

Global Magnetic Core Current Sensors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetic Core Current Sensors market size was valued at US\$ 2109 million in 2025 and is forecast to a readjusted size of US\$ 3174 million by 2032 with a CAGR of 6.0% during review period.

Magnetic-core current sensors are isolated current-measurement devices that use a magnetic core, toroidal core, split core, iron core, or compensated magnetic circuit to concentrate, couple, detect, or balance the magnetic field generated by a current-carrying conductor. Typical products include current transformers, open-loop Hall-effect current sensors, closed-loop Hall-effect current transducers, zero-flux current sensors, fluxgate current transducers, residual-current sensors, and iron-core current probes. Their key value lies in safe, isolated, non-contact, wide-range, and reliable current measurement.

Magnetic-core current sensors are a mature but continuously upgraded category within industrial current measurement and power electronics. The category includes current transformers, open-loop Hall-effect current sensors, closed-loop Hall-effect current transducers, zero-flux current sensors, fluxgate current transducers, residual-current sensors, and iron-core current probes. These products use a magnetic core, toroidal core, split core, iron core, or compensated magnetic circuit to concentrate, detect, couple, or balance the magnetic field generated by a current-carrying conductor.

The market remains important because magnetic-core structures offer strong advantages in electrical isolation, safety, wide current range, robustness, and system-level reliability. Traditional current transformers are widely used in AC power monitoring, building energy management, switchgear, and low-voltage distribution because they are

cost-effective and reliable. Open-loop Hall current sensors are suitable for AC/DC measurement in inverters, motor drives, UPS systems, charging equipment, and general industrial power electronics. Closed-loop Hall, zero-flux, and fluxgate sensors are used where higher accuracy, better linearity, lower offset drift, faster response, and wider bandwidth are required.

Demand growth is mainly driven by electric vehicles, EV charging infrastructure, energy storage systems, photovoltaic inverters, industrial automation, data-center UPS systems, motor drives, rail traction, and smart power distribution. As SiC and GaN power devices, high-frequency inverters, 800V EV platforms, and high-power charging systems expand, customers are placing more emphasis on bandwidth, response time, insulation performance, common-mode immunity, temperature stability, and long-term measurement accuracy.

From the supply side, the market is led by a mix of dedicated current sensor manufacturers, magnetic component specialists, industrial electrical equipment suppliers, and test-and-measurement probe manufacturers. LEM, TAMURA, VACUUMSCHMELZE, Danisense, HIOKI, and Kohshin are strong in high-performance Hall, closed-loop, zero-flux, fluxgate, and precision current sensing. Socomec, ABB, Phoenix Contact, Carlo Gavazzi, SENECA, and IME benefit from industrial electrical distribution and automation channels. CR Magnetics, NK Technologies, Magnelab, and Chauvin Arnoux / AEMC have strong positions in North American and European industrial monitoring and test applications. Chinese suppliers such as Acrel, YHDC, and Socan are becoming more competitive in split-core CTs, open-loop Hall sensors, energy monitoring, and cost-sensitive applications.

Magnetic-core current sensors will continue to coexist with coreless Hall ICs, shunt resistors, Rogowski coils, and fiber-optic current sensors. Coreless ICs are attractive for compact board-level integration, shunt resistors are strong in low-cost and low-voltage precision measurement, Rogowski coils are useful for flexible installation and very large AC current measurement, and fiber-optic sensors serve specialized high-voltage applications. However, magnetic-core sensors remain highly relevant in applications that require isolated high-current measurement, AC/DC compatibility, industrial safety certification, high noise immunity, wide current ranges, and proven long-term reliability.

Over the medium term, low-end current transformers and open-loop Hall sensors will remain price-competitive, while higher-value growth will come from closed-loop Hall sensors, zero-flux and fluxgate current transducers, wideband current probes, automotive-grade sensors, high-insulation packages, and customized high-current

sensing assemblies. Suppliers with strong magnetic core design, compensation electronics, insulation design, thermal stability, calibration capability, and application engineering support will be better positioned than companies offering only standard low-cost CT products.

This report is a detailed and comprehensive analysis for global Magnetic Core Current Sensors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Rated Current Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetic Core Current Sensors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Core Current Sensors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Core Current Sensors market size and forecasts, by Rated Current Range and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Core Current Sensors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic Core Current Sensors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic Core Current Sensors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEM Holding SA, TAMURA Corporation, VACUUMSCHMELZE, HIOKI E.E. Corporation, Socomec Group, ABB, Danisense A/S, Kohshin Electric Corporation, CR Magnetics, Inc., NK Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetic Core Current Sensors market is split by Rated Current Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Rated Current Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Rated Current Range

Below 50 A

50?200 A

200?600 A

600?2,000 A

Above 2,000 A

Market segment by Measurement Capability

AC-only Current Measurement

General AC/DC Current Measurement

High-precision AC/DC Measurement

High-bandwidth / Pulsed Current Measurement

Market segment by Mechanical Form Factor

Solid-core Through-hole Sensors

Split-core / Clamp-on Sensors

PCB-mounted Magnetic-core Sensors

DIN-rail / Panel-mounted Transducers

Instrument Current Probes and Clamps

Market segment by Application

Industrial Automation and Motor Drives

EV / HEV and Charging Infrastructure

Renewable Energy and Energy Storage

Building Energy and Power Monitoring

UPS, Power Supplies and Data Centers

Test, Measurement and Laboratory Instruments

Rail, Grid and Heavy Industry

Major players covered

LEM Holding SA

TAMURA Corporation

VACUUMSCHMELZE

HIOKI E.E. Corporation

Socomec Group

ABB

Danisense A/S

Kohshin Electric Corporation

CR Magnetics, Inc.

NK Technologies

Magnetlab

Acrel Electric Co., Ltd.

Chauvin Arnoux

Carlo Gavazzi

SENECA S.r.l.

Phoenix Contact

IME

Beijing YaoHuadechang Electronic

Shenzhen Socan Technologies

CHENYANG Technologies

Market segment by region, regional analysis covers

Global Magnetic Core Current Sensors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnetic Core Current Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic Core Current Sensors, with price, sales quantity, revenue, and global market share of Magnetic Core Current Sensors from 2021 to 2026.

Chapter 3, the Magnetic Core Current Sensors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic Core Current Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Rated Current Range and by Application, with sales market share and growth rate by Rated Current Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetic Core Current Sensors market forecast, by regions, by Rated Current Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic Core Current Sensors.

Chapter 14 and 15, to describe Magnetic Core Current Sensors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Rated Current Range

1.3.1 Overview: Global Magnetic Core Current Sensors Consumption Value by Rated Current Range: 2021 Versus 2025 Versus 2032

1.3.2 Below 50 A

1.3.3 50?200 A

1.3.4 200?600 A

1.3.5 600?2,000 A

1.3.6 Above 2,000 A

1.4 Market Analysis by Measurement Capability

1.4.1 Overview: Global Magnetic Core Current Sensors Consumption Value by Measurement Capability: 2021 Versus 2025 Versus 2032

1.4.2 AC-only Current Measurement

1.4.3 General AC/DC Current Measurement

1.4.4 High-precision AC/DC Measurement

1.4.5 High-bandwidth / Pulsed Current Measurement

1.5 Market Analysis by Mechanical Form Factor

1.5.1 Overview: Global Magnetic Core Current Sensors Consumption Value by Mechanical Form Factor: 2021 Versus 2025 Versus 2032

1.5.2 Solid-core Through-hole Sensors

1.5.3 Split-core / Clamp-on Sensors

1.5.4 PCB-mounted Magnetic-core Sensors

1.5.5 DIN-rail / Panel-mounted Transducers

1.5.6 Instrument Current Probes and Clamps

1.6 Market Analysis by Application

1.6.1 Overview: Global Magnetic Core Current Sensors Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Industrial Automation and Motor Drives

1.6.3 EV / HEV and Charging Infrastructure

1.6.4 Renewable Energy and Energy Storage

1.6.5 Building Energy and Power Monitoring

1.6.6 UPS, Power Supplies and Data Centers

1.6.7 Test, Measurement and Laboratory Instruments

1.6.8 Rail, Grid and Heavy Industry

1.7 Global Magnetic Core Current Sensors Market Size & Forecast

1.7.1 Global Magnetic Core Current Sensors Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Magnetic Core Current Sensors Sales Quantity (2021-2032)

1.7.3 Global Magnetic Core Current Sensors Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 LEM Holding SA

2.1.1 LEM Holding SA Details

2.1.2 LEM Holding SA Major Business

2.1.3 LEM Holding SA Magnetic Core Current Sensors Product and Services

2.1.4 LEM Holding SA Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 LEM Holding SA Recent Developments/Updates

2.2 TAMURA Corporation

2.2.1 TAMURA Corporation Details

2.2.2 TAMURA Corporation Major Business

2.2.3 TAMURA Corporation Magnetic Core Current Sensors Product and Services

2.2.4 TAMURA Corporation Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 TAMURA Corporation Recent Developments/Updates

2.3 VACUUMSCHMELZE

2.3.1 VACUUMSCHMELZE Details

2.3.2 VACUUMSCHMELZE Major Business

2.3.3 VACUUMSCHMELZE Magnetic Core Current Sensors Product and Services

2.3.4 VACUUMSCHMELZE Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 VACUUMSCHMELZE Recent Developments/Updates

2.4 HIOKI E.E. Corporation

2.4.1 HIOKI E.E. Corporation Details

2.4.2 HIOKI E.E. Corporation Major Business

2.4.3 HIOKI E.E. Corporation Magnetic Core Current Sensors Product and Services

2.4.4 HIOKI E.E. Corporation Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 HIOKI E.E. Corporation Recent Developments/Updates

2.5 Socomec Group

2.5.1 Socomec Group Details

2.5.2 Socomec Group Major Business

- 2.5.3 Socomec Group Magnetic Core Current Sensors Product and Services
- 2.5.4 Socomec Group Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Socomec Group Recent Developments/Updates
- 2.6 ABB
 - 2.6.1 ABB Details
 - 2.6.2 ABB Major Business
 - 2.6.3 ABB Magnetic Core Current Sensors Product and Services
 - 2.6.4 ABB Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 ABB Recent Developments/Updates
- 2.7 Danisense A/S
 - 2.7.1 Danisense A/S Details
 - 2.7.2 Danisense A/S Major Business
 - 2.7.3 Danisense A/S Magnetic Core Current Sensors Product and Services
 - 2.7.4 Danisense A/S Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Danisense A/S Recent Developments/Updates
- 2.8 Kohshin Electric Corporation
 - 2.8.1 Kohshin Electric Corporation Details
 - 2.8.2 Kohshin Electric Corporation Major Business
 - 2.8.3 Kohshin Electric Corporation Magnetic Core Current Sensors Product and Services
 - 2.8.4 Kohshin Electric Corporation Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Kohshin Electric Corporation Recent Developments/Updates
- 2.9 CR Magnetics, Inc.
 - 2.9.1 CR Magnetics, Inc. Details
 - 2.9.2 CR Magnetics, Inc. Major Business
 - 2.9.3 CR Magnetics, Inc. Magnetic Core Current Sensors Product and Services
 - 2.9.4 CR Magnetics, Inc. Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 CR Magnetics, Inc. Recent Developments/Updates
- 2.10 NK Technologies
 - 2.10.1 NK Technologies Details
 - 2.10.2 NK Technologies Major Business
 - 2.10.3 NK Technologies Magnetic Core Current Sensors Product and Services
 - 2.10.4 NK Technologies Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 NK Technologies Recent Developments/Updates

2.11 Magnelab

2.11.1 Magnelab Details

2.11.2 Magnelab Major Business

2.11.3 Magnelab Magnetic Core Current Sensors Product and Services

2.11.4 Magnelab Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Magnelab Recent Developments/Updates

2.12 Acrel Electric Co., Ltd.

2.12.1 Acrel Electric Co., Ltd. Details

2.12.2 Acrel Electric Co., Ltd. Major Business

2.12.3 Acrel Electric Co., Ltd. Magnetic Core Current Sensors Product and Services

2.12.4 Acrel Electric Co., Ltd. Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Acrel Electric Co., Ltd. Recent Developments/Updates

2.13 Chauvin Arnoux

2.13.1 Chauvin Arnoux Details

2.13.2 Chauvin Arnoux Major Business

2.13.3 Chauvin Arnoux Magnetic Core Current Sensors Product and Services

2.13.4 Chauvin Arnoux Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Chauvin Arnoux Recent Developments/Updates

2.14 Carlo Gavazzi

2.14.1 Carlo Gavazzi Details

2.14.2 Carlo Gavazzi Major Business

2.14.3 Carlo Gavazzi Magnetic Core Current Sensors Product and Services

2.14.4 Carlo Gavazzi Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Carlo Gavazzi Recent Developments/Updates

2.15 SENECA S.r.l.

2.15.1 SENECA S.r.l. Details

2.15.2 SENECA S.r.l. Major Business

2.15.3 SENECA S.r.l. Magnetic Core Current Sensors Product and Services

2.15.4 SENECA S.r.l. Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 SENECA S.r.l. Recent Developments/Updates

2.16 Phoenix Contact

2.16.1 Phoenix Contact Details

2.16.2 Phoenix Contact Major Business

- 2.16.3 Phoenix Contact Magnetic Core Current Sensors Product and Services
- 2.16.4 Phoenix Contact Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Phoenix Contact Recent Developments/Updates
- 2.17 IME
 - 2.17.1 IME Details
 - 2.17.2 IME Major Business
 - 2.17.3 IME Magnetic Core Current Sensors Product and Services
 - 2.17.4 IME Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 IME Recent Developments/Updates
- 2.18 Beijing YaoHuadechang Electronic
 - 2.18.1 Beijing YaoHuadechang Electronic Details
 - 2.18.2 Beijing YaoHuadechang Electronic Major Business
 - 2.18.3 Beijing YaoHuadechang Electronic Magnetic Core Current Sensors Product and Services
 - 2.18.4 Beijing YaoHuadechang Electronic Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Beijing YaoHuadechang Electronic Recent Developments/Updates
- 2.19 Shenzhen Socan Technologies
 - 2.19.1 Shenzhen Socan Technologies Details
 - 2.19.2 Shenzhen Socan Technologies Major Business
 - 2.19.3 Shenzhen Socan Technologies Magnetic Core Current Sensors Product and Services
 - 2.19.4 Shenzhen Socan Technologies Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Shenzhen Socan Technologies Recent Developments/Updates
- 2.20 CHENYANG Technologies
 - 2.20.1 CHENYANG Technologies Details
 - 2.20.2 CHENYANG Technologies Major Business
 - 2.20.3 CHENYANG Technologies Magnetic Core Current Sensors Product and Services
 - 2.20.4 CHENYANG Technologies Magnetic Core Current Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 CHENYANG Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MAGNETIC CORE CURRENT SENSORS BY MANUFACTURER

- 3.1 Global Magnetic Core Current Sensors Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Magnetic Core Current Sensors Revenue by Manufacturer (2021-2026)
- 3.3 Global Magnetic Core Current Sensors Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Magnetic Core Current Sensors by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Magnetic Core Current Sensors Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Magnetic Core Current Sensors Manufacturer Market Share in 2025
- 3.5 Magnetic Core Current Sensors Market: Overall Company Footprint Analysis
 - 3.5.1 Magnetic Core Current Sensors Market: Region Footprint
 - 3.5.2 Magnetic Core Current Sensors Market: Company Product Type Footprint
 - 3.5.3 Magnetic Core Current Sensors Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Magnetic Core Current Sensors Market Size by Region
 - 4.1.1 Global Magnetic Core Current Sensors Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Magnetic Core Current Sensors Consumption Value by Region (2021-2032)
 - 4.1.3 Global Magnetic Core Current Sensors Average Price by Region (2021-2032)
- 4.2 North America Magnetic Core Current Sensors Consumption Value (2021-2032)
- 4.3 Europe Magnetic Core Current Sensors Consumption Value (2021-2032)
- 4.4 Asia-Pacific Magnetic Core Current Sensors Consumption Value (2021-2032)
- 4.5 South America Magnetic Core Current Sensors Consumption Value (2021-2032)
- 4.6 Middle East & Africa Magnetic Core Current Sensors Consumption Value (2021-2032)

5 MARKET SEGMENT BY RATED CURRENT RANGE

- 5.1 Global Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2032)
- 5.2 Global Magnetic Core Current Sensors Consumption Value by Rated Current Range (2021-2032)
- 5.3 Global Magnetic Core Current Sensors Average Price by Rated Current Range (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Magnetic Core Current Sensors Sales Quantity by Application (2021-2032)
- 6.2 Global Magnetic Core Current Sensors Consumption Value by Application (2021-2032)
- 6.3 Global Magnetic Core Current Sensors Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2032)
- 7.2 North America Magnetic Core Current Sensors Sales Quantity by Application (2021-2032)
- 7.3 North America Magnetic Core Current Sensors Market Size by Country
 - 7.3.1 North America Magnetic Core Current Sensors Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Magnetic Core Current Sensors Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2032)
- 8.2 Europe Magnetic Core Current Sensors Sales Quantity by Application (2021-2032)
- 8.3 Europe Magnetic Core Current Sensors Market Size by Country
 - 8.3.1 Europe Magnetic Core Current Sensors Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Magnetic Core Current Sensors Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Rated Current

Range (2021-2032)

9.2 Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Magnetic Core Current Sensors Market Size by Region

9.3.1 Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Magnetic Core Current Sensors Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2032)

10.2 South America Magnetic Core Current Sensors Sales Quantity by Application (2021-2032)

10.3 South America Magnetic Core Current Sensors Market Size by Country

10.3.1 South America Magnetic Core Current Sensors Sales Quantity by Country (2021-2032)

10.3.2 South America Magnetic Core Current Sensors Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2032)

11.2 Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Magnetic Core Current Sensors Market Size by Country

11.3.1 Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Magnetic Core Current Sensors Consumption Value by

Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Magnetic Core Current Sensors Market Drivers

12.2 Magnetic Core Current Sensors Market Restraints

12.3 Magnetic Core Current Sensors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Magnetic Core Current Sensors and Key Manufacturers

13.2 Manufacturing Costs Percentage of Magnetic Core Current Sensors

13.3 Magnetic Core Current Sensors Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Magnetic Core Current Sensors Typical Distributors

14.3 Magnetic Core Current Sensors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Magnetic Core Current Sensors Consumption Value by Rated Current Range, (USD Million), 2021 & 2025 & 2032

Table 2. Global Magnetic Core Current Sensors Consumption Value by Measurement Capability, (USD Million), 2021 & 2025 & 2032

Table 3. Global Magnetic Core Current Sensors Consumption Value by Mechanical Form Factor, (USD Million), 2021 & 2025 & 2032

Table 4. Global Magnetic Core Current Sensors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. LEM Holding SA Basic Information, Manufacturing Base and Competitors

Table 6. LEM Holding SA Major Business

Table 7. LEM Holding SA Magnetic Core Current Sensors Product and Services

Table 8. LEM Holding SA Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. LEM Holding SA Recent Developments/Updates

Table 10. TAMURA Corporation Basic Information, Manufacturing Base and Competitors

Table 11. TAMURA Corporation Major Business

Table 12. TAMURA Corporation Magnetic Core Current Sensors Product and Services

Table 13. TAMURA Corporation Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. TAMURA Corporation Recent Developments/Updates

Table 15. VACUUMSCHMELZE Basic Information, Manufacturing Base and Competitors

Table 16. VACUUMSCHMELZE Major Business

Table 17. VACUUMSCHMELZE Magnetic Core Current Sensors Product and Services

Table 18. VACUUMSCHMELZE Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. VACUUMSCHMELZE Recent Developments/Updates

Table 20. HIOKI E.E. Corporation Basic Information, Manufacturing Base and Competitors

Table 21. HIOKI E.E. Corporation Major Business

Table 22. HIOKI E.E. Corporation Magnetic Core Current Sensors Product and Services

Table 23. HIOKI E.E. Corporation Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. HIOKI E.E. Corporation Recent Developments/Updates

Table 25. Socomec Group Basic Information, Manufacturing Base and Competitors

Table 26. Socomec Group Major Business

Table 27. Socomec Group Magnetic Core Current Sensors Product and Services

Table 28. Socomec Group Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Socomec Group Recent Developments/Updates

Table 30. ABB Basic Information, Manufacturing Base and Competitors

Table 31. ABB Major Business

Table 32. ABB Magnetic Core Current Sensors Product and Services

Table 33. ABB Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ABB Recent Developments/Updates

Table 35. Danisense A/S Basic Information, Manufacturing Base and Competitors

Table 36. Danisense A/S Major Business

Table 37. Danisense A/S Magnetic Core Current Sensors Product and Services

Table 38. Danisense A/S Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Danisense A/S Recent Developments/Updates

Table 40. Kohshin Electric Corporation Basic Information, Manufacturing Base and Competitors

Table 41. Kohshin Electric Corporation Major Business

Table 42. Kohshin Electric Corporation Magnetic Core Current Sensors Product and Services

Table 43. Kohshin Electric Corporation Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Kohshin Electric Corporation Recent Developments/Updates

Table 45. CR Magnetics, Inc. Basic Information, Manufacturing Base and Competitors

Table 46. CR Magnetics, Inc. Major Business

Table 47. CR Magnetics, Inc. Magnetic Core Current Sensors Product and Services

Table 48. CR Magnetics, Inc. Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. CR Magnetics, Inc. Recent Developments/Updates

Table 50. NK Technologies Basic Information, Manufacturing Base and Competitors

Table 51. NK Technologies Major Business

Table 52. NK Technologies Magnetic Core Current Sensors Product and Services

Table 53. NK Technologies Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. NK Technologies Recent Developments/Updates

Table 55. Magnelab Basic Information, Manufacturing Base and Competitors

Table 56. Magnelab Major Business

Table 57. Magnelab Magnetic Core Current Sensors Product and Services

Table 58. Magnelab Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Magnelab Recent Developments/Updates

Table 60. Acrel Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Acrel Electric Co., Ltd. Major Business

Table 62. Acrel Electric Co., Ltd. Magnetic Core Current Sensors Product and Services

Table 63. Acrel Electric Co., Ltd. Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Acrel Electric Co., Ltd. Recent Developments/Updates

Table 65. Chauvin Arnoux Basic Information, Manufacturing Base and Competitors

Table 66. Chauvin Arnoux Major Business

Table 67. Chauvin Arnoux Magnetic Core Current Sensors Product and Services

Table 68. Chauvin Arnoux Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Chauvin Arnoux Recent Developments/Updates

Table 70. Carlo Gavazzi Basic Information, Manufacturing Base and Competitors

Table 71. Carlo Gavazzi Major Business

Table 72. Carlo Gavazzi Magnetic Core Current Sensors Product and Services

Table 73. Carlo Gavazzi Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Carlo Gavazzi Recent Developments/Updates

Table 75. SENECA S.r.l. Basic Information, Manufacturing Base and Competitors

Table 76. SENECA S.r.l. Major Business

Table 77. SENECA S.r.l. Magnetic Core Current Sensors Product and Services

Table 78. SENECA S.r.l. Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SENECA S.r.l. Recent Developments/Updates

Table 80. Phoenix Contact Basic Information, Manufacturing Base and Competitors

Table 81. Phoenix Contact Major Business

Table 82. Phoenix Contact Magnetic Core Current Sensors Product and Services

Table 83. Phoenix Contact Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Phoenix Contact Recent Developments/Updates

Table 85. IME Basic Information, Manufacturing Base and Competitors

Table 86. IME Major Business

Table 87. IME Magnetic Core Current Sensors Product and Services

Table 88. IME Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. IME Recent Developments/Updates

Table 90. Beijing YaoHuadechang Electronic Basic Information, Manufacturing Base and Competitors

Table 91. Beijing YaoHuadechang Electronic Major Business

Table 92. Beijing YaoHuadechang Electronic Magnetic Core Current Sensors Product and Services

Table 93. Beijing YaoHuadechang Electronic Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Beijing YaoHuadechang Electronic Recent Developments/Updates

Table 95. Shenzhen Socan Technologies Basic Information, Manufacturing Base and Competitors

Table 96. Shenzhen Socan Technologies Major Business

Table 97. Shenzhen Socan Technologies Magnetic Core Current Sensors Product and Services

Table 98. Shenzhen Socan Technologies Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Shenzhen Socan Technologies Recent Developments/Updates

Table 100. CHENYANG Technologies Basic Information, Manufacturing Base and Competitors

Table 101. CHENYANG Technologies Major Business

Table 102. CHENYANG Technologies Magnetic Core Current Sensors Product and

Services

Table 103. CHENYANG Technologies Magnetic Core Current Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. CHENYANG Technologies Recent Developments/Updates

Table 105. Global Magnetic Core Current Sensors Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 106. Global Magnetic Core Current Sensors Revenue by Manufacturer (2021-2026) & (USD Million)

Table 107. Global Magnetic Core Current Sensors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 108. Market Position of Manufacturers in Magnetic Core Current Sensors, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 109. Head Office and Magnetic Core Current Sensors Production Site of Key Manufacturer

Table 110. Magnetic Core Current Sensors Market: Company Product Type Footprint

Table 111. Magnetic Core Current Sensors Market: Company Product Application Footprint

Table 112. Magnetic Core Current Sensors New Market Entrants and Barriers to Market Entry

Table 113. Magnetic Core Current Sensors Mergers, Acquisition, Agreements, and Collaborations

Table 114. Global Magnetic Core Current Sensors Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 115. Global Magnetic Core Current Sensors Sales Quantity by Region (2021-2026) & (K Units)

Table 116. Global Magnetic Core Current Sensors Sales Quantity by Region (2027-2032) & (K Units)

Table 117. Global Magnetic Core Current Sensors Consumption Value by Region (2021-2026) & (USD Million)

Table 118. Global Magnetic Core Current Sensors Consumption Value by Region (2027-2032) & (USD Million)

Table 119. Global Magnetic Core Current Sensors Average Price by Region (2021-2026) & (US\$/Unit)

Table 120. Global Magnetic Core Current Sensors Average Price by Region (2027-2032) & (US\$/Unit)

Table 121. Global Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2026) & (K Units)

Table 122. Global Magnetic Core Current Sensors Sales Quantity by Rated Current

Range (2027-2032) & (K Units)

Table 123. Global Magnetic Core Current Sensors Consumption Value by Rated Current Range (2021-2026) & (USD Million)

Table 124. Global Magnetic Core Current Sensors Consumption Value by Rated Current Range (2027-2032) & (USD Million)

Table 125. Global Magnetic Core Current Sensors Average Price by Rated Current Range (2021-2026) & (US\$/Unit)

Table 126. Global Magnetic Core Current Sensors Average Price by Rated Current Range (2027-2032) & (US\$/Unit)

Table 127. Global Magnetic Core Current Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Global Magnetic Core Current Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Global Magnetic Core Current Sensors Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global Magnetic Core Current Sensors Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global Magnetic Core Current Sensors Average Price by Application (2021-2026) & (US\$/Unit)

Table 132. Global Magnetic Core Current Sensors Average Price by Application (2027-2032) & (US\$/Unit)

Table 133. North America Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2026) & (K Units)

Table 134. North America Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2027-2032) & (K Units)

Table 135. North America Magnetic Core Current Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 136. North America Magnetic Core Current Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 137. North America Magnetic Core Current Sensors Sales Quantity by Country (2021-2026) & (K Units)

Table 138. North America Magnetic Core Current Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 139. North America Magnetic Core Current Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Magnetic Core Current Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2026) & (K Units)

Table 142. Europe Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2027-2032) & (K Units)

Table 143. Europe Magnetic Core Current Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 144. Europe Magnetic Core Current Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 145. Europe Magnetic Core Current Sensors Sales Quantity by Country (2021-2026) & (K Units)

Table 146. Europe Magnetic Core Current Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 147. Europe Magnetic Core Current Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Europe Magnetic Core Current Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2026) & (K Units)

Table 150. Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2027-2032) & (K Units)

Table 151. Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 152. Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 153. Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Region (2021-2026) & (K Units)

Table 154. Asia-Pacific Magnetic Core Current Sensors Sales Quantity by Region (2027-2032) & (K Units)

Table 155. Asia-Pacific Magnetic Core Current Sensors Consumption Value by Region (2021-2026) & (USD Million)

Table 156. Asia-Pacific Magnetic Core Current Sensors Consumption Value by Region (2027-2032) & (USD Million)

Table 157. South America Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2026) & (K Units)

Table 158. South America Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2027-2032) & (K Units)

Table 159. South America Magnetic Core Current Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 160. South America Magnetic Core Current Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 161. South America Magnetic Core Current Sensors Sales Quantity by Country

(2021-2026) & (K Units)

Table 162. South America Magnetic Core Current Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 163. South America Magnetic Core Current Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 164. South America Magnetic Core Current Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2021-2026) & (K Units)

Table 166. Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Rated Current Range (2027-2032) & (K Units)

Table 167. Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 168. Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 169. Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Country (2021-2026) & (K Units)

Table 170. Middle East & Africa Magnetic Core Current Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 171. Middle East & Africa Magnetic Core Current Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 172. Middle East & Africa Magnetic Core Current Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 173. Magnetic Core Current Sensors Raw Material

Table 174. Key Manufacturers of Magnetic Core Current Sensors Raw Materials

Table 175. Magnetic Core Current Sensors Typical Distributors

Table 176. Magnetic Core Current Sensors Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Magnetic Core Current Sensors Picture
- Figure 2. Global Magnetic Core Current Sensors Revenue by Rated Current Range, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Magnetic Core Current Sensors Revenue Market Share by Rated Current Range in 2025
- Figure 4. Below 50 A Examples
- Figure 5. 50?200 A Examples
- Figure 6. 200?600 A Examples
- Figure 7. 600?2,000 A Examples
- Figure 8. Above 2,000 A Examples
- Figure 9. Global Magnetic Core Current Sensors Revenue by Measurement Capability, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Magnetic Core Current Sensors Revenue Market Share by Measurement Capability in 2025
- Figure 11. AC-only Current Measurement Examples
- Figure 12. General AC/DC Current Measurement Examples
- Figure 13. High-precision AC/DC Measurement Examples
- Figure 14. High-bandwidth / Pulsed Current Measurement Examples
- Figure 15. Global Magnetic Core Current Sensors Revenue by Mechanical Form Factor, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Magnetic Core Current Sensors Revenue Market Share by Mechanical Form Factor in 2025
- Figure 17. Solid-core Through-hole Sensors Examples
- Figure 18. Split-core / Clamp-on Sensors Examples
- Figure 19. PCB-mounted Magnetic-core Sensors Examples
- Figure 20. DIN-rail / Panel-mounted Transducers Examples
- Figure 21. Instrument Current Probes and Clamps Examples
- Figure 22. Global Magnetic Core Current Sensors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 23. Global Magnetic Core Current Sensors Revenue Market Share by Application in 2025
- Figure 24. Industrial Automation and Motor Drives Examples
- Figure 25. EV / HEV and Charging Infrastructure Examples
- Figure 26. Renewable Energy and Energy Storage Examples
- Figure 27. Building Energy and Power Monitoring Examples

Figure 28. UPS, Power Supplies and Data Centers Examples

Figure 29. Test, Measurement and Laboratory Instruments Examples

Figure 30. Rail, Grid and Heavy Industry Examples

Figure 31. Global Magnetic Core Current Sensors Consumption Value, (USD Million):
2021 & 2025 & 2032

Figure 32. Global Magnetic Core Current Sensors Consumption Value and Forecast
(2021-2032) & (USD Million)

Figure 33. Global Magnetic Core Current Sensors Sales Quantity (2021-2032) & (K
Units)

Figure 34. Global Magnetic Core Current Sensors Price (2021-2032) & (US\$/Unit)

Figure 35. Global Magnetic Core Current Sensors Sales Quantity Market Share by
Manufacturer in 2025

Figure 36. Global Magnetic Core Current Sensors Revenue Market Share by
Manufacturer in 2025

Figure 37. Producer Shipments of Magnetic Core Current Sensors by Manufacturer
Sales (\$MM) and Market Share (%): 2025

Figure 38. Top 3 Magnetic Core Current Sensors Manufacturer (Revenue) Market
Share in 2025

Figure 39. Top 6 Magnetic Core Current Sensors Manufacturer (Revenue) Market
Share in 2025

Figure 40. Global Magnetic Core Current Sensors Sales Quantity Market Share by
Region (2021-2032)

Figure 41. Global Magnetic Core Current Sensors Consumption Value Market Share by
Region (2021-2032)

Figure 42. North America Magnetic Core Current Sensors Consumption Value
(2021-2032) & (USD Million)

Figure 43. Europe Magnetic Core Current Sensors Consumption Value (2021-2032) &
(USD Million)

Figure 44. Asia-Pacific Magnetic Core Current Sensors Consumption Value
(2021-2032) & (USD Million)

Figure 45. South America Magnetic Core Current Sensors Consumption Value
(2021-2032) & (USD Million)

Figure 46. Middle East & Africa Magnetic Core Current Sensors Consumption Value
(2021-2032) & (USD Million)

Figure 47. Global Magnetic Core Current Sensors Sales Quantity Market Share by
Rated Current Range (2021-2032)

Figure 48. Global Magnetic Core Current Sensors Consumption Value Market Share by
Rated Current Range (2021-2032)

Figure 49. Global Magnetic Core Current Sensors Average Price by Rated Current

Range (2021-2032) & (US\$/Unit)

Figure 50. Global Magnetic Core Current Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 51. Global Magnetic Core Current Sensors Revenue Market Share by Application (2021-2032)

Figure 52. Global Magnetic Core Current Sensors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 53. North America Magnetic Core Current Sensors Sales Quantity Market Share by Rated Current Range (2021-2032)

Figure 54. North America Magnetic Core Current Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 55. North America Magnetic Core Current Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 56. North America Magnetic Core Current Sensors Consumption Value Market Share by Country (2021-2032)

Figure 57. United States Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 58. Canada Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 59. Mexico Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 60. Europe Magnetic Core Current Sensors Sales Quantity Market Share by Rated Current Range (2021-2032)

Figure 61. Europe Magnetic Core Current Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 62. Europe Magnetic Core Current Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 63. Europe Magnetic Core Current Sensors Consumption Value Market Share by Country (2021-2032)

Figure 64. Germany Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 65. France Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 66. United Kingdom Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 67. Russia Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 68. Italy Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 69. Asia-Pacific Magnetic Core Current Sensors Sales Quantity Market Share by Rated Current Range (2021-2032)

Figure 70. Asia-Pacific Magnetic Core Current Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 71. Asia-Pacific Magnetic Core Current Sensors Sales Quantity Market Share by Region (2021-2032)

Figure 72. Asia-Pacific Magnetic Core Current Sensors Consumption Value Market Share by Region (2021-2032)

Figure 73. China Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 74. Japan Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 75. South Korea Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 76. India Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 77. Southeast Asia Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 78. Australia Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 79. South America Magnetic Core Current Sensors Sales Quantity Market Share by Rated Current Range (2021-2032)

Figure 80. South America Magnetic Core Current Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 81. South America Magnetic Core Current Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 82. South America Magnetic Core Current Sensors Consumption Value Market Share by Country (2021-2032)

Figure 83. Brazil Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 84. Argentina Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 85. Middle East & Africa Magnetic Core Current Sensors Sales Quantity Market Share by Rated Current Range (2021-2032)

Figure 86. Middle East & Africa Magnetic Core Current Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 87. Middle East & Africa Magnetic Core Current Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 88. Middle East & Africa Magnetic Core Current Sensors Consumption Value

Market Share by Country (2021-2032)

Figure 89. Turkey Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 90. Egypt Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 91. Saudi Arabia Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 92. South Africa Magnetic Core Current Sensors Consumption Value (2021-2032) & (USD Million)

Figure 93. Magnetic Core Current Sensors Market Drivers

Figure 94. Magnetic Core Current Sensors Market Restraints

Figure 95. Magnetic Core Current Sensors Market Trends

Figure 96. Porters Five Forces Analysis

Figure 97. Manufacturing Cost Structure Analysis of Magnetic Core Current Sensors in 2025

Figure 98. Manufacturing Process Analysis of Magnetic Core Current Sensors

Figure 99. Magnetic Core Current Sensors Industrial Chain

Figure 100. Sales Channel: Direct to End-User vs Distributors

Figure 101. Direct Channel Pros & Cons

Figure 102. Indirect Channel Pros & Cons

Figure 103. Methodology

Figure 104. Research Process and Data Source

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