

Global Magnesium Sulfate Heptahydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnesium Sulfate Heptahydrate market size is expected to reach \$ 368 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Magnesium sulfate heptahydrate is a white, crystalline powder, or brilliant colourless crystals, usually needle-like. It is freely soluble in water, more rapidly soluble in boiling water, and practically insoluble in alcohol. In 2024, global Magnesium Sulfate Heptahydrate production reached approximately 1293 K MT, with an average global market price of around US\$ 232 per MT.

The magnesium sulfate heptahydrate market is a distinct, higher-visibility subsegment of the broader magnesium sulfate industry, centered on the “Epsom salt” form that crystallizes with seven water molecules. It serves a wide range of end uses: as a source of magnesium and sulfur in agriculture and horticulture, as an active or excipient in pharmaceuticals (laxatives, infusion solutions, electrolyte therapy), as a functional ingredient in bath and wellness products, cosmetics and personal care, and in certain food, feed and industrial applications. Compared with other hydration states, the heptahydrate form is especially important in consumer-facing and pharma/healthcare products because of its solubility, handling properties and established regulatory status, so its demand is driven not only by bulk agriculture and industry but also by trends in wellness, self-care and medical treatment.

Along the industry chain, the upstream segment is based on mineral resources and basic chemical synthesis: producers either mine magnesium-bearing ores (such as kieserite and other sulfate minerals) or tap magnesium- and sulfate-rich brines and bitterns, then convert these into magnesium sulfate solutions using dissolution,

purification and reaction steps (for example, reacting magnesium oxide or hydroxide with sulfuric acid). These solutions are then crystallized under controlled temperature and concentration conditions to yield magnesium sulfate heptahydrate; the crystals are separated, dried and milled or granulated into various particle sizes. Midstream, manufacturers adjust purity and physical form, adding anti-caking agents or coatings where needed, and certify different grades—fertilizer-grade, technical-grade, food-grade and pharmaceutical-grade—according to the impurity limits and documentation required. Downstream, fertilizer blenders and agro dealers supply granular heptahydrate to farmers and horticulture; pharma companies formulate injectable and oral products; wellness and personal-care brands convert it into bath salts and cosmetic items; food and feed producers use it as a nutrient source; and industrial users apply it in pulp and paper, textiles and specialty chemical processes, often through distributors that handle logistics and regulatory compliance.

The main driving factors for magnesium sulfate heptahydrate demand are the need to correct magnesium and sulfur deficiencies in intensively farmed soils, the expansion of high-value crops and greenhouse production, and steady or rising consumption in pharmaceuticals, medical care, and wellness-oriented consumer products, alongside relatively stable industrial uses; counterbalancing these are competition from alternative nutrient sources, exposure to mining and energy cost volatility, and tightening purity and documentation requirements for food and pharma grades that raise production and compliance costs. Overall, because the product spans both commodity fertilizer and industrial applications at the low end and higher-value pharma and personal-care segments at the high end, producers of magnesium sulfate heptahydrate typically operate with modest-to-moderate gross profit margins, most commonly in the range of about 10–20%, with margins leaning toward the upper end for high-purity pharmaceutical and branded consumer products and toward the lower end for bulk agricultural and technical grades.

This report studies the global Magnesium Sulfate Heptahydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnesium Sulfate Heptahydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnesium Sulfate Heptahydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnesium Sulfate Heptahydrate total production and demand, 2021-2032, (K MT)

Global Magnesium Sulfate Heptahydrate total production value, 2021-2032, (USD Million)

Global Magnesium Sulfate Heptahydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Magnesium Sulfate Heptahydrate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Magnesium Sulfate Heptahydrate domestic production, consumption, key domestic manufacturers and share

Global Magnesium Sulfate Heptahydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Magnesium Sulfate Heptahydrate production by Product Category, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Magnesium Sulfate Heptahydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Magnesium Sulfate Heptahydrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giles, PQ Corporation, K+S, Aldeon, UMAI CHEMICAL, Mani Agro Chem, Gee Gee Kay, Sinomagchem, Laiyu Chemical, Laizhou Kangxin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnesium Sulfate Heptahydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Product Category, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnesium Sulfate Heptahydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnesium Sulfate Heptahydrate Market, Segmentation by Product Category:

Agricultural Grade

Technical Grade

Pharmaceutical Grade

Global Magnesium Sulfate Heptahydrate Market, Segmentation by Feature:

Powder

Particles

Global Magnesium Sulfate Heptahydrate Market, Segmentation by Channel:

Direct Selling

Distribution

Global Magnesium Sulfate Heptahydrate Market, Segmentation by Application:

Fertilizer

Feed

Pharmaceutical

Industrial

Others

Companies Profiled:

Giles

PQ Corporation

K+S

Aldeon

UMAI CHEMICAL

Mani Agro Chem

Gee Gee Kay

Sinomagchem

Laiyu Chemical

Laizhou Kangxin

Laizhou Litong

Hongda Xingye

Laizhou Shouxi

Zibo Jinxing

Key Questions Answered:

1. How big is the global Magnesium Sulfate Heptahydrate market?
2. What is the demand of the global Magnesium Sulfate Heptahydrate market?
3. What is the year over year growth of the global Magnesium Sulfate Heptahydrate market?
4. What is the production and production value of the global Magnesium Sulfate Heptahydrate market?
5. Who are the key producers in the global Magnesium Sulfate Heptahydrate market?
6. What are the growth factors driving the market demand?

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