

# Global Magnetic Ceramics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Magnetic Ceramics market size is expected to reach \$ 11252 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Magnetic ceramics, commonly known as ferrites, are a type of low-cost, corrosion-resistant permanent magnet composed of iron oxide mixed with metal oxides like strontium or barium. These hard, brittle materials are excellent electrical insulators with high coercivity, making them ideal for high-frequency applications, small motors, loudspeakers, and refrigerator seals.

Global production of magnetic ceramics is projected to reach 1.55 million tons in 2025, with an average price of \$4,200 per ton.

Upstream mainly includes raw materials such as iron oxide, manganese oxide, and zinc oxide, along with additives and sintering equipment. Raw material supply is relatively stable, though prices are influenced by bulk commodity fluctuations, and energy as well as sintering processes significantly impact cost structure. Downstream demand is centered on the electronics industry, covering consumer electronics, power supplies, communication equipment, new energy vehicles, and industrial control, with key applications in inductors, transformers, and EMI suppression components. With increasing requirements for Electromagnetic compatibility and the development of high-frequency power supplies and miniaturized electronics, demand for magnetic ceramics in high-frequency and low-loss applications continues to grow. New energy vehicles, particularly onboard power systems, charging modules, and motor control, are important growth drivers, while data centers and communication systems further expand demand, with downstream trends toward higher frequency, miniaturization, and efficiency.

Industry growth is driven by the upgrading of electronic devices, increasing penetration

of new energy vehicles, and advancements in power electronics. High-frequency power supplies and fast-charging technologies are boosting demand for high-performance soft magnetic materials. At the same time, stricter energy efficiency and electromagnetic interference standards are expanding application scope. However, constraints remain, including high technical barriers in advanced material formulations and processing, strong dependence on microstructure control, and the need for long-term technical accumulation. In addition, intense competition in mid- to low-end products leads to price pressure, while raw material cost fluctuations further challenge profitability.

In terms of gross margin, the magnetic ceramics industry generally maintains a medium level, typically ranging from 20% to 40%. Mid- to low-end ferrite products face strong competition and relatively lower margins, while high-end products targeting high-frequency, high-power, and automotive-grade applications benefit from stronger pricing power due to technological and certification barriers, resulting in higher margins. As product structures shift toward high-end applications, overall industry profitability is expected to improve gradually.

This report studies the global Magnetic Ceramics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnetic Ceramics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnetic Ceramics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Magnetic Ceramics total production and demand, 2021-2032, (Tons)

Global Magnetic Ceramics total production value, 2021-2032, (USD Million)

Global Magnetic Ceramics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Magnetic Ceramics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Magnetic Ceramics domestic production, consumption, key domestic manufacturers and share

Global Magnetic Ceramics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Magnetic Ceramics production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Tons)

Global Magnetic Ceramics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Magnetic Ceramics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation, Proterial (formerly Hitachi Metals), Murata Manufacturing Co., Ltd., Shin-Etsu Chemical Co., Ltd., Arnold Magnetic Technologies Corporation, FerroTec Corporation, Samwha Capacitor Group, Union Materials Co., Ltd., Tokyo Ferrite Manufacturing Co., Ltd., Tomita Electric Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnetic Ceramics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnetic Ceramics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Magnetic Ceramics Market, Segmentation by Type:

Soft Magnetic Ferrites

Hard Magnetic Ferrites

Gyromagnetic Ferrites

Rectangular Magnetic Ferrites

#### Global Magnetic Ceramics Market, Segmentation by Crystal Structure:

Spinel Type

Garnet Type

Magnetolite Type

#### Global Magnetic Ceramics Market, Segmentation by Processing Form:

Sintered Cores

Magnetic Thin Films

Magnetic Liquids/Powders

#### Global Magnetic Ceramics Market, Segmentation by Application:

Electronics & Communications

Mechanical & Electrical Engineering & Industry

Microwave & Radar

Biomedical

Others

Companies Profiled:

TDK Corporation

Proterial (formerly Hitachi Metals)

Murata Manufacturing Co., Ltd.

Shin-Etsu Chemical Co., Ltd.

Arnold Magnetic Technologies Corporation

FerroTec Corporation

Samwha Capacitor Group

Union Materials Co., Ltd.

Tokyo Ferrite Manufacturing Co., Ltd.

Tomita Electric Co., Ltd.

Japan Metals & Chemicals Co., Ltd. (JMC)

Hengdian Group DMEGC Magnetics Co., Ltd.

TDG Holding Co., Ltd.

Anhui Sinomag Technology Co., Ltd.

Ningbo Yunsheng Co., Ltd.

Galaxy Magnets Co., Ltd.

BGRIMM Technology Group Co., Ltd.

Lingyi iTech (Guangdong) Co., Ltd.

Guangdong Jiangfen Magnetic Materials Co., Ltd.

Mianyang Kaiyuan Magnetic Materials Co., Ltd.

Xiamen U-POLEMAG Electronics & Technology Co., Ltd.

Jiangsu Wujin Shunlong Magnetic Materials Co., Ltd.

Zhejiang Hengdian Innuovo Magnetics Co., Ltd.

**Key Questions Answered:**

1. How big is the global Magnetic Ceramics market?
2. What is the demand of the global Magnetic Ceramics market?
3. What is the year over year growth of the global Magnetic Ceramics market?
4. What is the production and production value of the global Magnetic Ceramics market?
5. Who are the key producers in the global Magnetic Ceramics market?
6. What are the growth factors driving the market demand?

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