

Global Magnetic Levitation Water-Cooled Chiller Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetic Levitation Water-Cooled Chiller Units market size is expected to reach \$ 1000 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Magnetic levitation water-cooled chillers are refrigeration devices that utilize magnetic levitation bearing technology to achieve oil-free operation, high efficiency, and low noise. They levitate the compressor rotor using an electromagnetic field, eliminating mechanical friction. Combined with inverter technology, they achieve ultra-high partial load efficiency (IPLV of 9.0 or higher), saving more than 20% energy compared to traditional units, making them ideal for data centers, hospitals, and large commercial buildings.

Core Technologies and Features:

Magnetic Levitation Bearing: Utilizes a magnetic field to levitate the rotor, eliminating mechanical contact with the impeller during rotation. This not only eliminates the need for a lubrication system but also reduces mechanical wear.

Oil-Free Operation: Avoids the reduced heat transfer efficiency and complex lubrication maintenance associated with traditional units.

Inverter Control: Matches actual load requirements for precise temperature control.

Low Noise and Compact Design: Smooth operation and low noise; the elimination of the lubrication system and some components results in a more compact unit size.

In 2025, the global sales volume of magnetic levitation water-cooled chillers will reach 7,100 units, with a production capacity of approximately 9,500 units, an average selling price of US\$102,000 per unit, and an average gross profit margin of 28%-35%.

The upstream mainly includes core component suppliers, such as suppliers of key components like magnetic levitation spindles, motors and drive control systems, compressors, heat exchangers, condensers, and electronic expansion valves, as well as suppliers of precision components like sensors and controllers, providing the technical and material foundation for the complete machine; the midstream consists of magnetic levitation water-cooled unit manufacturers, who integrate the aforementioned core components to conduct system design, assembly, debugging, and performance optimization, forming efficient and energy-saving complete machine products; the downstream consists of users such as large commercial buildings, industrial plants, data centers, hospitals, and high-end office buildings.

The global market for magnetic levitation water-cooled chillers is highly concentrated, with core technologies controlled by a few European, American, and Japanese manufacturers. These manufacturers dominate the high-end market share by leveraging magnetic levitation compressor technology, intelligent control systems, and high-end customization capabilities. Chinese manufacturers are rapidly catching up through independent research and development and domestic manufacturing, particularly in commercial buildings and industrial park projects, where they hold a strong advantage in the domestic market. Overall, the market entry barriers are high, primarily due to limitations in R&D capabilities, control system optimization, energy-saving technologies, and long-term maintenance capabilities.

Market demand mainly comes from data centers, high-end commercial buildings, medical facilities, and precision industries. Data centers' reliance on continuous and stable cooling is driving rapid growth in magnetic levitation chiller usage, with their high energy efficiency and low noise making them a top choice. High-end office buildings and hotels are also increasing their applications due to energy-saving and comfort requirements. Medical operating rooms and laboratories have stringent requirements for temperature, humidity, and vibration control, further strengthening the market potential for magnetic levitation chillers. Precision manufacturing, such as cleanrooms in the semiconductor and electronics industries, also generates stable industrial demand.

Magnetic levitation water-cooled chiller technology is trending towards full frequency conversion, intelligence, and modularization. The compressor employs oil-free magnetic levitation bearings, achieving low-friction, high-efficiency, and low-noise operation; the

intelligent control system supports remote monitoring, energy consumption optimization, and adaptive load adjustment; the modular unit facilitates expansion and flexible configuration to meet the zoned cooling needs of data centers and industrial parks. Future technologies will also incorporate low-GWP environmentally friendly refrigerants and more efficient heat exchangers to further reduce energy consumption and operating costs.

This report studies the global Magnetic Levitation Water-Cooled Chiller Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Levitation Water-Cooled Chiller Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Levitation Water-Cooled Chiller Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Levitation Water-Cooled Chiller Units total production and demand, 2021-2032, (Units)

Global Magnetic Levitation Water-Cooled Chiller Units total production value, 2021-2032, (USD Million)

Global Magnetic Levitation Water-Cooled Chiller Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Magnetic Levitation Water-Cooled Chiller Units consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Magnetic Levitation Water-Cooled Chiller Units domestic production, consumption, key domestic manufacturers and share

Global Magnetic Levitation Water-Cooled Chiller Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Magnetic Levitation Water-Cooled Chiller Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Magnetic Levitation Water-Cooled Chiller Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Magnetic Levitation Water-Cooled Chiller Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Carrier, Trane, Johnson Controls, Daikin, Vertiv, Multistack, Shenling Environment, Haier, Midea, Canatal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Levitation Water-Cooled Chiller Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Levitation Water-Cooled Chiller Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Levitation Water-Cooled Chiller Units Market, Segmentation by Type:

Cooling Capacity >500kW

Cooling Capacity 500-2000kW

Cooling Capacity >2000kW

Global Magnetic Levitation Water-Cooled Chiller Units Market, Segmentation by Compressor Technology:

Single-Stage Compression

Two-Stage Compression

Global Magnetic Levitation Water-Cooled Chiller Units Market, Segmentation by Installation Configuration:

Standalone

Modular

Global Magnetic Levitation Water-Cooled Chiller Units Market, Segmentation by Application:

Data Centers

Commercial Buildings

Medical Facilities

Industrial Manufacturing

Others

Companies Profiled:

Carrier

Trane

Johnson Controls

Daikin

Vertiv

Multistack

Shenling Environment

Haier

Midea

Canatal

Climaveneta

Gree

Cigu

TICA

LG Electronics

Key Questions Answered:

1. How big is the global Magnetic Levitation Water-Cooled Chiller Units market?
2. What is the demand of the global Magnetic Levitation Water-Cooled Chiller Units market?
3. What is the year over year growth of the global Magnetic Levitation Water-Cooled Chiller Units market?
4. What is the production and production value of the global Magnetic Levitation Water-Cooled Chiller Units market?
5. Who are the key producers in the global Magnetic Levitation Water-Cooled Chiller

Units market?

6. What are the growth factors driving the market demand?

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