

Global Magnetic Drive Chemical Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBA05B5737BCEN.html>

Date: August 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GBA05B5737BCEN

Abstracts

The global Magnetic Drive Chemical Pump market size is expected to reach \$ 1924 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Magnetic Drive Chemical Pump refers to a sealless pump that transfers motor power to the impeller through magnetic coupling without a direct shaft connection or dynamic mechanical seal. It is mainly used for the leak-free transfer of corrosive, toxic, flammable, volatile, high-purity, or high-value chemical liquids. The market mainly includes metallic, thermoplastic, and fluoropolymer-lined magnetic drive chemical pumps. Mechanically sealed chemical pumps, canned motor pumps, standalone magnetic couplings, ordinary water pumps, and small consumer circulation pumps are excluded.

The 2025 benchmark ASP is US\$8,600 per unit, global sales volume is approximately 151.781k units, and the estimated average gross margin is approximately 35%. The upstream industry chain includes stainless steel, specialty alloys, fluoropolymers, engineering plastics, permanent magnets, silicon-carbide bearings, motors, sensors, and electrical components. The midstream includes hydraulic design, pump-body manufacturing, magnetic-coupling assembly, containment-shell integration, testing, and system commissioning. The downstream mainly covers chemical processing, petrochemicals, pharmaceuticals, semiconductors, water treatment, energy, and other industries.

Demand for magnetic drive chemical pumps is supported by stricter requirements for leakage prevention, operator safety, environmental protection, and reliable handling of hazardous or valuable liquids. The elimination of dynamic mechanical seals can reduce

fugitive emissions, seal replacement, maintenance requirements, and chemical-loss risks.

Future product development will focus on higher hydraulic efficiency, improved dry-running resistance, secondary containment, high-temperature operation, solids-handling capability, intelligent condition monitoring, and wider use of corrosion-resistant fluoropolymer and specialty-alloy materials.

Report Scope

This report studies the global Magnetic Drive Chemical Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Drive Chemical Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Drive Chemical Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Drive Chemical Pump total production and demand, 2021-2032, (K Units)

Global Magnetic Drive Chemical Pump total production value, 2021-2032, (USD Million)

Global Magnetic Drive Chemical Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Magnetic Drive Chemical Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Magnetic Drive Chemical Pump domestic production, consumption, key domestic manufacturers and share

Global Magnetic Drive Chemical Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Magnetic Drive Chemical Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Magnetic Drive Chemical Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetic Drive Chemical Pump market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve Corporation, Sundyne LLC, KSB SE & Co. KGaA, Klaus Union GmbH & Co. KG, Richter Chemie-Technik GmbH, CP Pumpen AG, Finish Thompson Inc., March Manufacturing Inc., GemmeCotti S.r.l., Iwaki Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Drive Chemical Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Drive Chemical Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Drive Chemical Pump Market, Segmentation by Type:

Centrifugal Magnetic Drive Pump

Regenerative Turbine Magnetic Drive Pump

Gear Magnetic Drive Pump

Global Magnetic Drive Chemical Pump Market, Segmentation by Installation Form:

Horizontal Type

Vertical Type

Global Magnetic Drive Chemical Pump Market, Segmentation by Priming Method:

Standard Suction Type

Self-Priming Type

Global Magnetic Drive Chemical Pump Market, Segmentation by Application:

Chemicals & Petrochemicals

Pharmaceuticals

Semiconductor & Electronics

Water & Wastewater

Energy & Power

Food & Beverage

Others

Companies Profiled:

Flowserve Corporation

Sundyne LLC

KSB SE & Co. KGaA

Klaus Union GmbH & Co. KG

Richter Chemie-Technik GmbH

CP Pumpen AG

Finish Thompson Inc.

March Manufacturing Inc.

GemmeCotti S.r.l.

Iwaki Co., Ltd.

Sanwa Hydrotech Corporation

Cheonsei Co., Ltd.

Dongyang Chemical Pump Co., Ltd.

ASSOMA Inc.

Anhui Tenglong Pump & Valve Manufacturing Co., Ltd.

Anhui Wolong Pump & Valve Co., Ltd.

Key Questions Answered:

1. How big is the global Magnetic Drive Chemical Pump market?
2. What is the demand of the global Magnetic Drive Chemical Pump market?
3. What is the year over year growth of the global Magnetic Drive Chemical Pump

market?

4. What is the production and production value of the global Magnetic Drive Chemical Pump market?
5. Who are the key producers in the global Magnetic Drive Chemical Pump market?
6. What are the growth factors driving the market demand?

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