

# Global Magnetic-Only Circuit Breakers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Magnetic-Only Circuit Breakers market size is expected to reach \$ 58.78 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A magnetic-only circuit breaker is a type of circuit breaker that primarily utilizes an electromagnetic tripping mechanism for overcurrent protection. Its operating principle is based on the magnetic field effect generated when current flows through the coil. When a short circuit or a transient high-current fault occurs in the circuit, the current rapidly increases, generating a strong magnetic field in the coil. This drives the tripping mechanism to actuate, causing the circuit breaker to quickly disconnect the circuit, thereby protecting the lines and equipment from damage caused by the short-circuit current.

The upstream of the industry chain mainly includes suppliers of raw materials such as copper, silver alloy contacts, magnetic materials, engineering plastics, arc-extinguishing materials, springs, and precision hardware, as well as manufacturers of core components such as coils, electromagnetic tripping devices, housing assemblies, and auxiliary switches. The midstream consists of single-magnetic circuit breaker R&D and manufacturing companies, responsible for product design, electromagnetic tripping mechanism development, assembly testing, and certification, resulting in circuit breaker products suitable for different voltage, current levels, and application scenarios. The downstream mainly applies to industrial automation, data centers, communication equipment, rail transportation, and defense.

In 2025, global sales of magnetic-only circuit breakers will reach 4.02 million units, with a production capacity of approximately 5.75 million units. The average selling price is

US\$10.5 per unit, and the average gross profit margin is 25%-35%.

The ongoing global energy transition and electrification process has provided a favorable environment for the development of the magnetic-only circuit breaker industry. Countries are continuously raising electrical safety standards, power distribution system specifications, and certification requirements for new energy equipment, promoting the widespread application of high-performance protection devices. Policies and investment plans related to data center construction, energy storage system deployment, electric vehicle charging network expansion, and industrial automation upgrades are also creating new market opportunities for the industry. At the same time, product certification, reliability testing, and international standards compatibility have become important barriers for companies to participate in global competition.

This report studies the global Magnetic-Only Circuit Breakers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic-Only Circuit Breakers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic-Only Circuit Breakers that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Magnetic-Only Circuit Breakers total production and demand, 2021-2032, (K Units)

Global Magnetic-Only Circuit Breakers total production value, 2021-2032, (USD Million)

Global Magnetic-Only Circuit Breakers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Magnetic-Only Circuit Breakers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Magnetic-Only Circuit Breakers domestic production, consumption, key domestic manufacturers and share

Global Magnetic-Only Circuit Breakers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Magnetic-Only Circuit Breakers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Magnetic-Only Circuit Breakers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetic-Only Circuit Breakers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, Sensata Technologies, Carling Technologies, E-T-A, Eaton, TE Connectivity, Techna International, CBI-electric Group, Nikko Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic-Only Circuit Breakers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic-Only Circuit Breakers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Magnetic-Only Circuit Breakers Market, Segmentation by Type:

1P

2P

3P

4P

### Global Magnetic-Only Circuit Breakers Market, Segmentation by Structure:

Instantaneous Electromagnetic Type

Hydraulic Magnetic Type

### Global Magnetic-Only Circuit Breakers Market, Segmentation by Rated Current:

?10A

10A?63A

?63A

### Global Magnetic-Only Circuit Breakers Market, Segmentation by Application:

Industrial Automation

Data Centers

Communication Equipment

Rail Transportation

Defense

Others

Companies Profiled:

Schneider Electric

ABB

Sensata Technologies

Carling Technologies

E-T-A

Eaton

TE Connectivity

Techna International

CBI-electric Group

Nikko Electric

Hyundai Electric

Mitsubishi Electric

Fuji Electric

Rockwell Automation

Chint Electric

Delixi Electric

Liangxin Electric

Tianzheng Electric

Shandong Hongbao Electric

People's Electric

Key Questions Answered:

1. How big is the global Magnetic-Only Circuit Breakers market?
2. What is the demand of the global Magnetic-Only Circuit Breakers market?
3. What is the year over year growth of the global Magnetic-Only Circuit Breakers market?
4. What is the production and production value of the global Magnetic-Only Circuit Breakers market?
5. Who are the key producers in the global Magnetic-Only Circuit Breakers market?
6. What are the growth factors driving the market demand?

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