

Global Magnesium Sulfate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnesium Sulfate market size was valued at US\$ 688 million in 2025 and is forecast to a readjusted size of US\$ 932 million by 2032 with a CAGR of 4.5% during review period.

Magnesium sulfate is a white, crystalline powder, or brilliant colourless crystals, usually needle-like. It is freely soluble in water, more rapidly soluble in boiling water, and practically insoluble in alcohol. In 2024, global Magnesium Sulfate production reached approximately 2887 K MT, with an average global market price of around US\$ 222 per MT.

The magnesium sulfate market is a diversified, medium-sized segment of the inorganic salts and specialty fertilizers/chemicals space, spanning agriculture, pharmaceuticals, food, personal care, and industrial uses. Magnesium sulfate (often in the heptahydrate form, Epsom salt) is used as a magnesium and sulfur source in fertilizers, as a process aid in pulp and paper, as a coagulant in textiles and tanning, as a drying or precipitating agent in various chemical processes, and as an active ingredient or excipient in pharmaceuticals, infusion solutions and laxatives. It also appears in food and feed as a nutrient supplement and in personal-care products such as bath salts and cosmetics. Global demand grows slowly but steadily, broadly in line with population growth, intensifying agriculture, and rising healthcare and wellness spending, with production concentrated in regions that have suitable mineral deposits or well-established chemical-processing infrastructure.

Across the industry chain, the upstream segment is based on mining and brine extraction: magnesium sulfate can be sourced from natural kieserite and other

magnesium-bearing minerals, from sulfate-rich brines and bitterns, or synthesized from magnesium oxide/hydroxide and sulfuric acid. Miners and basic chemical producers extract, purify and convert these raw materials into magnesium sulfate in various hydration states (heptahydrate, monohydrate, anhydrous), then crystallize, dry, grind and classify the product into granular, prilled, or powdered grades. Midstream, manufacturers tailor purity and particle size and may add coatings or anti-caking agents to create fertilizer-grade materials, technical grades for industrial processes, or high-purity pharmaceutical and food grades that meet pharmacopeia and regulatory standards. Downstream, fertilizer blenders and agro dealers incorporate magnesium sulfate into compound fertilizers or apply it directly in agriculture and horticulture; pharma and healthcare companies use injectable and oral forms; feed, food and personal-care manufacturers formulate it into their products; and distributors supply bagged or bulk products to industrial users in pulp and paper, textiles, water treatment and specialty chemical processes.

The main demand-side driving factors for magnesium sulfate are the need to correct magnesium and sulfur deficiencies in soils under intensive cropping, the expansion of high-value horticulture and greenhouse production, and continued demand in pharmaceuticals, healthcare and wellness-oriented consumer products. Growth in livestock production and formulated feeds, as well as ongoing use in pulp and paper, textiles and various chemical processes, provides additional, relatively stable consumption. On the other hand, the market faces headwinds from competition with other magnesium and sulfur sources (such as kieserite, dolomitic materials and alternative sulfate salts), exposure to mining and energy-cost variability, and tightening regulatory and quality requirements for high-purity grades. Balancing its wide application base and low technical risk with its largely commodity nature and price-sensitive customer base, the magnesium sulfate industry typically operates with modest but acceptable gross profit margins, most commonly in the range of about 10-20%, with margins nearer the upper end for pharma- and food-grade or specialty formulated products and nearer the lower end for bulk fertilizer and industrial grades.

This report is a detailed and comprehensive analysis for global Magnesium Sulfate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnesium Sulfate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Sulfate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Sulfate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Sulfate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnesium Sulfate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnesium Sulfate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include K+S, Giles, PQ Corporation, Aldeon, UMAI CHEMICAL, Mani Agro Chem, Gee Gee Kay, Haifa, Penoles, Sinomagchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnesium Sulfate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Anhydrous Magnesium Sulfate

Hydrous Magnesium Sulfate

Market segment by Feature

Industrial Grade

Food Grade

Market segment by Channel

Online Sales

Offline Sales

Market segment by Application

Agriculture

Industry

Food and Pharmaceutical Industry

Others

Major players covered

K+S

Giles

PQ Corporation

Aldeon

UMAI CHEMICAL

Mani Agro Chem

Gee Gee Kay

Haifa

Penoles

Sinomagchem

Laiyu Chemical

Laizhou Kangxin

Laizhou Litong

Hongda Xingye

Laizhou Shouxi

Zibo Jinxing

Nafine

Tianjin Changlu Haijing

Yantai Sanding

Weifang Huakang

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnesium Sulfate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnesium Sulfate, with price, sales quantity, revenue, and global market share of Magnesium Sulfate from 2021 to 2026.

Chapter 3, the Magnesium Sulfate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnesium Sulfate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnesium Sulfate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnesium Sulfate.

Chapter 14 and 15, to describe Magnesium Sulfate sales channel, distributors, customers, research findings and conclusion.

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