

Global Magnetic Flux Leakage Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetic Flux Leakage Detector market size is expected to reach \$ 955 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Magnetic flux leakage detector is a non-destructive testing equipment based on the principle of magnetic flux leakage. It detects abnormal changes in magnetic field caused by surface or internal defects of magnetized metal materials to identify problems such as cracks, corrosion, wear, and weld defects. It is widely used in safety critical fields such as oil pipelines, storage tanks, steel wire ropes, rail transit, and pressure vessels. In 2025, the global sales volume is about 11490 units, with an average unit price of about 61123 US dollars per unit. The production capacity utilization rate is about 83%, and the gross profit margin is about 34%. Its upstream mainly includes high-precision magnetic sensor manufacturing enterprises, electronic component and signal processing chip suppliers, magnetic material and coil manufacturing enterprises. The midstream is non-destructive testing equipment manufacturers and system integration enterprises, and the downstream is mainly concentrated in oil and gas enterprises. Power companies, rail transit operators Industrial manufacturing enterprises and third-party testing service organizations account for about 40% of the product cost structure for high-precision magnetic sensors and probe components, about 25% for signal processing and control systems, about 15% for mechanical structures and casings, about 10% for software algorithms and data analysis modules, and about 10% for assembly testing and other expenses. In terms of demand, downstream demand lists include oil and gas pipeline safety testing, tank corrosion monitoring, steel wire rope health assessment, rail transit vehicle testing, and regular maintenance and testing of industrial equipment. Downstream customer lists include energy companies, railway operation companies, power companies, industrial manufacturing plants, and

professional testing service organizations. In terms of business opportunities, policy drivers come from strengthening infrastructure safety supervision and improving industrial equipment safety standards to promote the growth of testing demand. Technological innovation drivers come from high-sensitivity magnetic sensor technology. The development of data analysis algorithms and intelligent detection robots has improved detection efficiency and accuracy, and changes in consumer demands are reflected in the increased demand for detection efficiency, real-time data analysis, and remote diagnostic capabilities, thereby promoting the development of magnetic flux leakage detectors towards intelligence, automation, and high precision.

The magnetic flux leakage detector industry is in an important stage of transformation from traditional manual testing to intelligent non-destructive testing. Its demand is mainly driven by the strengthening of industrial safety supervision and the demand for infrastructure aging maintenance. Especially in the fields of energy, transportation, and heavy industry, equipment safety requirements continue to improve, making magnetic flux leakage detection technology one of the key detection methods. In the field of oil and gas pipeline and tank monitoring, this technology can achieve efficient non-destructive testing, effectively reduce safety risks and maintenance costs. At the same time, with the expansion of global industrial equipment scale and the extension of service life, the demand for regular testing and predictive maintenance has significantly increased, promoting the continuous growth of the industry. From the perspective of technological development, with the application of high-sensitivity magnetic sensors, digital signal processing, and artificial intelligence defect recognition technology, detection equipment is moving towards high precision. The Upgrading in the direction of automation and dataization improves detection efficiency and accuracy. In terms of competitive landscape, the industry is dominated by a few professional detection equipment manufacturers, while the increasing demand for third-party detection service agencies drives the development of equipment leasing and service models. In the future, with the popularization of industrial digitization and intelligent operation and maintenance systems, magnetic flux leakage detectors will gradually evolve from a single detection tool to an important component of industrial safety management systems. The overall industry will maintain stable growth and continue to evolve towards intelligence under the dual promotion of strengthened safety supervision and technological upgrades.

This report studies the global Magnetic Flux Leakage Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic

Flux Leakage Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Flux Leakage Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Flux Leakage Detector total production and demand, 2021-2032, (Units)

Global Magnetic Flux Leakage Detector total production value, 2021-2032, (USD Million)

Global Magnetic Flux Leakage Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Magnetic Flux Leakage Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Magnetic Flux Leakage Detector domestic production, consumption, key domestic manufacturers and share

Global Magnetic Flux Leakage Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Magnetic Flux Leakage Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Magnetic Flux Leakage Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Magnetic Flux Leakage Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eddyfi Technologies (CA), Pruftechnik (Fluke) (DE), Foerster (DE), Enduro Pipeline Services (US), Intron Plus (RU), Shenyang Academy of Instrumentation Science (CN), Magnetic Analysis Corp. (MAC) (US), MFE Enterprises (US), NCS Testing Technology (CN), Baugh & Weedon (GB), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Flux Leakage Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Flux Leakage Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Flux Leakage Detector Market, Segmentation by Type:

Portable

Desktop

Global Magnetic Flux Leakage Detector Market, Segmentation by Maximum Penetration Depth:

?12mm

12-20mm

?20mm

Global Magnetic Flux Leakage Detector Market, Segmentation by Number of Channels:

Four Channel

Eight Channel

16 Channel

Other

Global Magnetic Flux Leakage Detector Market, Segmentation by Application:

Energy and Power

Automobile Making

Machinery Manufacturing

Scientific Research

Others

Companies Profiled:

Eddyfi Technologies (CA)

Pruftechnik (Fluke) (DE)

Foerster (DE)

Enduro Pipeline Services (US)

Intron Plus (RU)

Shenyang Academy of Instrumentation Science (CN)

Magnetic Analysis Corp. (MAC) (US)

MFE Enterprises (US)

NCS Testing Technology (CN)

Baugh & Weedon (GB)

Xiamen COBE NDT Technology (CN)

Nanjing BKN Automation System (CN)

Cor-Rel Technology (US)

DTAIC INSPECTION EQUIPMENT (CN)

IP (CN)

Guangzhou Botech Testing Instrument (CN)

Eddysun (Xiamen) Electronic (CN)

Suzhou Desisen Electronics (CN)

Wuhan HYEM Testing Equipment (CN)

Hokuto Electronics Co., Ltd. (JP)

Key Questions Answered:

1. How big is the global Magnetic Flux Leakage Detector market?
2. What is the demand of the global Magnetic Flux Leakage Detector market?
3. What is the year over year growth of the global Magnetic Flux Leakage Detector market?
4. What is the production and production value of the global Magnetic Flux Leakage Detector market?

5. Who are the key producers in the global Magnetic Flux Leakage Detector market?
6. What are the growth factors driving the market demand?

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