innovation drivers focus on breakthroughs in multi-channel array algorithms, AI-assisted interpretation, and the performance of non-superconducting magnetic sensors; and changing consumer demands are reflected in the increased emphasis placed on non-invasive testing, diagnostic accuracy, and long-term follow-up capabilities by clinicians and patients. These factors collectively support the steady growth of magnetocardiography (MCG) in the medium to long term.

The magnetocardiogram (MCG) market is at a critical stage of transition from research-oriented equipment to clinically applied equipment. Its development logic is shifting from a small number of high-end research installations to the release of clinical value for screening arrhythmias, myocardial injury, and early functional abnormalities. In the short term, the global installation scale remains limited, with market growth mainly relying on continued investment from leading hospitals, cardiovascular centers, and research institutions. Demand exhibits project-based and demonstrative characteristics, with significant annual fluctuations. However, in the medium to long term, with the maturation of non-superconducting technology, reduced system costs, and improved algorithm standardization, the replicability and scalability of MCG will significantly increase, potentially leading to its gradual entry into more large hospitals and regional medical centers. From a technological perspective, superconducting MCG still dominates high-end clinical and research applications, while non-superconducting solutions offer significant advantages in installation conditions, maintenance costs, and clinical friendliness, becoming an important direction for future growth. Driving factors include the high incidence of cardiovascular diseases, increased demand for non-invasive and

precise diagnosis, and policy support for high-end medical equipment and cutting-edge diagnostic technologies, providing long-term support. Simultaneously, artificial intelligence interpretation and multimodal fusion with electrocardiogram and imaging data are strengthening the irreplaceable role of MCG in complex cases. Overall, although the magnetocardiogram (MCC) market is small, it has high technological barriers, obvious first-mover advantage and structural upgrade potential. It is a typical medical equipment sub-sector characterized by 'high barriers to entry, slow growth, and long-term value release'.

This report studies the global Magnetocardiograph System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetocardiograph System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetocardiograph System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Magnetocardiograph System total production and demand, 2021-2032, (Units)

Global Magnetocardiograph System total production value, 2021-2032, (USD Million)

Global Magnetocardiograph System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Magnetocardiograph System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Magnetocardiograph System domestic production, consumption, key domestic manufacturers and share

Global Magnetocardiograph System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Magnetocardiograph System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Magnetocardiograph System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Magnetocardiograph System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beijing X-Magtech Technologies, AMCG, Genetesis, Suzhou Cardimok Medical Equipment, Biomagnetik Park(bmp), Mandi Medical Instruments (Shanghai), Hangzhou Chinmag Technology, SandboxAQ, Supracon, Hangzhou Nuochi Life Science, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetocardiograph System market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetocardiograph System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetocardiograph System Market, Segmentation by Type:

Superconducting System

Non-Superconducting System

Global Magnetocardiograph System Market, Segmentation by Technical:

Coil Magnetocardiograph System

Magnetic Reluctance Magnetocardiograph System

Atomic Magnetocardiograph System

Superconducting Quantum Interference System

Global Magnetocardiograph System Market, Segmentation by Open or Closed:

Fully Enclosed Type

Semi-Open Type

Open Type

Global Magnetocardiograph System Market, Segmentation by Application:

Hospitals and Clinics

Rehabilitation Center

Medical Examination Center

Other

### **Companies Profiled:**

Beijing X-Magtech Technologies

AMCG

Genetesis

Suzhou Cardimok Medical Equipment

Biomagnetik Park(bmp)

Mandi Medical Instruments (Shanghai)

Hangzhou Chinmag Technology

SandboxAQ

Supracon

Hangzhou Nuochi Life Science

Hangzhou Lingci Medical

Beijing Milestone Science & Technology Development

**Key Questions Answered:**

1. How big is the global Magnetocardiograph System market?
2. What is the demand of the global Magnetocardiograph System market?
3. What is the year over year growth of the global Magnetocardiograph System market?
4. What is the production and production value of the global Magnetocardiograph System market?
5. Who are the key producers in the global Magnetocardiograph System market?
6. What are the growth factors driving the market demand?

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