

Global Magnetic Mold Clamping System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetic Mold Clamping System market size is expected to reach \$ 710 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Magnetic mold clamping equipment is a rapid mold-changing and mold-locking system used on injection molding machines, die-casting machines, stamping presses, rubber molding machines, and composite material molding equipment. It utilizes components such as electro-permanent magnetic platens, magnetic pole modules, control cabinets, sensors, safety interlocks, and human-machine interfaces to achieve rapid mold attachment, clamping status monitoring, and safe release. This technology significantly reduces mold changeover times, lowers the physical strain of manual clamping, and boosts equipment utilization rates. In 2025, global sales volume is estimated at approximately 31,800 units, with an average unit price of around \$15,850 and an industry capacity utilization rate of approximately 76.2%. Upstream sectors include NdFeB magnetic materials, magnetically conductive steel plates, power electronic components, controllers, sensors, wiring harnesses, structural parts, surface treatment, precision machining, and industrial software. Downstream sectors encompass injection molding, die-casting, automotive parts, home appliance manufacturing, 3C electronic structural components, packaging containers, medical consumables, rubber products, mold manufacturing, and automation integration. The industry's gross profit margin is approximately 35.8%; within the product cost structure, magnetic materials and magnetic pole modules account for about 32%, while steel plate structural components and precision machining account for... These components account for 21% of the total, with control systems and power electrical components making up approximately 18%, sensors, safety interlocks, and wiring harnesses about 8%, and manual assembly, testing, installation and commissioning, packaging and logistics, and after-sales service

comprising roughly 21%. The list of requirements includes rapid mold changing, reduced-manpower production, high-mix low-volume switching, mold clamping safety, increased equipment utilization, retrofitting of legacy equipment, automated production line integration, and digital mold management. Downstream customers include injection molding and die-casting plants, automotive parts manufacturers, home appliance OEMs, consumer electronics structural component makers, packaging manufacturers, medical consumable producers, rubber component manufacturers, mold shops, automation integrators, and molding equipment OEMs. Business opportunities are driven by policies regarding intelligent manufacturing, workplace safety, industrial energy conservation, and equipment upgrades; by technological innovations such as enhanced holding force in electro-permanent magnets, magnetic circuit optimization, mold identification, real-time clamping status monitoring, remote diagnostics, and integration with robotic mold-changing systems; and by shifting consumer demands, as end-product manufacturers increasingly prioritize delivery lead times, flexible scheduling, operational safety, the mitigation of downtime losses, and overall production efficiency.

Magnetic mold clamping systems are evolving from optional features on high-end molding equipment into essential components for manufacturers seeking to improve mold-change efficiency and production safety. While traditional bolting and mechanical clamping methods offer lower initial costs, they often lead to issues such as prolonged downtime, high labor dependency, inconsistent clamping force, and unquantifiable safety risks—particularly in production environments characterized by high product variety, small batch sizes, and tight delivery schedules. As product lifecycles accelerate across sectors like automotive parts, home appliance housings, 3C structural components, packaging, and medical consumables, customer demand for rapid mold changing and flexible production continues to rise. Future competition will shift from a focus on raw magnetic clamping force to system reliability, safety redundancy, mold compatibility, machine interface integration, on-site installation expertise, and long-term service capabilities. Suppliers must possess integrated expertise—spanning magnetic circuit design, structural machining, electrical control, and molding process knowledge—to establish a stable competitive edge among mid-to-high-end clients. While markets in Europe, the US, and Japan prioritize safety certifications, equipment stability, and system longevity, markets in China and Southeast Asia focus more on efficiency gains, return on investment (ROI), and retrofitting opportunities for existing equipment. Overall, the industry is trending toward modularity, intelligent operation, low maintenance requirements, and comprehensive mold-changing solutions; companies capable of both mass-delivering standard products and customizing solutions for non-standard projects will be best positioned to expand their customer base.

This report studies the global Magnetic Mold Clamping System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Mold Clamping System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Mold Clamping System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Mold Clamping System total production and demand, 2021-2032, (Units)

Global Magnetic Mold Clamping System total production value, 2021-2032, (USD Million)

Global Magnetic Mold Clamping System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Magnetic Mold Clamping System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Magnetic Mold Clamping System domestic production, consumption, key domestic manufacturers and share

Global Magnetic Mold Clamping System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Magnetic Mold Clamping System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Magnetic Mold Clamping System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Magnetic Mold Clamping System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magbat Europe B.V. (NL), Kosmek Ltd. (JP), JSW (The Japan Steel Works, Ltd.) (JP), Roemheld GmbH (DE), GME (Great Magtech (Xiamen) Electric Co., Ltd.) (CN), Pascal Engineering Corporation (JP), EAS Mold & Die Change Systems, Inc. (US), Sandsun Precision Machinery Co., Ltd. (TW), St?ubli International AG (CH), HVR Magnetics Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Mold Clamping System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Mold Clamping System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Mold Clamping System Market, Segmentation by Type:

Four Channels

Eight Channels

Other

Global Magnetic Mold Clamping System Market, Segmentation by Clamping Force:

? 100 kN

100 - 500 kN

> 500 kN

Global Magnetic Mold Clamping System Market, Segmentation by Drive Type:

Manual Type

Motor-Driven Type

Other

Global Magnetic Mold Clamping System Market, Segmentation by Application:

Machine Tool

Injection Molding Machine

Press Machine

Other

Companies Profiled:

Magbat Europe B.V. (NL)

Kosmek Ltd. (JP)

JSW (The Japan Steel Works, Ltd.) (JP)

Roemheld GmbH (DE)

GME (Great Magtech (Xiamen) Electric Co., Ltd.) (CN)

Pascal Engineering Corporation (JP)

EAS Mold & Die Change Systems, Inc. (US)

Sandsun Precision Machinery Co., Ltd. (TW)

St?ubli International AG (CH)

HVR Magnetics Co., Ltd. (CN)

Tepro Makine (TR)

Soph Inc. (DE)

Suzhou Greefu Intelligent Equipment Co., Ltd. (CN)

Hunan Qianhao Electrical and Mechanical Technology Development Co., Ltd.
(CN)

Ningbo Shunxing Kaihao Precision Machinery Co., Ltd. (CN)

Zhuzhou Hanwei Magnetolectric Technology Co., Ltd. (CN)

Suzhou Lixun Magnetolectric Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Magnetic Mold Clamping System market?
2. What is the demand of the global Magnetic Mold Clamping System market?
3. What is the year over year growth of the global Magnetic Mold Clamping System market?
4. What is the production and production value of the global Magnetic Mold Clamping System market?
5. Who are the key producers in the global Magnetic Mold Clamping System market?
6. What are the growth factors driving the market demand?

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