

Global Magnetics Powder Core Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetics Powder Core market size is expected to reach \$ 708 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

A magnetic core is a piece of magnetic material with a high magnetic permeability used to confine and guide magnetic fields in electrical, electromechanical and magnetic devices such as electromagnets, transformers, electric motors, generators, inductors, magnetic recording heads, and magnetic assemblies.

Powder cores differ in chemical composition. Powder cores are pressed with an organic or inorganic binder that is responsible for storage of energy. As the non-magnetic area is distributed in the whole core's volume and it is not concentrated on a small region, they are called distributed airgap cores. Because of this peculiarity, powder cores are suitable for high direct current inductors (output inductors) and flyback transformers in critical applications. One of the most interesting features of this kind of cores is the smooth and sweet permeability versus direct current curve, that underlines the robustness of this materials against overcurrents.

By changing the magnetic to non-magnetic parts ratio, the “equivalent” relative permeability alters in the range of 10 to 600; some standard values are quite common on the market (for example: 26, 60, 90, 125, 147, 300, 550). For a particular core, the inductance factor (AL) will depend on material, shape and dimensions.

Each material, identified by the producer with a code or a commercial name, possesses its own characteristics in terms of permeability, saturation flux, specific losses. They are typically very stable with the temperature and they can be used in critical environment applications. Powder cores are more expensive than ferrite cores, but normally cheaper

than amorphous and nanocrystalline ones.

Asia-Pacific is the largest Magnetics Powder Core market with about 64% market share. North America is follower, accounting for about 17% market share.

The key players are MAGNETICS, CSC (Changsung Corp.), POCO Magnetic, TDG, Dongbu Electronic Materials, Samwha Electronics, DMEGC, Nanjing New Conda Magnetic Industrial etc. Top 3 companies occupied about 30% market share.

This report studies the global Magnetics Powder Core production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetics Powder Core and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetics Powder Core that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetics Powder Core total production and demand, 2021-2032, (K MT)

Global Magnetics Powder Core total production value, 2021-2032, (USD Million)

Global Magnetics Powder Core production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Magnetics Powder Core consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Magnetics Powder Core domestic production, consumption, key domestic manufacturers and share

Global Magnetics Powder Core production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Magnetics Powder Core production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Magnetics Powder Core production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Magnetics Powder Core market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POCO Magnetic, ZheJiang NBTM KeDa (KDM), CSC (Changsung Corp.), MAGNETICS, Micrometals, Proterial, Ltd. (Formerly Hitachi

Metals), Dongbu Electronic Materials, Samwha Electronics, Qingdao Yunlu Advanced Materials, TDG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetics Powder Core market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetics Powder Core Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetics Powder Core Market, Segmentation by Type:

MPP

Sendust

High Flux

Fe-Si

Others

Global Magnetics Powder Core Market, Segmentation by Application:

Photovoltaics and Energy Storage

Electric Vehicles and Charging Piles

Household Appliances

UPS

Telecommunication

Others

Companies Profiled:

POCO Magnetic

ZheJiang NBTM KeDa (KDM)

CSC (Changsung Corp.)

MAGNETICS

Micrometals

Proterial, Ltd. (Formerly Hitachi Metals)

Dongbu Electronic Materials

Samwha Electronics

Qingdao Yunlu Advanced Materials

TDG

DMEGC

CMSS Technology

Nanjing New Conda Magnetic

Sinomag Technology

Amogreentech

Key Questions Answered:

1. How big is the global Magnetics Powder Core market?
2. What is the demand of the global Magnetics Powder Core market?
3. What is the year over year growth of the global Magnetics Powder Core market?
4. What is the production and production value of the global Magnetics Powder Core market?
5. Who are the key producers in the global Magnetics Powder Core market?
6. What are the growth factors driving the market demand?

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