

Global Magnetic-drive Micropump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetic-drive Micropump market size is expected to reach \$ 2711 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Global sales of magnetic-drive micropumps reached 23 million units in 2025, with an average price of \$71 per unit.

A magnetic-drive micropump is a volumetric or dynamic micro-fluid transport device that utilizes the principle of magnetic coupling to achieve seal-free, zero-leakage operation. It mounts the active magnetic rotor on the motor shaft, and the driven magnetic rotor is integrated with the impeller (or gear, diaphragm). The liquid is completely sealed within the pump chamber by an isolation sleeve, eliminating the need for mechanical seals and thus completely avoiding leakage, contamination, and maintenance problems. It is particularly suitable for applications with limited space, valuable media, or toxic substances.

The raw materials for a magnetic-drive micropump can be divided into three main components: the pump body/impeller, the magnetic drive assembly, and the bearings/seals. Pump bodies and impellers are typically made of glass fiber reinforced polypropylene (GFRPP) or PVDF, accounting for the largest proportion. Isolation sleeves and shaft sleeves are mostly made of high-alumina ceramic (Al₂O₃ 99.7%) or PTFE/Rulon bearings. The driving/driven magnets use strontium ferrite or neodymium iron boron/samarium cobalt rare earth magnetic rings, with external fluororubber/EPDM seals.

In terms of cost structure, engineering plastics and ceramic parts account for approximately 45-50% of direct material costs, rare earth or ferrite magnets account for 20-25%, micro-motors (brushless DC or AC frequency converters) account for 15-20%, and bearings, seals, and hardware fasteners account for 5-10%. Direct materials account for 65-70% of the ex-factory cost, with the remainder being labor and

manufacturing costs. Magnet prices fluctuate significantly with rare earth market conditions; a 10% increase in the price of NdFeB magnets will push up the overall machine cost by approximately 2-3%, making it a cost-sensitive point.

This report studies the global Magnetic-drive Micropump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic-drive Micropump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic-drive Micropump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic-drive Micropump total production and demand, 2021-2032, (K Units)

Global Magnetic-drive Micropump total production value, 2021-2032, (USD Million)

Global Magnetic-drive Micropump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Magnetic-drive Micropump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Magnetic-drive Micropump domestic production, consumption, key domestic manufacturers and share

Global Magnetic-drive Micropump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Magnetic-drive Micropump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Magnetic-drive Micropump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetic-drive Micropump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HNP Mikrosysteme GmbH, Techma gpm Srl, Michael Smith Engineers, AxFlow, Schwarzer Precision, Micropump, Ryan Herco Flow Solutions, CEME, Iwaki, KNF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic-drive Micropump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic-drive Micropump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic-drive Micropump Market, Segmentation by Type:

AC Motors

DC Motors

Stepper Motors

Global Magnetic-drive Micropump Market, Segmentation by Material:

Engineering Plastics

Stainless Steel

Other

Global Magnetic-drive Micropump Market, Segmentation by Pump Type:

Centrifugal Pump

Gear Pump

Diaphragm Pump

Other

Global Magnetic-drive Micropump Market, Segmentation by Application:

Medical

Industrial

Other

Companies Profiled:

HNP Mikrosysteme GmbH

Techma gpm Srl

Michael Smith Engineers

AxFlow

Schwarzer Precision

Micropump

Ryan Herco Flow Solutions

CEME

Iwaki

KNF

Liquiflo Equipment

Viking Pump

Key Questions Answered:

1. How big is the global Magnetic-drive Micropump market?
2. What is the demand of the global Magnetic-drive Micropump market?
3. What is the year over year growth of the global Magnetic-drive Micropump market?
4. What is the production and production value of the global Magnetic-drive Micropump market?
5. Who are the key producers in the global Magnetic-drive Micropump market?
6. What are the growth factors driving the market demand?

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