

Global Magnetic Drive Chemical Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetic Drive Chemical Pump market size was valued at US\$ 1343 million in 2025 and is forecast to a readjusted size of US\$ 1924 million by 2032 with a CAGR of 5.2% during review period.

Magnetic Drive Chemical Pump refers to a sealless pump that transfers motor power to the impeller through magnetic coupling without a direct shaft connection or dynamic mechanical seal. It is mainly used for the leak-free transfer of corrosive, toxic, flammable, volatile, high-purity, or high-value chemical liquids. The market mainly includes metallic, thermoplastic, and fluoropolymer-lined magnetic drive chemical pumps. Mechanically sealed chemical pumps, canned motor pumps, standalone magnetic couplings, ordinary water pumps, and small consumer circulation pumps are excluded.

The 2025 benchmark ASP is US\$8,600 per unit, global sales volume is approximately 151.781k units, and the estimated average gross margin is approximately 35%. The upstream industry chain includes stainless steel, specialty alloys, fluoropolymers, engineering plastics, permanent magnets, silicon-carbide bearings, motors, sensors, and electrical components. The midstream includes hydraulic design, pump-body manufacturing, magnetic-coupling assembly, containment-shell integration, testing, and system commissioning. The downstream mainly covers chemical processing, petrochemicals, pharmaceuticals, semiconductors, water treatment, energy, and other industries.

Demand for magnetic drive chemical pumps is supported by stricter requirements for leakage prevention, operator safety, environmental protection, and reliable handling of

hazardous or valuable liquids. The elimination of dynamic mechanical seals can reduce fugitive emissions, seal replacement, maintenance requirements, and chemical-loss risks.

Future product development will focus on higher hydraulic efficiency, improved dry-running resistance, secondary containment, high-temperature operation, solids-handling capability, intelligent condition monitoring, and wider use of corrosion-resistant fluoropolymer and specialty-alloy materials.

Report Scope

This report is a detailed and comprehensive analysis for global Magnetic Drive Chemical Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetic Drive Chemical Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Drive Chemical Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Drive Chemical Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Drive Chemical Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic Drive Chemical Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic Drive Chemical Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve Corporation, Sundyne LLC, KSB SE & Co. KGaA, Klaus Union GmbH & Co. KG, Richter Chemie-Technik GmbH, CP Pumpen AG, Finish Thompson Inc., March Manufacturing Inc., GemmeCotti S.r.l., Iwaki Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetic Drive Chemical Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centrifugal Magnetic Drive Pump

Regenerative Turbine Magnetic Drive Pump

Gear Magnetic Drive Pump

Market segment by Installation Form

Horizontal Type

Vertical Type

Market segment by Priming Method

Standard Suction Type

Self-Priming Type

Market segment by Application

Chemicals & Petrochemicals

Pharmaceuticals

Semiconductor & Electronics

Water & Wastewater

Energy & Power

Food & Beverage

Others

Major players covered

Flowserve Corporation

Sundyne LLC

KSB SE & Co. KGaA

Klaus Union GmbH & Co. KG

Richter Chemie-Technik GmbH

CP Pumpen AG

Finish Thompson Inc.

March Manufacturing Inc.

GemmeCotti S.r.l.

Iwaki Co., Ltd.

Sanwa Hydrotech Corporation

Cheonsei Co., Ltd.

Dongyang Chemical Pump Co., Ltd.

ASSOMA Inc.

Anhui Tenglong Pump & Valve Manufacturing Co., Ltd.

Anhui Wolong Pump & Valve Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Magnetic Drive Chemical Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic Drive Chemical Pump, with price, sales quantity, revenue, and global market share of Magnetic Drive Chemical Pump from 2021 to 2026.

Chapter 3, the Magnetic Drive Chemical Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic Drive Chemical Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetic Drive Chemical Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic Drive Chemical Pump.

Chapter 14 and 15, to describe Magnetic Drive Chemical Pump sales channel, distributors, customers, research findings and conclusion.

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