

Global Magnetic-Only Circuit Breakers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetic-Only Circuit Breakers market size was valued at US\$ 43.43 million in 2025 and is forecast to a readjusted size of US\$ 58.78 million by 2032 with a CAGR of 4.5% during review period.

A magnetic-only circuit breaker is a type of circuit breaker that primarily utilizes an electromagnetic tripping mechanism for overcurrent protection. Its operating principle is based on the magnetic field effect generated when current flows through the coil. When a short circuit or a transient high-current fault occurs in the circuit, the current rapidly increases, generating a strong magnetic field in the coil. This drives the tripping mechanism to actuate, causing the circuit breaker to quickly disconnect the circuit, thereby protecting the lines and equipment from damage caused by the short-circuit current.

The upstream of the industry chain mainly includes suppliers of raw materials such as copper, silver alloy contacts, magnetic materials, engineering plastics, arc-extinguishing materials, springs, and precision hardware, as well as manufacturers of core components such as coils, electromagnetic tripping devices, housing assemblies, and auxiliary switches. The midstream consists of single-magnetic circuit breaker R&D and manufacturing companies, responsible for product design, electromagnetic tripping mechanism development, assembly testing, and certification, resulting in circuit breaker products suitable for different voltage, current levels, and application scenarios. The downstream mainly applies to industrial automation, data centers, communication equipment, rail transportation, and defense.

In 2025, global sales of magnetic-only circuit breakers will reach 4.02 million units, with a production capacity of approximately 5.75 million units. The average selling price is US\$10.5 per unit, and the average gross profit margin is 25%-35%.

The ongoing global energy transition and electrification process has provided a favorable environment for the development of the magnetic-only circuit breaker industry. Countries are continuously raising electrical safety standards, power distribution system specifications, and certification requirements for new energy equipment, promoting the widespread application of high-performance protection devices. Policies and investment plans related to data center construction, energy storage system deployment, electric vehicle charging network expansion, and industrial automation upgrades are also creating new market opportunities for the industry. At the same time, product certification, reliability testing, and international standards compatibility have become important barriers for companies to participate in global competition.

This report is a detailed and comprehensive analysis for global Magnetic-Only Circuit Breakers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetic-Only Circuit Breakers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic-Only Circuit Breakers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic-Only Circuit Breakers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic-Only Circuit Breakers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic-Only Circuit Breakers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic-Only Circuit Breakers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, Sensata Technologies, Carling Technologies, E-T-A, Eaton, TE Connectivity, Techna International, CBI-electric Group, Nikko Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetic-Only Circuit Breakers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1P

2P

3P

4P

Market segment by Structure

Instantaneous Electromagnetic Type

Hydraulic Magnetic Type

Market segment by Rated Current

?10A

10A?63A

?63A

Market segment by Application

Industrial Automation

Data Centers

Communication Equipment

Rail Transportation

Defense

Others

Major players covered

Schneider Electric

ABB

Sensata Technologies

Carling Technologies

E-T-A

Eaton

TE Connectivity

Techna International

CBI-electric Group

Nikko Electric

Hyundai Electric

Mitsubishi Electric

Fuji Electric

Rockwell Automation

Chint Electric

Delixi Electric

Liangxin Electric

Tianzheng Electric

Shandong Hongbao Electric

People's Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnetic-Only Circuit Breakers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic-Only Circuit Breakers, with price, sales quantity, revenue, and global market share of Magnetic-Only Circuit Breakers from 2021 to 2026.

Chapter 3, the Magnetic-Only Circuit Breakers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic-Only Circuit Breakers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetic-Only Circuit Breakers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic-Only Circuit Breakers.

Chapter 14 and 15, to describe Magnetic-Only Circuit Breakers sales channel, distributors, customers, research findings and conclusion.

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