

Global Magnetic Ceramics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetic Ceramics market size was valued at US\$ 6692 million in 2025 and is forecast to a readjusted size of US\$ 11252 million by 2032 with a CAGR of 7.9% during review period.

Magnetic ceramics, commonly known as ferrites, are a type of low-cost, corrosion-resistant permanent magnet composed of iron oxide mixed with metal oxides like strontium or barium. These hard, brittle materials are excellent electrical insulators with high coercivity, making them ideal for high-frequency applications, small motors, loudspeakers, and refrigerator seals.

Global production of magnetic ceramics is projected to reach 1.55 million tons in 2025, with an average price of \$4,200 per ton.

Upstream mainly includes raw materials such as iron oxide, manganese oxide, and zinc oxide, along with additives and sintering equipment. Raw material supply is relatively stable, though prices are influenced by bulk commodity fluctuations, and energy as well as sintering processes significantly impact cost structure. Downstream demand is centered on the electronics industry, covering consumer electronics, power supplies, communication equipment, new energy vehicles, and industrial control, with key applications in inductors, transformers, and EMI suppression components. With increasing requirements for Electromagnetic compatibility and the development of high-frequency power supplies and miniaturized electronics, demand for magnetic ceramics in high-frequency and low-loss applications continues to grow. New energy vehicles, particularly onboard power systems, charging modules, and motor control, are important growth drivers, while data centers and communication systems further expand demand,

with downstream trends toward higher frequency, miniaturization, and efficiency.

Industry growth is driven by the upgrading of electronic devices, increasing penetration of new energy vehicles, and advancements in power electronics. High-frequency power supplies and fast-charging technologies are boosting demand for high-performance soft magnetic materials. At the same time, stricter energy efficiency and electromagnetic interference standards are expanding application scope. However, constraints remain, including high technical barriers in advanced material formulations and processing, strong dependence on microstructure control, and the need for long-term technical accumulation. In addition, intense competition in mid- to low-end products leads to price pressure, while raw material cost fluctuations further challenge profitability.

In terms of gross margin, the magnetic ceramics industry generally maintains a medium level, typically ranging from 20% to 40%. Mid- to low-end ferrite products face strong competition and relatively lower margins, while high-end products targeting high-frequency, high-power, and automotive-grade applications benefit from stronger pricing power due to technological and certification barriers, resulting in higher margins. As product structures shift toward high-end applications, overall industry profitability is expected to improve gradually.

This report is a detailed and comprehensive analysis for global Magnetic Ceramics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetic Ceramics market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnetic Ceramics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnetic Ceramics market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnetic Ceramics market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic Ceramics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic Ceramics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation, Proterial (formerly Hitachi Metals), Murata Manufacturing Co., Ltd., Shin-Etsu Chemical Co., Ltd., Arnold Magnetic Technologies Corporation, FerroTec Corporation, Samwha Capacitor Group, Union Materials Co., Ltd., Tokyo Ferrite Manufacturing Co., Ltd., Tomita Electric Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetic Ceramics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Soft Magnetic Ferrites

Hard Magnetic Ferrites

Gyromagnetic Ferrites

Rectangular Magnetic Ferrites

Market segment by Crystal Structure

Spinel Type

Garnet Type

Magnetolite Type

Market segment by Processing Form

Sintered Cores

Magnetic Thin Films

Magnetic Liquids/Powders

Market segment by Application

Electronics & Communications

Mechanical & Electrical Engineering & Industry

Microwave & Radar

Biomedical

Others

Major players covered

TDK Corporation

Proterial (formerly Hitachi Metals)

Murata Manufacturing Co., Ltd.

Shin-Etsu Chemical Co., Ltd.

Arnold Magnetic Technologies Corporation

FerroTec Corporation

Samwha Capacitor Group

Union Materials Co., Ltd.

Tokyo Ferrite Manufacturing Co., Ltd.

Tomita Electric Co., Ltd.

Japan Metals & Chemicals Co., Ltd. (JMC)

Hengdian Group DMEGC Magnetics Co., Ltd.

TDG Holding Co., Ltd.

Anhui Sinomag Technology Co., Ltd.

Ningbo Yunsheng Co., Ltd.

Galaxy Magnets Co., Ltd.

BGRIMM Technology Group Co., Ltd.

Lingyi iTech (Guangdong) Co., Ltd.

Guangdong Jiangfen Magnetic Materials Co., Ltd.

Mianyang Kaiyuan Magnetic Materials Co., Ltd.

Xiamen U-POLEMAG Electronics & Technology Co., Ltd.

Jiangsu Wujin Shunlong Magnetic Materials Co., Ltd.

Zhejiang Hengdian Innuovo Magnetics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnetic Ceramics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic Ceramics, with price, sales quantity, revenue, and global market share of Magnetic Ceramics from 2021 to 2026.

Chapter 3, the Magnetic Ceramics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic Ceramics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetic Ceramics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic Ceramics.

Chapter 14 and 15, to describe Magnetic Ceramics sales channel, distributors, customers, research findings and conclusion.

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