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Global Magnetic Particle Inspection Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetic Particle Inspection Machine market size was valued at US$ 978 million in 2025 and is forecast to a readjusted size of US$ 1564 million by 2032 with a CAGR of 6.9% during review period.

Magnetic Particle Inspection Machine is a non-destructive testing (NDT) equipment used to detect surface and near-surface defects in ferromagnetic materials such as steel and iron. The system works by magnetizing the test object and applying magnetic particles that accumulate at defect locations, revealing cracks, inclusions, and structural discontinuities. It is widely used in aerospace, automotive manufacturing, railways, oil and gas pipelines, heavy machinery, and metal fabrication industries. Main product types include stationary MPI benches, portable magnetic particle inspection devices, automated inspection lines, and wet/dry magnetic particle testing systems. This category excludes ultrasonic testing systems, radiographic (X-ray) inspection systems, and non-ferromagnetic material testing equipment.The industrial chain of Magnetic Particle Inspection Machine includes upstream suppliers of electromagnetic coils, power supply units, control electronics, sensors, magnetic particles, and industrial automation components. Midstream manufacturers design and assemble complete inspection systems integrating magnetization units, particle application systems, detection modules, and control software. Downstream applications include aerospace component manufacturers, automotive OEMs, railway equipment producers, oil and gas pipeline operators, and heavy industrial manufacturers. Supporting services include calibration services, NDT certification support, system maintenance, and inspection process optimization.In 2025, global Magnetic Particle Inspection Machine production reached approximately 11,875 units, with an average global market price of around US$80,000

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per system. The gross profit margin of major companies in the industry is between 25%?42%. In 2025, the global production capacity of magnetic particle inspection machines was approximately 16,964 units.

The Magnetic Particle Inspection (MPI) Machine market is driven by the growing need for reliable non-destructive testing (NDT) solutions in safety-critical industries such as aerospace, automotive, railways, oil and gas, and heavy machinery manufacturing. MPI technology remains widely adopted due to its relatively low cost, fast inspection speed, and high sensitivity for detecting surface and near-surface defects in ferromagnetic materials. Compared with other NDT methods such as ultrasonic testing and radiographic inspection, MPI offers simpler operation and strong effectiveness for crack detection in steel components. Market demand is supported by increasing quality and safety regulations, aging industrial infrastructure, and continuous manufacturing activity in heavy industries. However, the market is relatively mature in developed regions, with replacement demand and incremental automation upgrades being the main growth drivers rather than greenfield expansion. Technological improvements such as automated inspection lines and digital imaging integration are gradually enhancing efficiency. Overall, the market is expected to grow steadily with stable demand from core industrial sectors.

This report is a detailed and comprehensive analysis for global Magnetic Particle Inspection Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetic Particle Inspection Machine market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Magnetic Particle Inspection Machine market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Magnetic Particle Inspection Machine market size and forecasts, by Type and by

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Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Magnetic Particle Inspection Machine market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic Particle Inspection Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic Particle Inspection Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magnaflux, Gould-Bass Company, Parker Research Corporation, Western Instruments Inc., Magwerks Corporation, REL, Inc., DCM Tech, Inc., Johnson & Allen Ltd, Baugh & Weedon Ltd, KARL DEUTSCH Pr?f- und Messger?tebau GmbH + Co KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetic Particle Inspection Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fluorescent Magnetic Particle Inspection Machine

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Non-fluorescent Magnetic Particle Inspection Machine

Market segment by Automation Level

Manual Magnetic Particle Inspection Machine

Semi-automatic Magnetic Particle Inspection Machine

Fully Automatic Magnetic Particle Inspection Machine

Market segment by Magnetizing Current Range

Below 3,000 A Maximum Magnetizing Current

3,000 A to 6,000 A Maximum Magnetizing Current

6,000 A to 10,000 A Maximum Magnetizing Current

Above 10,000 A Maximum Magnetizing Current

Market segment by Application

Aerospace Manufacturing and MRO

Automotive and New Energy Vehicle Components

Rail Transit Equipment

Oil and Gas Equipment

Others

Major players covered

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Magnaflux

Gould-Bass Company

Parker Research Corporation

Western Instruments Inc.

Magwerks Corporation

REL, Inc.

DCM Tech, Inc.

Johnson & Allen Ltd

Baugh & Weedon Ltd

KARL DEUTSCH Pr?f- und Messger?tebau GmbH + Co KG

CGM CIGIEMME S.p.A.

SREM Technologies

HELLING GmbH

HPT Hirsch Pr?ftechnik GmbH

TemaFlux S.r.l.

Electronic & Engineering Co. (I) Pvt. Ltd.

PROMAG Technologies Development Limited

MARKTEC Corporation

Nihon Denji Sokki Co., Ltd.

Electronic Magnetic Industrial Co., Ltd.

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Shanghai Yuguang NDT Equipment Manufacturing Co., Ltd.

Shanghai CHiNDT Systems and Services Co., Ltd.

Shanghai FiNDT Testing Equipment Co., Ltd.

Shanghai Cidong NDT Equipment Co., Ltd.

Shanghai Cito Testing Equipment Co., Ltd.

Sheyang NDT Equipment Factory

Sheyang Cilida NDT Equipment Co., Ltd.

Jiangsu Saifu NDT Equipment Manufacturing Co., Ltd.

Sheyang Hongya NDT Equipment Co., Ltd.

Sheyang Kaida NDT Machine Manufacturing Co., Ltd.

Sheyang Huasheng NDT Machine Manufacturing Co., Ltd.

Sheyang Keda NDT Machine Manufacturing Co., Ltd.

Sheyang Shida NDT Machine Manufacturing Co., Ltd.

Jiangsu Weili NDT Equipment Manufacturing Co., Ltd.

Jiangsu Cifeng NDT Equipment Manufacturing Co., Ltd.

Sheyang Hongxu NDT Machine Manufacturing Co., Ltd.

Sheyang Tengda Flaw Detector Factory

Sheyang Sanshengda Flaw Detector Co., Ltd.

Sheyang Huaheng NDT Equipment Manufacturing Co., Ltd.

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Suzhou Cineng Testing Equipment Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnetic Particle Inspection Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic Particle Inspection Machine, with price, sales quantity, revenue, and global market share of Magnetic Particle Inspection Machine from 2021 to 2026.

Chapter 3, the Magnetic Particle Inspection Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic Particle Inspection Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Magnetic Particle Inspection Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic Particle Inspection Machine.

Chapter 14 and 15, to describe Magnetic Particle Inspection Machine sales channel, distributors, customers, research findings and conclusion.

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