

Global Magnetic Turbomolecular Pumps Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2D468193526EN.html>

Date: July 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G2D468193526EN

Abstracts

The global Magnetic Turbomolecular Pumps market size is expected to reach \$ 659 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Magnetic turbomolecular pumps are high-vacuum pumps that transfer momentum to gas molecules through high-speed rotating blades while using magnetic bearing systems to levitate, position and stabilize the rotor. Compared with conventional mechanically bearing-supported turbomolecular pumps, these products reduce mechanical contact, friction and lubricant-related contamination, providing cleaner vacuum conditions, lower vibration, reduced maintenance requirements and stable operation. Some models also incorporate molecular drag stages, purge-gas systems, heating devices and intelligent control modules to support demanding processes involving high gas loads, corrosive gases and reaction by-products. The mainstream price of magnetic turbomolecular pumps is approximately USD 8,000?30,000 per unit, while large-capacity, corrosion-resistant models designed for demanding semiconductor processes can exceed USD 40,000 per unit; based on market size, product mix and publicly available pricing references, global annual sales are estimated at around 20,000?30,000 units.

The upstream supply chain of magnetic turbomolecular pumps mainly comprises high-strength rotor and stator blades, magnetic bearing components, high-speed motors, displacement sensors, controllers, power modules, variable-frequency drive systems, vacuum seals, precision-machined materials and testing equipment. Magnetic bearing control capability, rotor balancing accuracy, material reliability and system integration directly affect pumping speed, compression ratio, vibration control and service life. Midstream manufacturers are responsible for pump design, core component

development, system assembly, control algorithm optimization and reliability testing. Downstream demand is concentrated in semiconductor manufacturing, flat-panel display production, vacuum coating, surface treatment, scientific research facilities, analytical instruments and other industrial high-vacuum equipment. These pumps are generally integrated with backing pumps, vacuum valves, gauges, chambers and process tools to form complete vacuum systems.

Magnetic turbomolecular pumps are high-end vacuum products with considerable technical barriers. Market demand is primarily driven by the upgrading of semiconductor manufacturing, advanced display production, vacuum coating, scientific instrumentation and industrial high-vacuum processes. As end users increasingly require cleaner vacuum conditions, lower vibration, continuous operation and stronger compatibility with demanding processes, magnetic turbomolecular pumps are expected to gain wider adoption in high-value equipment and critical manufacturing steps. Competition is no longer determined solely by pumping speed and ultimate pressure, but also by gas-throughput capability, corrosion resistance, tolerance to reaction by-products, control-system reliability and localized service capabilities. International manufacturers retain advantages in core technologies and long-term customer validation, while Chinese suppliers are accelerating improvements in magnetic bearing systems, control algorithms and system engineering, creating substantial opportunities for domestic substitution.

This report studies the global Magnetic Turbomolecular Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Turbomolecular Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Turbomolecular Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Turbomolecular Pumps total production and demand, 2021-2032, (Units)

Global Magnetic Turbomolecular Pumps total production value, 2021-2032, (USD Million)

Global Magnetic Turbomolecular Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Magnetic Turbomolecular Pumps consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Magnetic Turbomolecular Pumps domestic production, consumption, key domestic manufacturers and share

Global Magnetic Turbomolecular Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Magnetic Turbomolecular Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Magnetic Turbomolecular Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Magnetic Turbomolecular Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Edwards Vacuum, Leybold, Pfeiffer Vacuum, Shimadzu, Osaka Vacuum, ULVAC, EBARA, KYKY Technology, CBVAC, Magspinvac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Turbomolecular Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Turbomolecular Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Turbomolecular Pumps Market, Segmentation by Type:

Small Magnetic Turbomolecular Pumps

Medium-sized Magnetic Turbomolecular Pumps

Large Magnetic Turbomolecular Pumps

Extra-large Magnetic Turbomolecular Pumps

Global Magnetic Turbomolecular Pumps Market, Segmentation by Pumping-stage Structure:

Classic Turbomolecular Pumps

Compound Turbomolecular Pumps

Customized Process Turbomolecular Pumps

Global Magnetic Turbomolecular Pumps Market, Segmentation by Process Compatibility:

Standard Clean-vacuum Type

High-throughput Process Type

Corrosive-gas-resistant Type

By-product-resistant Type

Global Magnetic Turbomolecular Pumps Market, Segmentation by Application:

Semiconductor Manufacturing

Flat-panel Display and Advanced Display Manufacturing

Vacuum Coating and Surface Treatment

Scientific Research and Large-scale Research Facilities

Analytical Instruments and Electron Microscopy

Other Industrial High-vacuum Applications

Companies Profiled:

Edwards Vacuum

Leybold

Pfeiffer Vacuum

Shimadzu

Osaka Vacuum

ULVAC

EBARA

KYKY Technology

CBVAC

Magspinvac

Beijing Si Hai Xiangyun Fluidtech

SuZhou Supermag Intelligent Technology

Tianjin Emaging Technology

Key Questions Answered:

1. How big is the global Magnetic Turbomolecular Pumps market?
2. What is the demand of the global Magnetic Turbomolecular Pumps market?
3. What is the year over year growth of the global Magnetic Turbomolecular Pumps market?
4. What is the production and production value of the global Magnetic Turbomolecular Pumps market?
5. Who are the key producers in the global Magnetic Turbomolecular Pumps market?
6. What are the growth factors driving the market demand?

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