

Global Magnetic Powder Clutches and Brakes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0EACACF37D3EN.html>

Date: January 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G0EACACF37D3EN

Abstracts

The global Magnetic Powder Clutches and Brakes market size is expected to reach \$ 1438 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Magnetic Powder Clutches and Magnetic Powder Brakes are core industrial transmission control components that operate based on the magnetic flux linkage effect of magnetic powder. Their core principle involves generating a magnetic field using an excitation current, causing the magnetic powder within a sealed cavity to instantly solidify into a magnetic flux linkage. This allows for the engagement of power (clutch) or the braking of the load (brake). The excitation current and output torque exhibit a precise linear relationship, enabling millisecond-level response and smooth stepless speed regulation. These components are widely used in tension control, winding, and transmission systems in industries such as printing and packaging, cable and wire manufacturing, textile printing and dyeing, metal processing, and papermaking. They are crucial equipment in industrial automated production lines for ensuring constant material tension and improving processing accuracy and production efficiency.

The growth of the magnetic powder clutches and brakes market is driven by three core factors: industrial automation upgrades, expanding demand from emerging industries, and policy support. Increased industrial robot density and intelligent transformation of traditional industries such as printing, packaging, and cable are driving demand for high-precision tension control and fast-response transmission components. Emerging fields such as new energy vehicle testing equipment, photovoltaic panel tracking systems, and wind turbine pitch control devices are experiencing explosive demand growth, with the new energy vehicle-related market showing a compound annual growth rate exceeding 34%, becoming a key growth engine. Simultaneously, 'dual-carbon' targets and upgraded energy efficiency standards (such as the EU IE4 standard) are forcing energy-efficient product iterations, while China's '14th Five-Year Plan' for intelligent

manufacturing, with its requirements for the localization rate of transmission components, is further accelerating market demand.

The magnetic powder clutches and brakes market exhibits a competitive landscape characterized by 'international giants monopolizing the high-end market, while domestic companies break through in the low-to-mid-range and penetrate the high-end market.' Among international brands, Mitsubishi Electric and Miki-Pulley of Japan, and Kendrion of Germany, leverage their advantages in magnetic powder materials and intelligent control technology to occupy market share in high-end industrial equipment and aerospace fields. Their products possess significant barriers in terms of high torque density, high temperature resistance (180?+), and long lifespan (80,000 hours+). Leading domestic companies, relying on localized cost advantages and policy support, are rapidly replacing competitors in mid-to-high-end markets such as new energy vehicle components and general machinery. Small and medium-sized manufacturers focus on regional markets and niche scenarios, seizing low-to-mid-end market share with customized services and cost-effectiveness, leading to a continuous increase in industry concentration.

The magnetic powder clutch and magnetic powder brake market will evolve towards greater intelligence, efficiency, and modularity in the future. Technologically, intelligent products integrating IoT sensors and 5G communication modules are rapidly becoming more widespread, enabling remote diagnostics and precise torque monitoring (accuracy ?0.5%). Continuous breakthroughs in materials innovation, such as FeCoNi composite magnetic powder and nano-coating technology, have increased product permeability, reduced losses by 30%, and expanded the operating temperature range to 40?-200?. Application scenarios continue to expand, with increased demand for special working conditions such as semiconductor wafer cutting and deep-sea operation equipment. At the same time, the export share of overseas markets such as Southeast Asia under the RCEP framework will increase, becoming a new growth engine.

This report studies the global Magnetic Powder Clutches and Brakes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Powder Clutches and Brakes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Powder Clutches and Brakes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Powder Clutches and Brakes total production and demand, 2021-2032, (K Units)

Global Magnetic Powder Clutches and Brakes total production value, 2021-2032, (USD Million)

Global Magnetic Powder Clutches and Brakes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Magnetic Powder Clutches and Brakes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Magnetic Powder Clutches and Brakes domestic production, consumption, key domestic manufacturers and share

Global Magnetic Powder Clutches and Brakes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Magnetic Powder Clutches and Brakes production by Cooling Method, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Magnetic Powder Clutches and Brakes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetic Powder Clutches and Brakes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Regal Rexnord (Warner Electric), Ogura, SINFONIA, Nidec DESCH, Kendrion, ACE Manufacturing, KEB Automation, Chr. Mayr, SUCO Robert Scheuffele, Miki Pulley, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Powder Clutches and Brakes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Cooling Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Powder Clutches and Brakes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Powder Clutches and Brakes Market, Segmentation by Cooling Method:

Air-cooled

Water-cooled

Other

Global Magnetic Powder Clutches and Brakes Market, Segmentation by Type:

Solid Shaft

Hollow Shaft

Global Magnetic Powder Clutches and Brakes Market, Segmentation by Application:

Printing Machine

Paper Making Machine

Packaging Machine

Metal Processing Machine

Other

Companies Profiled:

Regal Rexnord (Warner Electric)

Ogura

SINFONIA

Nidec DESCH

Kendrion

ACE Manufacturing

KEB Automation

Chr. Mayr

SUCO Robert Scheuffele

Miki Pulley

Minebea

Mitsubishi Electric

Placid Industries

Nexen

Key Questions Answered:

1. How big is the global Magnetic Powder Clutches and Brakes market?
2. What is the demand of the global Magnetic Powder Clutches and Brakes market?
3. What is the year over year growth of the global Magnetic Powder Clutches and Brakes market?
4. What is the production and production value of the global Magnetic Powder Clutches and Brakes market?
5. Who are the key producers in the global Magnetic Powder Clutches and Brakes

market?

6. What are the growth factors driving the market demand?

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