

# Global Magnetic Drilling System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G98FB3744572EN.html>

Date: February 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G98FB3744572EN

## Abstracts

The global Magnetic Drilling System market size is expected to reach \$ 552 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of magnetic drilling systems were approximately 485,000 units, with an average price of about \$880 per unit; the typical gross margin at the manufacturing end was about 18%–26%. Magnetic drilling systems are a type of portable or benchtop metal drilling equipment. The core is fixed by a powerful electromagnetic base and is equipped with a core bit (annular cutter) for quickly drilling holes in steel plates and structural components. Common general parameters include: maximum bore diameter (commonly 12–150 mm, larger sizes available), maximum bore depth (typically 25–150 mm and above), main machine power (ranging from 700 W to 2,000+ W), no-load speed range (approximately 200–2,000 rpm, with multiple speed settings), magnetic force (typical magnetic force 5,000–25,000 N, used to ensure the drill press is fixed on vertical/inclined steel surfaces), and spindle interface (M16/19.05 mm or 3/4'). The specifications include bore diameter, cooling method (internal/external cooling/circulating cooling), safety features (magnetic detection, limit switch, thermal protection, clutch anti-jamming function), and accessories (guide frame, chip disc, gearbox, gear grinder, etc.). The market offers both lightweight models (lower prices) for construction/steel structure installation and heavy-duty models for in-plant production (more powerful, equipped with automatic feed and CNC interface). Prices and configurations vary significantly (many models are available online and from professional dealers, with retail prices ranging from hundreds to thousands of US dollars). Upstream components mainly include motors and electronic controls (motors, gearboxes), magnets and iron cores, aluminum/cast iron bodies, gears/guide rails and hollow drill bits (high alloy steel/carbide tools), as well as power supplies and safety sensors; downstream components include professional construction service providers

and equipment rental companies in building construction, oil and gas pipeline installation, steel structure manufacturing, shipbuilding and repair, electromechanical installation and maintenance, etc.

The magnetic drilling system market is experiencing steady growth and structural upgrades: First, industrial automation and construction efficiency are driving increased demand for high-performance models (advanced models with automatic feed, variable frequency speed control, electronic magnetic force monitoring, and remote diagnostics are favored by large contractors and equipment rental companies); second, the rigid demand for portable, strong magnetic, and durable models in steel structures, shipbuilding, wind turbine tower installation, and pipeline engineering is steadily increasing, driving up the proportion of mid-to-high-end products; third, e-commerce and globalized parts supply have lowered the prices of low-end/disposable replacement parts, prompting manufacturers to maintain gross profit through value-added services (warranty, on-site repair, integrated tool kits); fourth, fluctuations in raw material (copper for motors, rare earth/magnetic materials, castings) and transportation costs will put cyclical pressure on costs, forcing manufacturers to optimize material formulations and production automation to protect gross profit margins. Regionally, the Asia-Pacific region (including China and India) will continue to expand its market share with its cost and production capacity advantages, while the North American and European markets have higher requirements for reliability and compliance (safety standards, rental company acceptance), which is beneficial for high-end brand pricing. The overall market is expanding towards intelligent, modular tooling systems and equipment rental/after-sales services.

This report studies the global Magnetic Drilling System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Drilling System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Drilling System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Magnetic Drilling System total production and demand, 2021-2032, (K Units)

Global Magnetic Drilling System total production value, 2021-2032, (USD Million)

Global Magnetic Drilling System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Magnetic Drilling System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Magnetic Drilling System domestic production, consumption, key domestic manufacturers and share

Global Magnetic Drilling System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Magnetic Drilling System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Magnetic Drilling System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetic Drilling System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scantool, Ralli Wolf, DeWALT, Hougen, Milwaukee, Makita, BDS Machines, Schifler, Euroboor, AGP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Drilling System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Drilling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Magnetic Drilling System Market, Segmentation by Type:

Above 500 Rpm

Below 500 Rpm

#### Global Magnetic Drilling System Market, Segmentation by Hole Depth:

25mm

50mm

100mm

#### Global Magnetic Drilling System Market, Segmentation by Power:

700W

1000W

2000W

Others

#### Global Magnetic Drilling System Market, Segmentation by Application:

Construction

Metalworking

Shipbuilding & Repair

Others

Companies Profiled:

Scantool

Ralli Wolf

DeWALT

Hougen

Milwaukee

Makita

BDS Machines

Schiffler

Euroboor

AGP

FEIN

Eibenstock Positron

ELMAG Maschinen

Bosch

RUKO

OSL Cutting Technologies

Champion

Sturmer

Nitto

Karnasch Tools

**Key Questions Answered:**

1. How big is the global Magnetic Drilling System market?
2. What is the demand of the global Magnetic Drilling System market?
3. What is the year over year growth of the global Magnetic Drilling System market?
4. What is the production and production value of the global Magnetic Drilling System market?
5. Who are the key producers in the global Magnetic Drilling System market?
6. What are the growth factors driving the market demand?

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