

# Global Magnetic Alloys Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Magnetic Alloys market size was valued at US\$ 4026 million in 2025 and is forecast to a readjusted size of US\$ 5567 million by 2032 with a CAGR of 4.8% during review period.

Magnetic alloys are a class of functional metallic materials made by alloying two or more metallic elements or metals and metalloids. They possess tunable ferromagnetic/ferrimagnetic/special magnetic functions. Through composition ratio, crystal phase control and heat treatment processes, the core magnetic parameters such as saturation magnetic induction intensity, permeability, coercivity, Curie temperature, magnetostriction, and magnetoresistance can be customized. They are indispensable core magnetic functional materials in modern electronics, power, new energy, sensing and high-end equipment.

Global production of magnetic alloys is projected to reach 196,000 tons in 2025, with an average price of \$20 per kilogram.

The upstream is strongly influenced by resource attributes, particularly the price volatility of rare earth elements and cobalt, which significantly impacts cost structures. Downstream applications are broad and industry-driven, including transformers, motors, consumer electronics, automotive electric drive systems, and renewable energy equipment. Among these, new energy vehicles, power electronics, and renewable energy systems such as wind and solar storage are the primary growth drivers, accelerating the demand for high-performance magnetic materials. From a development perspective, magnetic alloys are evolving toward higher performance, lower energy loss, miniaturization, and high-frequency operation. Material performance has become a key competitive factor under global energy efficiency and electrification trends. Major

growth drivers include energy transition, increasing penetration of electric vehicles, and the high-frequency development of electronic devices, all of which sustain demand for advanced soft magnetic and rare earth permanent magnet materials. In addition, industrial automation and smart manufacturing further expand application scenarios. However, challenges include raw material price volatility, high supply chain concentration leading to resource risks, and significant technical barriers for high-end materials, limiting new entrants. Meanwhile, alternative material systems, such as rare-earth-free magnetic materials, may pose potential competition. In terms of profitability, the magnetic alloy industry shows significant margin differentiation, typically ranging from 25% to 60%. Low-end soft magnetic materials such as standard silicon steel have relatively low margins, while high-performance soft magnetic alloys and rare earth permanent magnets achieve higher margins due to strong technical barriers and added value. Leading companies maintain strong profitability through material formulation optimization, process control, and economies of scale. As the share of high-end applications increases, overall industry profitability is expected to remain relatively strong, although it will continue to be influenced by raw material price fluctuations and policy regulations.

This report is a detailed and comprehensive analysis for global Magnetic Alloys market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Magnetic Alloys market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Magnetic Alloys market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Magnetic Alloys market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Magnetic Alloys market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnetic Alloys

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnetic Alloys market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VACUUMSCHMELZE, Proterial, Aperam, Carpenter Technology, Daido Steel, Arnold Magnetic Technologies, SEKELS, TOKKIN, Nippon Yakin, VDM Metals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Magnetic Alloys market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Soft Magnetic Alloys

Permanent Magnet Alloys

Semi-hard Magnetic Alloys

Others

Market segment by Matrix Principal Components

Iron-based

Nickel-based

Cobalt-based

Rare Earth-based

Iron-nickel-cobalt Multi-component Alloys

#### Market segment by Microstructure

Traditional Crystalline Magnetic Alloys

Amorphous Magnetic Alloys

#### Market segment by Application

Energy and Power

New Energy Vehicles

Consumer Electronics

Industrial Motors

Aerospace and Military

Others

#### Major players covered

VACUUMSCHMELZE

Proterial

Aperam

Carpenter Technology

Daido Steel

Arnold Magnetic Technologies

SEKELS

TOKKIN

Nippon Yakin

VDM Metals

Aichi Steel

JFE Steel

Niterra Materials

Makino

Advanced Technology and Materials

Qingdao Yunlu Advanced Materials Technology

China Amorphous Technology

Ningbo B-Plus New Material Technology

SDM Magnetics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Magnetic Alloys product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnetic Alloys, with price, sales quantity, revenue, and global market share of Magnetic Alloys from 2021 to 2026.

Chapter 3, the Magnetic Alloys competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnetic Alloys breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnetic Alloys market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnetic Alloys.

Chapter 14 and 15, to describe Magnetic Alloys sales channel, distributors, customers, research findings and conclusion.

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