

Global Magnetic Components for Charging Pile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnetic Components for Charging Pile market size is expected to reach \$ 3312 million by 2032, rising at a market growth of 14.8% CAGR during the forecast period (2026-2032).

Magnetic Components for Charging Pile refer to essential electromagnetic devices such as transformers, inductors, and chokes that are used within electric vehicle charging systems to manage energy conversion, filtering, and power transfer. These components play a key role in regulating voltage and current, reducing electromagnetic interference, and ensuring stable and efficient operation of charging equipment across different power levels and charging standards. The unit price of magnetic components for charging piles is typically in the tens of dollars, with industry gross margins ranging from 20% to 35%.

The upstream supply chain includes suppliers of magnetic core materials, copper conductors, insulating materials, and electronic components, along with specialized manufacturers of ferrite and nanocrystalline materials that determine performance characteristics. Midstream players focus on the design and production of transformers, inductors, and related magnetic assemblies tailored to charging equipment requirements, often involving close collaboration with power electronics and system integrators. The downstream consists of charging pile manufacturers, power module suppliers, and infrastructure developers who integrate these components into charging stations deployed in public networks, commercial facilities, and residential environments, with demand closely tied to electric vehicle adoption, charging technology evolution, and government-driven infrastructure development.

The market for magnetic components used in charging piles is positioned as a critical

enabler within the broader electric vehicle charging infrastructure ecosystem, driven by the rapid expansion of charging networks and increasing power density requirements. As charging systems evolve toward higher efficiency, faster charging speeds, and greater reliability, demand for advanced magnetic solutions is expected to strengthen, particularly in high-power and fast-charging applications. The market is characterized by a shift toward compact designs, improved thermal performance, and higher frequency operation, which raises technical barriers and favors manufacturers with strong design and material capabilities. At the same time, competition remains intense in lower-end segments, while premium segments benefit from system-level integration and customization, leading to differentiated growth across product tiers.

This report studies the global Magnetic Components for Charging Pile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Components for Charging Pile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Components for Charging Pile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnetic Components for Charging Pile total production and demand, 2021-2032, (K Units)

Global Magnetic Components for Charging Pile total production value, 2021-2032, (USD Million)

Global Magnetic Components for Charging Pile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Magnetic Components for Charging Pile consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Magnetic Components for Charging Pile domestic production, consumption, key domestic manufacturers and share

Global Magnetic Components for Charging Pile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Magnetic Components for Charging Pile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Magnetic Components for Charging Pile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Magnetic Components for Charging Pile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Eaton, Delta Electronics, Murata Manufacturing, Würth Elektronik, Proterial, Sumida, VACUUMSCHMELZE, Pulse Electronics, Tamura, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Components for Charging Pile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Components for Charging Pile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnetic Components for Charging Pile Market, Segmentation by Type:

Inductors

Transformers

EMI Components

Others

Global Magnetic Components for Charging Pile Market, Segmentation by Power Level:

120kW

Global Magnetic Components for Charging Pile Market, Segmentation by Material:

Ferrite-based

Nanocrystalline

Others

Global Magnetic Components for Charging Pile Market, Segmentation by Application:

Public Charging

Residential Charging

Companies Profiled:

TDK

Eaton

Delta Electronics

Murata Manufacturing

W?rth Elektronik

Proterial

Sumida

VACUUMSCHMELZE

Pulse Electronics

Tamura

Sunlord

Click

Microgate Technology

JingQuanHua

Mentech

Eaglerise

Spitzer

Gloria

Key Questions Answered:

1. How big is the global Magnetic Components for Charging Pile market?
2. What is the demand of the global Magnetic Components for Charging Pile market?
3. What is the year over year growth of the global Magnetic Components for Charging Pile market?
4. What is the production and production value of the global Magnetic Components for Charging Pile market?

5. Who are the key producers in the global Magnetic Components for Charging Pile market?
6. What are the growth factors driving the market demand?

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