

Global Magnetic Bead Purification Kits Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnetic Bead Purification Kits market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 226 million by 2032 with a CAGR of 6.4% during review period.

Magnetic bead purification kits are tools engineered based on the functionalized design of magnetic nanoparticles and their efficient separation properties under magnetic field control. Magnetic particles typically consist of core materials such as iron oxide (Fe₃O₄), with surfaces modified by functional groups like silica, carboxyl groups, streptavidin, and other functional groups. Specific ligands such as nucleic acid probes, antibodies, or aptamers are immobilized via chemical conjugation or physical adsorption. This enables targeted capture of substances like DNA/RNA, proteins, cells, or exosomes, facilitating rapid solid-liquid phase separation through an applied magnetic field.

In 2024, global production capacity for magnetic bead purification kits reached 440,000 units, with global sales totaling 349,750 units at an average price of \$348 per unit.

Development Trends: First, automated integration will drive magnetic bead purification workstation penetration from 28% in 2023 to 65% by 2030. Second, application scenarios will diversify: early tumor screening will fuel demand for high-purity cfDNA extraction beads, while POCT diagnostics will accelerate industrialization of freeze-dried magnetic microsphere technology. Third, green manufacturing upgrades: Research and development of biodegradable magnetic bead materials has entered the clinical validation phase, with large-scale production capacity expected by 2027.

This report is a detailed and comprehensive analysis for global Magnetic Bead Purification Kits market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnetic Bead Purification Kits market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Bead Purification Kits market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Bead Purification Kits market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Magnetic Bead Purification Kits market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic Bead Purification Kits

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic Bead Purification Kits market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Roche,

Qiagen, Corning, Revvity, Precision System Science, Gold Standard Diagnostics, Magbio Genomics, Omega Bio-tek, Takara Bio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnetic Bead Purification Kits market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Kits for Genomic DNA Purification

- Kits for RNA Purification

- Kits for cfDNA Purification

- Others

Market segment by Application

- Academic Institutes

- Hospitals and Diagnostic Centers

- Pharmaceutical and Biotechnology Companies

Major players covered

- Thermo Fisher Scientific

- Roche

Qiagen

Corning

Revvity

Precision System Science

Gold Standard Diagnostics

Magbio Genomics

Omega Bio-tek

Takara Bio

Bioneer Corporation

Diagenode

Geneaid

IST Innuscreen

CD Bioparticles

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnetic Bead Purification Kits product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic Bead Purification Kits, with price, sales quantity, revenue, and global market share of Magnetic Bead Purification Kits from 2021 to 2026.

Chapter 3, the Magnetic Bead Purification Kits competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic Bead Purification Kits breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetic Bead Purification Kits market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic Bead Purification Kits.

Chapter 14 and 15, to describe Magnetic Bead Purification Kits sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Magnetic Bead Purification Kits Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Kits for Genomic DNA Purification

1.3.3 Kits for RNA Purification

1.3.4 Kits for cfDNA Purification

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Magnetic Bead Purification Kits Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Academic Institutes

1.4.3 Hospitals and Diagnostic Centers

1.4.4 Pharmaceutical and Biotechnology Companies

1.5 Global Magnetic Bead Purification Kits Market Size & Forecast

1.5.1 Global Magnetic Bead Purification Kits Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Magnetic Bead Purification Kits Sales Quantity (2021-2032)

1.5.3 Global Magnetic Bead Purification Kits Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Thermo Fisher Scientific

2.1.1 Thermo Fisher Scientific Details

2.1.2 Thermo Fisher Scientific Major Business

2.1.3 Thermo Fisher Scientific Magnetic Bead Purification Kits Product and Services

2.1.4 Thermo Fisher Scientific Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Thermo Fisher Scientific Recent Developments/Updates

2.2 Roche

2.2.1 Roche Details

2.2.2 Roche Major Business

2.2.3 Roche Magnetic Bead Purification Kits Product and Services

2.2.4 Roche Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.2.5 Roche Recent Developments/Updates

2.3 Qiagen

2.3.1 Qiagen Details

2.3.2 Qiagen Major Business

2.3.3 Qiagen Magnetic Bead Purification Kits Product and Services

2.3.4 Qiagen Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Qiagen Recent Developments/Updates

2.4 Corning

2.4.1 Corning Details

2.4.2 Corning Major Business

2.4.3 Corning Magnetic Bead Purification Kits Product and Services

2.4.4 Corning Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Corning Recent Developments/Updates

2.5 Revvity

2.5.1 Revvity Details

2.5.2 Revvity Major Business

2.5.3 Revvity Magnetic Bead Purification Kits Product and Services

2.5.4 Revvity Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Revvity Recent Developments/Updates

2.6 Precision System Science

2.6.1 Precision System Science Details

2.6.2 Precision System Science Major Business

2.6.3 Precision System Science Magnetic Bead Purification Kits Product and Services

2.6.4 Precision System Science Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Precision System Science Recent Developments/Updates

2.7 Gold Standard Diagnostics

2.7.1 Gold Standard Diagnostics Details

2.7.2 Gold Standard Diagnostics Major Business

2.7.3 Gold Standard Diagnostics Magnetic Bead Purification Kits Product and Services

2.7.4 Gold Standard Diagnostics Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Gold Standard Diagnostics Recent Developments/Updates

2.8 Magbio Genomics

2.8.1 Magbio Genomics Details

- 2.8.2 Magbio Genomics Major Business
- 2.8.3 Magbio Genomics Magnetic Bead Purification Kits Product and Services
- 2.8.4 Magbio Genomics Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Magbio Genomics Recent Developments/Updates
- 2.9 Omega Bio-tek
 - 2.9.1 Omega Bio-tek Details
 - 2.9.2 Omega Bio-tek Major Business
 - 2.9.3 Omega Bio-tek Magnetic Bead Purification Kits Product and Services
 - 2.9.4 Omega Bio-tek Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Omega Bio-tek Recent Developments/Updates
- 2.10 Takara Bio
 - 2.10.1 Takara Bio Details
 - 2.10.2 Takara Bio Major Business
 - 2.10.3 Takara Bio Magnetic Bead Purification Kits Product and Services
 - 2.10.4 Takara Bio Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Takara Bio Recent Developments/Updates
- 2.11 Bioneer Corporation
 - 2.11.1 Bioneer Corporation Details
 - 2.11.2 Bioneer Corporation Major Business
 - 2.11.3 Bioneer Corporation Magnetic Bead Purification Kits Product and Services
 - 2.11.4 Bioneer Corporation Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Bioneer Corporation Recent Developments/Updates
- 2.12 Diagenode
 - 2.12.1 Diagenode Details
 - 2.12.2 Diagenode Major Business
 - 2.12.3 Diagenode Magnetic Bead Purification Kits Product and Services
 - 2.12.4 Diagenode Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Diagenode Recent Developments/Updates
- 2.13 Geneaid
 - 2.13.1 Geneaid Details
 - 2.13.2 Geneaid Major Business
 - 2.13.3 Geneaid Magnetic Bead Purification Kits Product and Services
 - 2.13.4 Geneaid Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.13.5 Geneaid Recent Developments/Updates
- 2.14 IST Innuscreen
 - 2.14.1 IST Innuscreen Details
 - 2.14.2 IST Innuscreen Major Business
 - 2.14.3 IST Innuscreen Magnetic Bead Purification Kits Product and Services
 - 2.14.4 IST Innuscreen Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 IST Innuscreen Recent Developments/Updates
- 2.15 CD Bioparticles
 - 2.15.1 CD Bioparticles Details
 - 2.15.2 CD Bioparticles Major Business
 - 2.15.3 CD Bioparticles Magnetic Bead Purification Kits Product and Services
 - 2.15.4 CD Bioparticles Magnetic Bead Purification Kits Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 CD Bioparticles Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MAGNETIC BEAD PURIFICATION KITS BY MANUFACTURER

- 3.1 Global Magnetic Bead Purification Kits Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Magnetic Bead Purification Kits Revenue by Manufacturer (2021-2026)
- 3.3 Global Magnetic Bead Purification Kits Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Magnetic Bead Purification Kits by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Magnetic Bead Purification Kits Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Magnetic Bead Purification Kits Manufacturer Market Share in 2025
- 3.5 Magnetic Bead Purification Kits Market: Overall Company Footprint Analysis
 - 3.5.1 Magnetic Bead Purification Kits Market: Region Footprint
 - 3.5.2 Magnetic Bead Purification Kits Market: Company Product Type Footprint
 - 3.5.3 Magnetic Bead Purification Kits Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Magnetic Bead Purification Kits Market Size by Region
 - 4.1.1 Global Magnetic Bead Purification Kits Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Magnetic Bead Purification Kits Consumption Value by Region

(2021-2032)

- 4.1.3 Global Magnetic Bead Purification Kits Average Price by Region (2021-2032)
- 4.2 North America Magnetic Bead Purification Kits Consumption Value (2021-2032)
- 4.3 Europe Magnetic Bead Purification Kits Consumption Value (2021-2032)
- 4.4 Asia-Pacific Magnetic Bead Purification Kits Consumption Value (2021-2032)
- 4.5 South America Magnetic Bead Purification Kits Consumption Value (2021-2032)
- 4.6 Middle East & Africa Magnetic Bead Purification Kits Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Magnetic Bead Purification Kits Sales Quantity by Type (2021-2032)
- 5.2 Global Magnetic Bead Purification Kits Consumption Value by Type (2021-2032)
- 5.3 Global Magnetic Bead Purification Kits Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Magnetic Bead Purification Kits Sales Quantity by Application (2021-2032)
- 6.2 Global Magnetic Bead Purification Kits Consumption Value by Application (2021-2032)
- 6.3 Global Magnetic Bead Purification Kits Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Magnetic Bead Purification Kits Sales Quantity by Type (2021-2032)
- 7.2 North America Magnetic Bead Purification Kits Sales Quantity by Application (2021-2032)
- 7.3 North America Magnetic Bead Purification Kits Market Size by Country
 - 7.3.1 North America Magnetic Bead Purification Kits Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Magnetic Bead Purification Kits Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Magnetic Bead Purification Kits Sales Quantity by Type (2021-2032)

8.2 Europe Magnetic Bead Purification Kits Sales Quantity by Application (2021-2032)

8.3 Europe Magnetic Bead Purification Kits Market Size by Country

8.3.1 Europe Magnetic Bead Purification Kits Sales Quantity by Country (2021-2032)

8.3.2 Europe Magnetic Bead Purification Kits Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Magnetic Bead Purification Kits Market Size by Region

9.3.1 Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Magnetic Bead Purification Kits Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Magnetic Bead Purification Kits Sales Quantity by Type
(2021-2032)

10.2 South America Magnetic Bead Purification Kits Sales Quantity by Application
(2021-2032)

10.3 South America Magnetic Bead Purification Kits Market Size by Country

10.3.1 South America Magnetic Bead Purification Kits Sales Quantity by Country
(2021-2032)

10.3.2 South America Magnetic Bead Purification Kits Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Magnetic Bead Purification Kits Market Size by Country

11.3.1 Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Magnetic Bead Purification Kits Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Magnetic Bead Purification Kits Market Drivers

12.2 Magnetic Bead Purification Kits Market Restraints

12.3 Magnetic Bead Purification Kits Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Magnetic Bead Purification Kits and Key Manufacturers

13.2 Manufacturing Costs Percentage of Magnetic Bead Purification Kits

13.3 Magnetic Bead Purification Kits Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Magnetic Bead Purification Kits Typical Distributors

14.3 Magnetic Bead Purification Kits Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Magnetic Bead Purification Kits Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Magnetic Bead Purification Kits Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 4. Thermo Fisher Scientific Major Business

Table 5. Thermo Fisher Scientific Magnetic Bead Purification Kits Product and Services

Table 6. Thermo Fisher Scientific Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Thermo Fisher Scientific Recent Developments/Updates

Table 8. Roche Basic Information, Manufacturing Base and Competitors

Table 9. Roche Major Business

Table 10. Roche Magnetic Bead Purification Kits Product and Services

Table 11. Roche Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Roche Recent Developments/Updates

Table 13. Qiagen Basic Information, Manufacturing Base and Competitors

Table 14. Qiagen Major Business

Table 15. Qiagen Magnetic Bead Purification Kits Product and Services

Table 16. Qiagen Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Qiagen Recent Developments/Updates

Table 18. Corning Basic Information, Manufacturing Base and Competitors

Table 19. Corning Major Business

Table 20. Corning Magnetic Bead Purification Kits Product and Services

Table 21. Corning Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Corning Recent Developments/Updates

Table 23. Revvity Basic Information, Manufacturing Base and Competitors

Table 24. Revvity Major Business

Table 25. Revvity Magnetic Bead Purification Kits Product and Services

Table 26. Revvity Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Revvity Recent Developments/Updates

Table 28. Precision System Science Basic Information, Manufacturing Base and Competitors

Table 29. Precision System Science Major Business

Table 30. Precision System Science Magnetic Bead Purification Kits Product and Services

Table 31. Precision System Science Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Precision System Science Recent Developments/Updates

Table 33. Gold Standard Diagnostics Basic Information, Manufacturing Base and Competitors

Table 34. Gold Standard Diagnostics Major Business

Table 35. Gold Standard Diagnostics Magnetic Bead Purification Kits Product and Services

Table 36. Gold Standard Diagnostics Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Gold Standard Diagnostics Recent Developments/Updates

Table 38. Magbio Genomics Basic Information, Manufacturing Base and Competitors

Table 39. Magbio Genomics Major Business

Table 40. Magbio Genomics Magnetic Bead Purification Kits Product and Services

Table 41. Magbio Genomics Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Magbio Genomics Recent Developments/Updates

Table 43. Omega Bio-tek Basic Information, Manufacturing Base and Competitors

Table 44. Omega Bio-tek Major Business

Table 45. Omega Bio-tek Magnetic Bead Purification Kits Product and Services

Table 46. Omega Bio-tek Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Omega Bio-tek Recent Developments/Updates

Table 48. Takara Bio Basic Information, Manufacturing Base and Competitors

Table 49. Takara Bio Major Business

Table 50. Takara Bio Magnetic Bead Purification Kits Product and Services

Table 51. Takara Bio Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Takara Bio Recent Developments/Updates

Table 53. Bioneer Corporation Basic Information, Manufacturing Base and Competitors
Table 54. Bioneer Corporation Major Business
Table 55. Bioneer Corporation Magnetic Bead Purification Kits Product and Services
Table 56. Bioneer Corporation Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 57. Bioneer Corporation Recent Developments/Updates
Table 58. Diagenode Basic Information, Manufacturing Base and Competitors
Table 59. Diagenode Major Business
Table 60. Diagenode Magnetic Bead Purification Kits Product and Services
Table 61. Diagenode Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 62. Diagenode Recent Developments/Updates
Table 63. Geneaid Basic Information, Manufacturing Base and Competitors
Table 64. Geneaid Major Business
Table 65. Geneaid Magnetic Bead Purification Kits Product and Services
Table 66. Geneaid Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 67. Geneaid Recent Developments/Updates
Table 68. IST Innuscreen Basic Information, Manufacturing Base and Competitors
Table 69. IST Innuscreen Major Business
Table 70. IST Innuscreen Magnetic Bead Purification Kits Product and Services
Table 71. IST Innuscreen Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. IST Innuscreen Recent Developments/Updates
Table 73. CD Bioparticles Basic Information, Manufacturing Base and Competitors
Table 74. CD Bioparticles Major Business
Table 75. CD Bioparticles Magnetic Bead Purification Kits Product and Services
Table 76. CD Bioparticles Magnetic Bead Purification Kits Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 77. CD Bioparticles Recent Developments/Updates
Table 78. Global Magnetic Bead Purification Kits Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 79. Global Magnetic Bead Purification Kits Revenue by Manufacturer (2021-2026) & (USD Million)
Table 80. Global Magnetic Bead Purification Kits Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 81. Market Position of Manufacturers in Magnetic Bead Purification Kits, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 82. Head Office and Magnetic Bead Purification Kits Production Site of Key Manufacturer

Table 83. Magnetic Bead Purification Kits Market: Company Product Type Footprint

Table 84. Magnetic Bead Purification Kits Market: Company Product Application Footprint

Table 85. Magnetic Bead Purification Kits New Market Entrants and Barriers to Market Entry

Table 86. Magnetic Bead Purification Kits Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Magnetic Bead Purification Kits Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 88. Global Magnetic Bead Purification Kits Sales Quantity by Region (2021-2026) & (K Units)

Table 89. Global Magnetic Bead Purification Kits Sales Quantity by Region (2027-2032) & (K Units)

Table 90. Global Magnetic Bead Purification Kits Consumption Value by Region (2021-2026) & (USD Million)

Table 91. Global Magnetic Bead Purification Kits Consumption Value by Region (2027-2032) & (USD Million)

Table 92. Global Magnetic Bead Purification Kits Average Price by Region (2021-2026) & (US\$/Unit)

Table 93. Global Magnetic Bead Purification Kits Average Price by Region (2027-2032) & (US\$/Unit)

Table 94. Global Magnetic Bead Purification Kits Sales Quantity by Type (2021-2026) & (K Units)

Table 95. Global Magnetic Bead Purification Kits Sales Quantity by Type (2027-2032) & (K Units)

Table 96. Global Magnetic Bead Purification Kits Consumption Value by Type (2021-2026) & (USD Million)

Table 97. Global Magnetic Bead Purification Kits Consumption Value by Type (2027-2032) & (USD Million)

Table 98. Global Magnetic Bead Purification Kits Average Price by Type (2021-2026) & (US\$/Unit)

Table 99. Global Magnetic Bead Purification Kits Average Price by Type (2027-2032) & (US\$/Unit)

Table 100. Global Magnetic Bead Purification Kits Sales Quantity by Application (2021-2026) & (K Units)

Table 101. Global Magnetic Bead Purification Kits Sales Quantity by Application (2027-2032) & (K Units)

Table 102. Global Magnetic Bead Purification Kits Consumption Value by Application (2021-2026) & (USD Million)

Table 103. Global Magnetic Bead Purification Kits Consumption Value by Application (2027-2032) & (USD Million)

Table 104. Global Magnetic Bead Purification Kits Average Price by Application (2021-2026) & (US\$/Unit)

Table 105. Global Magnetic Bead Purification Kits Average Price by Application (2027-2032) & (US\$/Unit)

Table 106. North America Magnetic Bead Purification Kits Sales Quantity by Type (2021-2026) & (K Units)

Table 107. North America Magnetic Bead Purification Kits Sales Quantity by Type (2027-2032) & (K Units)

Table 108. North America Magnetic Bead Purification Kits Sales Quantity by Application (2021-2026) & (K Units)

Table 109. North America Magnetic Bead Purification Kits Sales Quantity by Application (2027-2032) & (K Units)

Table 110. North America Magnetic Bead Purification Kits Sales Quantity by Country (2021-2026) & (K Units)

Table 111. North America Magnetic Bead Purification Kits Sales Quantity by Country (2027-2032) & (K Units)

Table 112. North America Magnetic Bead Purification Kits Consumption Value by Country (2021-2026) & (USD Million)

Table 113. North America Magnetic Bead Purification Kits Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Europe Magnetic Bead Purification Kits Sales Quantity by Type (2021-2026) & (K Units)

Table 115. Europe Magnetic Bead Purification Kits Sales Quantity by Type (2027-2032) & (K Units)

Table 116. Europe Magnetic Bead Purification Kits Sales Quantity by Application (2021-2026) & (K Units)

Table 117. Europe Magnetic Bead Purification Kits Sales Quantity by Application (2027-2032) & (K Units)

Table 118. Europe Magnetic Bead Purification Kits Sales Quantity by Country (2021-2026) & (K Units)

Table 119. Europe Magnetic Bead Purification Kits Sales Quantity by Country (2027-2032) & (K Units)

Table 120. Europe Magnetic Bead Purification Kits Consumption Value by Country

(2021-2026) & (USD Million)

Table 121. Europe Magnetic Bead Purification Kits Consumption Value by Country

(2027-2032) & (USD Million)

Table 122. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Type

(2021-2026) & (K Units)

Table 123. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Type

(2027-2032) & (K Units)

Table 124. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Application

(2021-2026) & (K Units)

Table 125. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Application

(2027-2032) & (K Units)

Table 126. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Region

(2021-2026) & (K Units)

Table 127. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity by Region

(2027-2032) & (K Units)

Table 128. Asia-Pacific Magnetic Bead Purification Kits Consumption Value by Region

(2021-2026) & (USD Million)

Table 129. Asia-Pacific Magnetic Bead Purification Kits Consumption Value by Region

(2027-2032) & (USD Million)

Table 130. South America Magnetic Bead Purification Kits Sales Quantity by Type

(2021-2026) & (K Units)

Table 131. South America Magnetic Bead Purification Kits Sales Quantity by Type

(2027-2032) & (K Units)

Table 132. South America Magnetic Bead Purification Kits Sales Quantity by Application

(2021-2026) & (K Units)

Table 133. South America Magnetic Bead Purification Kits Sales Quantity by Application

(2027-2032) & (K Units)

Table 134. South America Magnetic Bead Purification Kits Sales Quantity by Country

(2021-2026) & (K Units)

Table 135. South America Magnetic Bead Purification Kits Sales Quantity by Country

(2027-2032) & (K Units)

Table 136. South America Magnetic Bead Purification Kits Consumption Value by Country (2021-2026) & (USD Million)

Table 137. South America Magnetic Bead Purification Kits Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Type (2021-2026) & (K Units)

Table 139. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Type (2027-2032) & (K Units)

Table 140. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Application (2021-2026) & (K Units)

Table 141. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Application (2027-2032) & (K Units)

Table 142. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Country (2021-2026) & (K Units)

Table 143. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity by Country (2027-2032) & (K Units)

Table 144. Middle East & Africa Magnetic Bead Purification Kits Consumption Value by Country (2021-2026) & (USD Million)

Table 145. Middle East & Africa Magnetic Bead Purification Kits Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Magnetic Bead Purification Kits Raw Material

Table 147. Key Manufacturers of Magnetic Bead Purification Kits Raw Materials

Table 148. Magnetic Bead Purification Kits Typical Distributors

Table 149. Magnetic Bead Purification Kits Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Magnetic Bead Purification Kits Picture

Figure 2. Global Magnetic Bead Purification Kits Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Magnetic Bead Purification Kits Revenue Market Share by Type in 2025

Figure 4. Kits for Genomic DNA Purification Examples

Figure 5. Kits for RNA Purification Examples

Figure 6. Kits for cfDNA Purification Examples

Figure 7. Others Examples

Figure 8. Global Magnetic Bead Purification Kits Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Magnetic Bead Purification Kits Revenue Market Share by Application in 2025

Figure 10. Academic Institutes Examples

Figure 11. Hospitals and Diagnostic Centers Examples

Figure 12. Pharmaceutical and Biotechnology Companies Examples

Figure 13. Global Magnetic Bead Purification Kits Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 14. Global Magnetic Bead Purification Kits Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 15. Global Magnetic Bead Purification Kits Sales Quantity (2021-2032) & (K Units)

Figure 16. Global Magnetic Bead Purification Kits Price (2021-2032) & (US\$/Unit)

Figure 17. Global Magnetic Bead Purification Kits Sales Quantity Market Share by Manufacturer in 2025

Figure 18. Global Magnetic Bead Purification Kits Revenue Market Share by Manufacturer in 2025

Figure 19. Producer Shipments of Magnetic Bead Purification Kits by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 20. Top 3 Magnetic Bead Purification Kits Manufacturer (Revenue) Market Share in 2025

Figure 21. Top 6 Magnetic Bead Purification Kits Manufacturer (Revenue) Market Share in 2025

Figure 22. Global Magnetic Bead Purification Kits Sales Quantity Market Share by Region (2021-2032)

Figure 23. Global Magnetic Bead Purification Kits Consumption Value Market Share by Region (2021-2032)

Figure 24. North America Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 25. Europe Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 26. Asia-Pacific Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 27. South America Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 29. Global Magnetic Bead Purification Kits Sales Quantity Market Share by Type (2021-2032)

Figure 30. Global Magnetic Bead Purification Kits Consumption Value Market Share by Type (2021-2032)

Figure 31. Global Magnetic Bead Purification Kits Average Price by Type (2021-2032) & (US\$/Unit)

Figure 32. Global Magnetic Bead Purification Kits Sales Quantity Market Share by Application (2021-2032)

Figure 33. Global Magnetic Bead Purification Kits Revenue Market Share by Application (2021-2032)

Figure 34. Global Magnetic Bead Purification Kits Average Price by Application (2021-2032) & (US\$/Unit)

Figure 35. North America Magnetic Bead Purification Kits Sales Quantity Market Share by Type (2021-2032)

Figure 36. North America Magnetic Bead Purification Kits Sales Quantity Market Share by Application (2021-2032)

Figure 37. North America Magnetic Bead Purification Kits Sales Quantity Market Share by Country (2021-2032)

Figure 38. North America Magnetic Bead Purification Kits Consumption Value Market Share by Country (2021-2032)

Figure 39. United States Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Magnetic Bead Purification Kits Sales Quantity Market Share by

Type (2021-2032)

Figure 43. Europe Magnetic Bead Purification Kits Sales Quantity Market Share by Application (2021-2032)

Figure 44. Europe Magnetic Bead Purification Kits Sales Quantity Market Share by Country (2021-2032)

Figure 45. Europe Magnetic Bead Purification Kits Consumption Value Market Share by Country (2021-2032)

Figure 46. Germany Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 47. France Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 48. United Kingdom Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 49. Russia Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 50. Italy Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 51. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity Market Share by Type (2021-2032)

Figure 52. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity Market Share by Application (2021-2032)

Figure 53. Asia-Pacific Magnetic Bead Purification Kits Sales Quantity Market Share by Region (2021-2032)

Figure 54. Asia-Pacific Magnetic Bead Purification Kits Consumption Value Market Share by Region (2021-2032)

Figure 55. China Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 58. India Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 61. South America Magnetic Bead Purification Kits Sales Quantity Market Share by Type (2021-2032)

Figure 62. South America Magnetic Bead Purification Kits Sales Quantity Market Share by Application (2021-2032)

Figure 63. South America Magnetic Bead Purification Kits Sales Quantity Market Share by Country (2021-2032)

Figure 64. South America Magnetic Bead Purification Kits Consumption Value Market Share by Country (2021-2032)

Figure 65. Brazil Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 66. Argentina Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 67. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity Market Share by Type (2021-2032)

Figure 68. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity Market Share by Application (2021-2032)

Figure 69. Middle East & Africa Magnetic Bead Purification Kits Sales Quantity Market Share by Country (2021-2032)

Figure 70. Middle East & Africa Magnetic Bead Purification Kits Consumption Value Market Share by Country (2021-2032)

Figure 71. Turkey Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 72. Egypt Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 74. South Africa Magnetic Bead Purification Kits Consumption Value (2021-2032) & (USD Million)

Figure 75. Magnetic Bead Purification Kits Market Drivers

Figure 76. Magnetic Bead Purification Kits Market Restraints

Figure 77. Magnetic Bead Purification Kits Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Magnetic Bead Purification Kits in 2025

Figure 80. Manufacturing Process Analysis of Magnetic Bead Purification Kits

Figure 81. Magnetic Bead Purification Kits Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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