

Global Magnet Wire for Wind Turbine Generators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnet Wire for Wind Turbine Generators market size was valued at US\$ 3455 million in 2025 and is forecast to a readjusted size of US\$ 5681 million by 2032 with a CAGR of 7.4% during review period.

Magnet wire for wind turbines is a high-performance insulated conductor specifically designed for the stator and rotor windings and related electrical systems of wind turbines, primarily responsible for electrical energy conversion and electromagnetic energy transmission. This type of magnet wire typically uses high-purity copper or aluminum conductors and is equipped with an insulation system that is resistant to high temperatures, high insulation strength, corona discharge, vibration, and environmental aging, to meet the requirements of long-term, high-load operation of wind power generation equipment.

The upstream of the industry chain mainly includes suppliers of conductor materials such as high-purity copper rods, oxygen-free copper, copper alloys, and aluminum, as well as suppliers of insulation materials such as polyesterimide (PEI), polyamide-imide (PAI), polyimide (PI), glass fiber, mica tape, and insulating resins. It also involves manufacturers of wire drawing equipment, enameling equipment, wrapping equipment, and testing equipment. The midstream consists of manufacturers of electromagnetic wire for wind turbines, producing enameled round wire, electromagnetic flat wire, glass fiber-wrapped wire, film-wrapped wire, and transposed conductors through processes such as wire drawing, annealing, enameling, wrapping, and composite insulation treatment to meet the long-term high-load operation requirements of large wind turbines. The downstream mainly uses permanent magnet direct-drive wind turbines

(PMSG), doubly-fed induction generators (DFIG), high-speed synchronous generators, and supporting converter systems, ultimately serving onshore wind farms, offshore wind farms, and distributed wind power projects.

In 2025, global sales of electromagnetic wire for wind turbines will reach 230,000 tons, with a production capacity of approximately 350,000 tons, an average selling price of US\$14.6 per kilogram, and an average gross profit margin of 15%-25%.

Global carbon neutrality goals and energy transition strategies are the core drivers of industry development. China's 14th Five-Year Plan for Renewable Energy, the European Green Deal, and the US Clean Energy Investment Policy all continue to support the expansion of the wind power industry. In recent years, offshore wind power has become a key global investment area, with many countries launching offshore wind power development plans. Meanwhile, the trend towards larger wind turbines and lower cost per kilowatt-hour is driving upgrades in generator technology, leading to a sustained increase in demand for high-performance magnet wire. The localization trend in the wind power industry chain is also prompting magnet wire suppliers to accelerate their global expansion.

This report is a detailed and comprehensive analysis for global Magnet Wire for Wind Turbine Generators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnet Wire for Wind Turbine Generators market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Magnet Wire for Wind Turbine Generators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Magnet Wire for Wind Turbine Generators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and

average selling prices (US\$/kg), 2021-2032

Global Magnet Wire for Wind Turbine Generators market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnet Wire for Wind Turbine Generators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnet Wire for Wind Turbine Generators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Superior Essex, REA Magnet Wire, Elektrisola, Sumitomo Electric, Furukawa Electric, Proterial, LS Cable & System, IRCE, De Angeli Prodotti, Sam Dong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnet Wire for Wind Turbine Generators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Core

Aluminum Core

Market segment by Cross-Sectional Shape

Circular Wire

Flat Wire

Market segment by Heat Resistance Rating

Class 155

Class 200

Class 220

Market segment by Application

Offshore Wind Turbines

Onshore Wind Turbines

Wind Turbine Accessories

Others

Major players covered

Superior Essex

REA Magnet Wire

Elektrisola

Sumitomo Electric

Furukawa Electric

Proterial

LS Cable & System

IRCE

De Angeli Prodotti

Sam Dong

Prysmian Group

Nexans

Jingda Shares

Jinbei Electric

Jintian Shares

Great Wall Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnet Wire for Wind Turbine Generators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnet Wire for Wind Turbine Generators, with price, sales quantity, revenue, and global market share of Magnet Wire for Wind Turbine Generators from 2021 to 2026.

Chapter 3, the Magnet Wire for Wind Turbine Generators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnet Wire for Wind Turbine Generators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnet Wire for Wind Turbine Generators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnet Wire for Wind Turbine Generators.

Chapter 14 and 15, to describe Magnet Wire for Wind Turbine Generators sales channel, distributors, customers, research findings and conclusion.

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