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Global Magnetic Particle Inspection Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetic Particle Inspection Machine market size is expected to reach $ 1564 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Magnetic Particle Inspection Machine is a non-destructive testing (NDT) equipment used to detect surface and near-surface defects in ferromagnetic materials such as steel and iron. The system works by magnetizing the test object and applying magnetic particles that accumulate at defect locations, revealing cracks, inclusions, and structural discontinuities. It is widely used in aerospace, automotive manufacturing, railways, oil and gas pipelines, heavy machinery, and metal fabrication industries. Main product types include stationary MPI benches, portable magnetic particle inspection devices, automated inspection lines, and wet/dry magnetic particle testing systems. This category excludes ultrasonic testing systems, radiographic (X-ray) inspection systems, and non-ferromagnetic material testing equipment.The industrial chain of Magnetic Particle Inspection Machine includes upstream suppliers of electromagnetic coils, power supply units, control electronics, sensors, magnetic particles, and industrial automation components. Midstream manufacturers design and assemble complete inspection systems integrating magnetization units, particle application systems, detection modules, and control software. Downstream applications include aerospace component manufacturers, automotive OEMs, railway equipment producers, oil and gas pipeline operators, and heavy industrial manufacturers. Supporting services include calibration services, NDT certification support, system maintenance, and inspection process optimization.In 2025, global Magnetic Particle Inspection Machine production reached approximately 11,875 units, with an average global market price of around US$80,000 per system. The gross profit margin of major companies in the industry is between 25%?42%. In 2025, the global production capacity of magnetic particle inspection

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machines was approximately 16,964 units.

The Magnetic Particle Inspection (MPI) Machine market is driven by the growing need for reliable non-destructive testing (NDT) solutions in safety-critical industries such as aerospace, automotive, railways, oil and gas, and heavy machinery manufacturing. MPI technology remains widely adopted due to its relatively low cost, fast inspection speed, and high sensitivity for detecting surface and near-surface defects in ferromagnetic materials. Compared with other NDT methods such as ultrasonic testing and radiographic inspection, MPI offers simpler operation and strong effectiveness for crack detection in steel components. Market demand is supported by increasing quality and safety regulations, aging industrial infrastructure, and continuous manufacturing activity in heavy industries. However, the market is relatively mature in developed regions, with replacement demand and incremental automation upgrades being the main growth drivers rather than greenfield expansion. Technological improvements such as automated inspection lines and digital imaging integration are gradually enhancing efficiency. Overall, the market is expected to grow steadily with stable demand from core industrial sectors.

This report studies the global Magnetic Particle Inspection Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Particle Inspection Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Particle Inspection Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Magnetic Particle Inspection Machine total production and demand, 2021-2032, (Units)
Global Magnetic Particle Inspection Machine total production value, 2021-2032, (USD Million)
Global Magnetic Particle Inspection Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Magnetic Particle Inspection Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Magnetic Particle Inspection Machine domestic production, consumption, key domestic manufacturers and share

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Global Magnetic Particle Inspection Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Magnetic Particle Inspection Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Magnetic Particle Inspection Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Magnetic Particle Inspection Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magnaflux, Gould-Bass Company, Parker Research Corporation, Western Instruments Inc., Magwerks Corporation, REL, Inc., DCM Tech, Inc., Johnson & Allen Ltd, Baugh & Weedon Ltd, KARL DEUTSCH Pr?f- und Messger?tebau GmbH + Co KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Particle Inspection Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Particle Inspection Machine Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Global Magnetic Particle Inspection Machine Market, Segmentation by Type:

Fluorescent Magnetic Particle Inspection Machine

Non-fluorescent Magnetic Particle Inspection Machine

Global Magnetic Particle Inspection Machine Market, Segmentation by Automation Level:

Manual Magnetic Particle Inspection Machine

Semi-automatic Magnetic Particle Inspection Machine

Fully Automatic Magnetic Particle Inspection Machine

Global Magnetic Particle Inspection Machine Market, Segmentation by Magnetizing Current Range:

Below 3,000 A Maximum Magnetizing Current

3,000 A to 6,000 A Maximum Magnetizing Current

6,000 A to 10,000 A Maximum Magnetizing Current

Above 10,000 A Maximum Magnetizing Current

Global Magnetic Particle Inspection Machine Market, Segmentation by Application:

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Aerospace Manufacturing and MRO

Automotive and New Energy Vehicle Components

Rail Transit Equipment

Oil and Gas Equipment

Others

Companies Profiled:

Magnaflux

Gould-Bass Company

Parker Research Corporation

Western Instruments Inc.

Magwerks Corporation

REL, Inc.

DCM Tech, Inc.

Johnson & Allen Ltd

Baugh & Weedon Ltd

KARL DEUTSCH Pr?f- und Messger?tebau GmbH + Co KG

CGM CIGIEMME S.p.A.

SREM Technologies

HELLING GmbH

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HPT Hirsch Pr?ftechnik GmbH

TemaFlux S.r.l.

Electronic & Engineering Co. (I) Pvt. Ltd.

PROMAG Technologies Development Limited

MARKTEC Corporation

Nihon Denji Sokki Co., Ltd.

Electronic Magnetic Industrial Co., Ltd.

Shanghai Yuguang NDT Equipment Manufacturing Co., Ltd.

Shanghai CHiNDT Systems and Services Co., Ltd.

Shanghai FiNDT Testing Equipment Co., Ltd.

Shanghai Cidong NDT Equipment Co., Ltd.

Shanghai Cito Testing Equipment Co., Ltd.

Sheyang NDT Equipment Factory

Sheyang Cilida NDT Equipment Co., Ltd.

Jiangsu Saifu NDT Equipment Manufacturing Co., Ltd.

Sheyang Hongya NDT Equipment Co., Ltd.

Sheyang Kaida NDT Machine Manufacturing Co., Ltd.

Sheyang Huasheng NDT Machine Manufacturing Co., Ltd.

Sheyang Keda NDT Machine Manufacturing Co., Ltd.

Sheyang Shida NDT Machine Manufacturing Co., Ltd.

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Jiangsu Weili NDT Equipment Manufacturing Co., Ltd.

Jiangsu Cifeng NDT Equipment Manufacturing Co., Ltd.

Sheyang Hongxu NDT Machine Manufacturing Co., Ltd.

Sheyang Tengda Flaw Detector Factory

Sheyang Sanshengda Flaw Detector Co., Ltd.

Sheyang Huaheng NDT Equipment Manufacturing Co., Ltd.

Suzhou Cineng Testing Equipment Manufacturing Co., Ltd.

Key Questions Answered:
1. How big is the global Magnetic Particle Inspection Machine market?
2. What is the demand of the global Magnetic Particle Inspection Machine market?
3. What is the year over year growth of the global Magnetic Particle Inspection Machine market?
4. What is the production and production value of the global Magnetic Particle Inspection Machine market?
5. Who are the key producers in the global Magnetic Particle Inspection Machine market?
6. What are the growth factors driving the market demand?

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