

Global Magnesium Raw Materials (Brucite) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Magnesium Raw Materials (Brucite) market size is expected to reach \$ 731 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Magnesium raw material (brucite) is a natural mineral with magnesium hydroxide as its main component. It can be used to produce magnesium chemicals, flame retardants, light-burned magnesia, magnesium oxide, environmentally friendly desulfurizing agents, and refractory materials, making it an important non-metallic magnesium resource.

Upstream industries include brucite mines, mining equipment, mineral processing reagents, crushing and grinding equipment, energy, and transportation services; downstream industries include flame retardant materials, magnesium chemicals, environmentally friendly desulfurization, refractory materials, building materials, rubber and plastics, and papermaking.

The global market price for magnesium raw material (brucite) is \$590/ton, with global sales of approximately 915,000 tons and an annual production capacity of 1-1.5 million tons. The industry profit margin is approximately 20%.

In the future, the global brucite market will be driven by environmental governance, the upgrading of flame retardant materials, and the increasing demand for magnesium chemicals, developing towards higher purification, refinement, and functionalization. With the expanding application of halogen-free flame retardants in wires and cables, engineering plastics, rubber, and new energy materials, the value of brucite as a natural magnesium hydroxide raw material will further increase. Meanwhile, demand will remain stable in the environmental desulfurization, wastewater neutralization, and refractory

materials sectors. Future competition among companies will focus on ore grade, impurity control, particle size classification, surface modification, processing costs, and stable supply capabilities.

This report studies the global Magnesium Raw Materials (Brucite) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnesium Raw Materials (Brucite) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnesium Raw Materials (Brucite) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnesium Raw Materials (Brucite) total production and demand, 2021-2032, (Kilotons)

Global Magnesium Raw Materials (Brucite) total production value, 2021-2032, (USD Million)

Global Magnesium Raw Materials (Brucite) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Magnesium Raw Materials (Brucite) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Magnesium Raw Materials (Brucite) domestic production, consumption, key domestic manufacturers and share

Global Magnesium Raw Materials (Brucite) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Magnesium Raw Materials (Brucite) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Magnesium Raw Materials (Brucite) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Magnesium Raw Materials (Brucite) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Russian Mining Chemical Company, KMT Industrial, Premier Magnesia, Martin Marietta Magnesia Specialties, Huber Advanced Materials, Elementis, LEHVOSS, Kyowa Chemical Industry, Tateho Chemical Industries, Hebei Meishen Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnesium Raw Materials (Brucite) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnesium Raw Materials (Brucite) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnesium Raw Materials (Brucite) Market, Segmentation by Type:

Brucite Lump

Brucite Granule

Brucite Powder

Global Magnesium Raw Materials (Brucite) Market, Segmentation by Surface Treatment:

Untreated Brucite Powder

Silane-treated Brucite Powder

Stearate-treated Brucite Powder

Coupling Agent-treated Brucite Powder

Composite Surface-treated Brucite Powder

Global Magnesium Raw Materials (Brucite) Market, Segmentation by Chemical Composition:

Natural Magnesium Hydroxide Ore

High-purity Brucite

Global Magnesium Raw Materials (Brucite) Market, Segmentation by Application:

Plastics and Rubber

Wire and Cable

Refractory

Environmental Protection

Construction Materials

Pulp and Paper

Companies Profiled:

Russian Mining Chemical Company

KMT Industrial

Premier Magnesia

Martin Marietta Magnesia Specialties

Huber Advanced Materials

Elementis

LEHVOSS

Kyowa Chemical Industry

Tateho Chemical Industries

Hebei Meishen Technology

Dalian Yatai Technology New Materials

Liaoning Jinghua New Material

Key Questions Answered:

1. How big is the global Magnesium Raw Materials (Brucite) market?
2. What is the demand of the global Magnesium Raw Materials (Brucite) market?
3. What is the year over year growth of the global Magnesium Raw Materials (Brucite) market?
4. What is the production and production value of the global Magnesium Raw Materials (Brucite) market?
5. Who are the key producers in the global Magnesium Raw Materials (Brucite) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Magnesium Raw Materials (Brucite) Introduction
- 1.2 World Magnesium Raw Materials (Brucite) Supply & Forecast
 - 1.2.1 World Magnesium Raw Materials (Brucite) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Magnesium Raw Materials (Brucite) Production (2021-2032)
 - 1.2.3 World Magnesium Raw Materials (Brucite) Pricing Trends (2021-2032)
- 1.3 World Magnesium Raw Materials (Brucite) Production by Region (Based on Production Site)
 - 1.3.1 World Magnesium Raw Materials (Brucite) Production Value by Region (2021-2032)
 - 1.3.2 World Magnesium Raw Materials (Brucite) Production by Region (2021-2032)
 - 1.3.3 World Magnesium Raw Materials (Brucite) Average Price by Region (2021-2032)
 - 1.3.4 North America Magnesium Raw Materials (Brucite) Production (2021-2032)
 - 1.3.5 Europe Magnesium Raw Materials (Brucite) Production (2021-2032)
 - 1.3.6 China Magnesium Raw Materials (Brucite) Production (2021-2032)
 - 1.3.7 Japan Magnesium Raw Materials (Brucite) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Magnesium Raw Materials (Brucite) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Magnesium Raw Materials (Brucite) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Magnesium Raw Materials (Brucite) Demand (2021-2032)
- 2.2 World Magnesium Raw Materials (Brucite) Consumption by Region
 - 2.2.1 World Magnesium Raw Materials (Brucite) Consumption by Region (2021-2026)
 - 2.2.2 World Magnesium Raw Materials (Brucite) Consumption Forecast by Region (2027-2032)
- 2.3 United States Magnesium Raw Materials (Brucite) Consumption (2021-2032)
- 2.4 China Magnesium Raw Materials (Brucite) Consumption (2021-2032)
- 2.5 Europe Magnesium Raw Materials (Brucite) Consumption (2021-2032)
- 2.6 Japan Magnesium Raw Materials (Brucite) Consumption (2021-2032)
- 2.7 South Korea Magnesium Raw Materials (Brucite) Consumption (2021-2032)
- 2.8 ASEAN Magnesium Raw Materials (Brucite) Consumption (2021-2032)
- 2.9 India Magnesium Raw Materials (Brucite) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Magnesium Raw Materials (Brucite) Production Value by Manufacturer (2021-2026)
- 3.2 World Magnesium Raw Materials (Brucite) Production by Manufacturer (2021-2026)
- 3.3 World Magnesium Raw Materials (Brucite) Average Price by Manufacturer (2021-2026)
- 3.4 Magnesium Raw Materials (Brucite) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Magnesium Raw Materials (Brucite) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Magnesium Raw Materials (Brucite) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Magnesium Raw Materials (Brucite) in 2025
- 3.6 Magnesium Raw Materials (Brucite) Market: Overall Company Footprint Analysis
 - 3.6.1 Magnesium Raw Materials (Brucite) Market: Region Footprint
 - 3.6.2 Magnesium Raw Materials (Brucite) Market: Company Product Type Footprint
 - 3.6.3 Magnesium Raw Materials (Brucite) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Magnesium Raw Materials (Brucite) Production Value Comparison
 - 4.1.1 United States VS China: Magnesium Raw Materials (Brucite) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Magnesium Raw Materials (Brucite) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Magnesium Raw Materials (Brucite) Production Comparison
 - 4.2.1 United States VS China: Magnesium Raw Materials (Brucite) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Magnesium Raw Materials (Brucite) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Magnesium Raw Materials (Brucite) Consumption Comparison

4.3.1 United States VS China: Magnesium Raw Materials (Brucite) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Magnesium Raw Materials (Brucite) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Magnesium Raw Materials (Brucite) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Magnesium Raw Materials (Brucite) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Magnesium Raw Materials (Brucite) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Magnesium Raw Materials (Brucite) Production (2021-2026)

4.5 China Based Magnesium Raw Materials (Brucite) Manufacturers and Market Share

4.5.1 China Based Magnesium Raw Materials (Brucite) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Magnesium Raw Materials (Brucite) Production Value (2021-2026)

4.5.3 China Based Manufacturers Magnesium Raw Materials (Brucite) Production (2021-2026)

4.6 Rest of World Based Magnesium Raw Materials (Brucite) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Magnesium Raw Materials (Brucite) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Magnesium Raw Materials (Brucite) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Brucite Lump

5.2.2 Brucite Granule

5.2.3 Brucite Powder

5.3 Market Segment by Type

5.3.1 World Magnesium Raw Materials (Brucite) Production by Type (2021-2032)

5.3.2 World Magnesium Raw Materials (Brucite) Production Value by Type (2021-2032)

5.3.3 World Magnesium Raw Materials (Brucite) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SURFACE TREATMENT

6.1 World Magnesium Raw Materials (Brucite) Market Size Overview by Surface Treatment: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Surface Treatment

6.2.1 Untreated Brucite Powder

6.2.2 Silane-treated Brucite Powder

6.2.3 Stearate-treated Brucite Powder

6.2.4 Coupling Agent-treated Brucite Powder

6.2.5 Composite Surface-treated Brucite Powder

6.3 Market Segment by Surface Treatment

6.3.1 World Magnesium Raw Materials (Brucite) Production by Surface Treatment (2021-2032)

6.3.2 World Magnesium Raw Materials (Brucite) Production Value by Surface Treatment (2021-2032)

6.3.3 World Magnesium Raw Materials (Brucite) Average Price by Surface Treatment (2021-2032)

7 MARKET ANALYSIS BY CHEMICAL COMPOSITION

7.1 World Magnesium Raw Materials (Brucite) Market Size Overview by Chemical Composition: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chemical Composition

7.2.1 Natural Magnesium Hydroxide Ore

7.2.2 High-purity Brucite

7.3 Market Segment by Chemical Composition

7.3.1 World Magnesium Raw Materials (Brucite) Production by Chemical Composition (2021-2032)

7.3.2 World Magnesium Raw Materials (Brucite) Production Value by Chemical Composition (2021-2032)

7.3.3 World Magnesium Raw Materials (Brucite) Average Price by Chemical Composition (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Magnesium Raw Materials (Brucite) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Plastics and Rubber

8.2.2 Wire and Cable

8.2.3 Refractory

8.2.4 Environmental Protection

8.2.5 Construction Materials

8.2.6 Pulp and Paper

8.3 Market Segment by Application

8.3.1 World Magnesium Raw Materials (Brucite) Production by Application (2021-2032)

8.3.2 World Magnesium Raw Materials (Brucite) Production Value by Application (2021-2032)

8.3.3 World Magnesium Raw Materials (Brucite) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Russian Mining Chemical Company

9.1.1 Russian Mining Chemical Company Details

9.1.2 Russian Mining Chemical Company Major Business

9.1.3 Russian Mining Chemical Company Magnesium Raw Materials (Brucite) Product and Services

9.1.4 Russian Mining Chemical Company Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Russian Mining Chemical Company Recent Developments/Updates

9.1.6 Russian Mining Chemical Company Competitive Strengths & Weaknesses

9.2 KMT Industrial

9.2.1 KMT Industrial Details

9.2.2 KMT Industrial Major Business

9.2.3 KMT Industrial Magnesium Raw Materials (Brucite) Product and Services

9.2.4 KMT Industrial Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 KMT Industrial Recent Developments/Updates

9.2.6 KMT Industrial Competitive Strengths & Weaknesses

9.3 Premier Magnesia

9.3.1 Premier Magnesia Details

- 9.3.2 Premier Magnesia Major Business
- 9.3.3 Premier Magnesia Magnesium Raw Materials (Brucite) Product and Services
- 9.3.4 Premier Magnesia Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Premier Magnesia Recent Developments/Updates
- 9.3.6 Premier Magnesia Competitive Strengths & Weaknesses
- 9.4 Martin Marietta Magnesia Specialties
 - 9.4.1 Martin Marietta Magnesia Specialties Details
 - 9.4.2 Martin Marietta Magnesia Specialties Major Business
 - 9.4.3 Martin Marietta Magnesia Specialties Magnesium Raw Materials (Brucite) Product and Services
 - 9.4.4 Martin Marietta Magnesia Specialties Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Martin Marietta Magnesia Specialties Recent Developments/Updates
 - 9.4.6 Martin Marietta Magnesia Specialties Competitive Strengths & Weaknesses
- 9.5 Huber Advanced Materials
 - 9.5.1 Huber Advanced Materials Details
 - 9.5.2 Huber Advanced Materials Major Business
 - 9.5.3 Huber Advanced Materials Magnesium Raw Materials (Brucite) Product and Services
 - 9.5.4 Huber Advanced Materials Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Huber Advanced Materials Recent Developments/Updates
 - 9.5.6 Huber Advanced Materials Competitive Strengths & Weaknesses
- 9.6 Elementis
 - 9.6.1 Elementis Details
 - 9.6.2 Elementis Major Business
 - 9.6.3 Elementis Magnesium Raw Materials (Brucite) Product and Services
 - 9.6.4 Elementis Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Elementis Recent Developments/Updates
 - 9.6.6 Elementis Competitive Strengths & Weaknesses
- 9.7 LEHVOSS
 - 9.7.1 LEHVOSS Details
 - 9.7.2 LEHVOSS Major Business
 - 9.7.3 LEHVOSS Magnesium Raw Materials (Brucite) Product and Services
 - 9.7.4 LEHVOSS Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 LEHVOSS Recent Developments/Updates

9.7.6 LEHVOSS Competitive Strengths & Weaknesses

9.8 Kyowa Chemical Industry

9.8.1 Kyowa Chemical Industry Details

9.8.2 Kyowa Chemical Industry Major Business

9.8.3 Kyowa Chemical Industry Magnesium Raw Materials (Brucite) Product and Services

9.8.4 Kyowa Chemical Industry Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Kyowa Chemical Industry Recent Developments/Updates

9.8.6 Kyowa Chemical Industry Competitive Strengths & Weaknesses

9.9 Tateho Chemical Industries

9.9.1 Tateho Chemical Industries Details

9.9.2 Tateho Chemical Industries Major Business

9.9.3 Tateho Chemical Industries Magnesium Raw Materials (Brucite) Product and Services

9.9.4 Tateho Chemical Industries Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Tateho Chemical Industries Recent Developments/Updates

9.9.6 Tateho Chemical Industries Competitive Strengths & Weaknesses

9.10 Hebei Meishen Technology

9.10.1 Hebei Meishen Technology Details

9.10.2 Hebei Meishen Technology Major Business

9.10.3 Hebei Meishen Technology Magnesium Raw Materials (Brucite) Product and Services

9.10.4 Hebei Meishen Technology Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Hebei Meishen Technology Recent Developments/Updates

9.10.6 Hebei Meishen Technology Competitive Strengths & Weaknesses

9.11 Dalian Yatai Technology New Materials

9.11.1 Dalian Yatai Technology New Materials Details

9.11.2 Dalian Yatai Technology New Materials Major Business

9.11.3 Dalian Yatai Technology New Materials Magnesium Raw Materials (Brucite) Product and Services

9.11.4 Dalian Yatai Technology New Materials Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Dalian Yatai Technology New Materials Recent Developments/Updates

9.11.6 Dalian Yatai Technology New Materials Competitive Strengths & Weaknesses

9.12 Liaoning Jinghua New Material

9.12.1 Liaoning Jinghua New Material Details

- 9.12.2 Liaoning Jinghua New Material Major Business
- 9.12.3 Liaoning Jinghua New Material Magnesium Raw Materials (Brucite) Product and Services
- 9.12.4 Liaoning Jinghua New Material Magnesium Raw Materials (Brucite) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Liaoning Jinghua New Material Recent Developments/Updates
- 9.12.6 Liaoning Jinghua New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Magnesium Raw Materials (Brucite) Industry Chain
- 10.2 Magnesium Raw Materials (Brucite) Upstream Analysis
 - 10.2.1 Magnesium Raw Materials (Brucite) Core Raw Materials
 - 10.2.2 Main Manufacturers of Magnesium Raw Materials (Brucite) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Magnesium Raw Materials (Brucite) Production Mode
- 10.6 Magnesium Raw Materials (Brucite) Procurement Model
- 10.7 Magnesium Raw Materials (Brucite) Industry Sales Model and Sales Channels
 - 10.7.1 Magnesium Raw Materials (Brucite) Sales Model
 - 10.7.2 Magnesium Raw Materials (Brucite) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Magnesium Raw Materials (Brucite) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Magnesium Raw Materials (Brucite) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Magnesium Raw Materials (Brucite) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Magnesium Raw Materials (Brucite) Production Value Market Share by Region (2021-2026)

Table 5. World Magnesium Raw Materials (Brucite) Production Value Market Share by Region (2027-2032)

Table 6. World Magnesium Raw Materials (Brucite) Production by Region (2021-2026) & (Kilotons)

Table 7. World Magnesium Raw Materials (Brucite) Production by Region (2027-2032) & (Kilotons)

Table 8. World Magnesium Raw Materials (Brucite) Production Market Share by Region (2021-2026)

Table 9. World Magnesium Raw Materials (Brucite) Production Market Share by Region (2027-2032)

Table 10. World Magnesium Raw Materials (Brucite) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Magnesium Raw Materials (Brucite) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Magnesium Raw Materials (Brucite) Major Market Trends

Table 13. World Magnesium Raw Materials (Brucite) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Magnesium Raw Materials (Brucite) Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Magnesium Raw Materials (Brucite) Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Magnesium Raw Materials (Brucite) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Magnesium Raw Materials (Brucite) Producers in 2025

Table 18. World Magnesium Raw Materials (Brucite) Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Magnesium Raw Materials (Brucite) Producers in 2025

Table 20. World Magnesium Raw Materials (Brucite) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Magnesium Raw Materials (Brucite) Company Evaluation Quadrant

Table 22. World Magnesium Raw Materials (Brucite) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Magnesium Raw Materials (Brucite) Production Site of Key Manufacturer

Table 24. Magnesium Raw Materials (Brucite) Market: Company Product Type Footprint

Table 25. Magnesium Raw Materials (Brucite) Market: Company Product Application Footprint

Table 26. Magnesium Raw Materials (Brucite) Competitive Factors

Table 27. Magnesium Raw Materials (Brucite) New Entrant and Capacity Expansion Plans

Table 28. Magnesium Raw Materials (Brucite) Mergers & Acquisitions Activity

Table 29. United States VS China Magnesium Raw Materials (Brucite) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Magnesium Raw Materials (Brucite) Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Magnesium Raw Materials (Brucite) Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Magnesium Raw Materials (Brucite) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Magnesium Raw Materials (Brucite) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Magnesium Raw Materials (Brucite) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Magnesium Raw Materials (Brucite) Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Magnesium Raw Materials (Brucite) Production Market Share (2021-2026)

Table 37. China Based Magnesium Raw Materials (Brucite) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Magnesium Raw Materials (Brucite) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Magnesium Raw Materials (Brucite) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Magnesium Raw Materials (Brucite) Production,

(2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Magnesium Raw Materials (Brucite) Production Market Share (2021-2026)

Table 42. Rest of World Based Magnesium Raw Materials (Brucite) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production Market Share (2021-2026)

Table 47. World Magnesium Raw Materials (Brucite) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Magnesium Raw Materials (Brucite) Production by Type (2021-2026) & (Kilotons)

Table 49. World Magnesium Raw Materials (Brucite) Production by Type (2027-2032) & (Kilotons)

Table 50. World Magnesium Raw Materials (Brucite) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Magnesium Raw Materials (Brucite) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Magnesium Raw Materials (Brucite) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Magnesium Raw Materials (Brucite) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Magnesium Raw Materials (Brucite) Production Value by Surface Treatment, (USD Million), 2021 & 2025 & 2032

Table 55. World Magnesium Raw Materials (Brucite) Production by Surface Treatment (2021-2026) & (Kilotons)

Table 56. World Magnesium Raw Materials (Brucite) Production by Surface Treatment (2027-2032) & (Kilotons)

Table 57. World Magnesium Raw Materials (Brucite) Production Value by Surface Treatment (2021-2026) & (USD Million)

Table 58. World Magnesium Raw Materials (Brucite) Production Value by Surface Treatment (2027-2032) & (USD Million)

Table 59. World Magnesium Raw Materials (Brucite) Average Price by Surface Treatment (2021-2026) & (US\$/Ton)

Table 60. World Magnesium Raw Materials (Brucite) Average Price by Surface Treatment (2027-2032) & (US\$/Ton)

Table 61. World Magnesium Raw Materials (Brucite) Production Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Table 62. World Magnesium Raw Materials (Brucite) Production by Chemical Composition (2021-2026) & (Kilotons)

Table 63. World Magnesium Raw Materials (Brucite) Production by Chemical Composition (2027-2032) & (Kilotons)

Table 64. World Magnesium Raw Materials (Brucite) Production Value by Chemical Composition (2021-2026) & (USD Million)

Table 65. World Magnesium Raw Materials (Brucite) Production Value by Chemical Composition (2027-2032) & (USD Million)

Table 66. World Magnesium Raw Materials (Brucite) Average Price by Chemical Composition (2021-2026) & (US\$/Ton)

Table 67. World Magnesium Raw Materials (Brucite) Average Price by Chemical Composition (2027-2032) & (US\$/Ton)

Table 68. World Magnesium Raw Materials (Brucite) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Magnesium Raw Materials (Brucite) Production by Application (2021-2026) & (Kilotons)

Table 70. World Magnesium Raw Materials (Brucite) Production by Application (2027-2032) & (Kilotons)

Table 71. World Magnesium Raw Materials (Brucite) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Magnesium Raw Materials (Brucite) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Magnesium Raw Materials (Brucite) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Magnesium Raw Materials (Brucite) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Russian Mining Chemical Company Basic Information, Manufacturing Base and Competitors

Table 76. Russian Mining Chemical Company Major Business

Table 77. Russian Mining Chemical Company Magnesium Raw Materials (Brucite) Product and Services

Table 78. Russian Mining Chemical Company Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Russian Mining Chemical Company Recent Developments/Updates

Table 80. Russian Mining Chemical Company Competitive Strengths & Weaknesses

Table 81. KMT Industrial Basic Information, Manufacturing Base and Competitors

Table 82. KMT Industrial Major Business

Table 83. KMT Industrial Magnesium Raw Materials (Brucite) Product and Services

Table 84. KMT Industrial Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KMT Industrial Recent Developments/Updates

Table 86. KMT Industrial Competitive Strengths & Weaknesses

Table 87. Premier Magnesia Basic Information, Manufacturing Base and Competitors

Table 88. Premier Magnesia Major Business

Table 89. Premier Magnesia Magnesium Raw Materials (Brucite) Product and Services

Table 90. Premier Magnesia Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Premier Magnesia Recent Developments/Updates

Table 92. Premier Magnesia Competitive Strengths & Weaknesses

Table 93. Martin Marietta Magnesia Specialties Basic Information, Manufacturing Base and Competitors

Table 94. Martin Marietta Magnesia Specialties Major Business

Table 95. Martin Marietta Magnesia Specialties Magnesium Raw Materials (Brucite) Product and Services

Table 96. Martin Marietta Magnesia Specialties Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Martin Marietta Magnesia Specialties Recent Developments/Updates

Table 98. Martin Marietta Magnesia Specialties Competitive Strengths & Weaknesses

Table 99. Huber Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 100. Huber Advanced Materials Major Business

Table 101. Huber Advanced Materials Magnesium Raw Materials (Brucite) Product and Services

Table 102. Huber Advanced Materials Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Huber Advanced Materials Recent Developments/Updates

Table 104. Huber Advanced Materials Competitive Strengths & Weaknesses

Table 105. Elementis Basic Information, Manufacturing Base and Competitors

Table 106. Elementis Major Business

Table 107. Elementis Magnesium Raw Materials (Brucite) Product and Services

Table 108. Elementis Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Elementis Recent Developments/Updates

Table 110. Elementis Competitive Strengths & Weaknesses

Table 111. LEHVOSS Basic Information, Manufacturing Base and Competitors

Table 112. LEHVOSS Major Business

Table 113. LEHVOSS Magnesium Raw Materials (Brucite) Product and Services

Table 114. LEHVOSS Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. LEHVOSS Recent Developments/Updates

Table 116. LEHVOSS Competitive Strengths & Weaknesses

Table 117. Kyowa Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 118. Kyowa Chemical Industry Major Business

Table 119. Kyowa Chemical Industry Magnesium Raw Materials (Brucite) Product and Services

Table 120. Kyowa Chemical Industry Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kyowa Chemical Industry Recent Developments/Updates

Table 122. Kyowa Chemical Industry Competitive Strengths & Weaknesses

Table 123. Tateho Chemical Industries Basic Information, Manufacturing Base and Competitors

Table 124. Tateho Chemical Industries Major Business

Table 125. Tateho Chemical Industries Magnesium Raw Materials (Brucite) Product and Services

Table 126. Tateho Chemical Industries Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tateho Chemical Industries Recent Developments/Updates

Table 128. Tateho Chemical Industries Competitive Strengths & Weaknesses

Table 129. Hebei Meishen Technology Basic Information, Manufacturing Base and Competitors

Table 130. Hebei Meishen Technology Major Business

Table 131. Hebei Meishen Technology Magnesium Raw Materials (Brucite) Product and Services

Table 132. Hebei Meishen Technology Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hebei Meishen Technology Recent Developments/Updates

Table 134. Hebei Meishen Technology Competitive Strengths & Weaknesses

Table 135. Dalian Yatai Technology New Materials Basic Information, Manufacturing Base and Competitors

Table 136. Dalian Yatai Technology New Materials Major Business

Table 137. Dalian Yatai Technology New Materials Magnesium Raw Materials (Brucite) Product and Services

Table 138. Dalian Yatai Technology New Materials Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Dalian Yatai Technology New Materials Recent Developments/Updates

Table 140. Dalian Yatai Technology New Materials Competitive Strengths & Weaknesses

Table 141. Liaoning Jinghua New Material Basic Information, Manufacturing Base and Competitors

Table 142. Liaoning Jinghua New Material Major Business

Table 143. Liaoning Jinghua New Material Magnesium Raw Materials (Brucite) Product and Services

Table 144. Liaoning Jinghua New Material Magnesium Raw Materials (Brucite) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Liaoning Jinghua New Material Recent Developments/Updates

Table 146. Liaoning Jinghua New Material Competitive Strengths & Weaknesses

Table 147. Global Key Players of Magnesium Raw Materials (Brucite) Upstream (Raw Materials)

Table 148. Global Magnesium Raw Materials (Brucite) Typical Customers

Table 149. Magnesium Raw Materials (Brucite) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Magnesium Raw Materials (Brucite) Picture

Figure 2. World Magnesium Raw Materials (Brucite) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Magnesium Raw Materials (Brucite) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Magnesium Raw Materials (Brucite) Production (2021-2032) & (Kilotons)

Figure 5. World Magnesium Raw Materials (Brucite) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Magnesium Raw Materials (Brucite) Production Value Market Share by Region (2021-2032)

Figure 7. World Magnesium Raw Materials (Brucite) Production Market Share by Region (2021-2032)

Figure 8. North America Magnesium Raw Materials (Brucite) Production (2021-2032) & (Kilotons)

Figure 9. Europe Magnesium Raw Materials (Brucite) Production (2021-2032) & (Kilotons)

Figure 10. China Magnesium Raw Materials (Brucite) Production (2021-2032) & (Kilotons)

Figure 11. Japan Magnesium Raw Materials (Brucite) Production (2021-2032) & (Kilotons)

Figure 12. Magnesium Raw Materials (Brucite) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 15. World Magnesium Raw Materials (Brucite) Consumption Market Share by Region (2021-2032)

Figure 16. United States Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 17. China Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 22. India Magnesium Raw Materials (Brucite) Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Magnesium Raw Materials (Brucite) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Magnesium Raw Materials (Brucite) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Magnesium Raw Materials (Brucite) Markets in 2025

Figure 26. United States VS China: Magnesium Raw Materials (Brucite) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Magnesium Raw Materials (Brucite) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Magnesium Raw Materials (Brucite) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Magnesium Raw Materials (Brucite) Production Market Share 2025

Figure 30. China Based Manufacturers Magnesium Raw Materials (Brucite) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Magnesium Raw Materials (Brucite) Production Market Share 2025

Figure 32. World Magnesium Raw Materials (Brucite) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Magnesium Raw Materials (Brucite) Production Value Market Share by Type in 2025

Figure 34. Brucite Lump

Figure 35. Brucite Granule

Figure 36. Brucite Powder

Figure 37. World Magnesium Raw Materials (Brucite) Production Market Share by Type (2021-2032)

Figure 38. World Magnesium Raw Materials (Brucite) Production Value Market Share by Type (2021-2032)

Figure 39. World Magnesium Raw Materials (Brucite) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Magnesium Raw Materials (Brucite) Production Value by Surface Treatment, (USD Million), 2021 & 2025 & 2032

Figure 41. World Magnesium Raw Materials (Brucite) Production Value Market Share by Surface Treatment in 2025

Figure 42. Untreated Brucite Powder

Figure 43. Silane-treated Brucite Powder

Figure 44. Stearate-treated Brucite Powder

Figure 45. Coupling Agent-treated Brucite Powder

Figure 46. Composite Surface-treated Brucite Powder

Figure 47. World Magnesium Raw Materials (Brucite) Production Market Share by Surface Treatment (2021-2032)

Figure 48. World Magnesium Raw Materials (Brucite) Production Value Market Share by Surface Treatment (2021-2032)

Figure 49. World Magnesium Raw Materials (Brucite) Average Price by Surface Treatment (2021-2032) & (US\$/Ton)

Figure 50. World Magnesium Raw Materials (Brucite) Production Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Figure 51. World Magnesium Raw Materials (Brucite) Production Value Market Share by Chemical Composition in 2025

Figure 52. Natural Magnesium Hydroxide Ore

Figure 53. High-purity Brucite

Figure 54. World Magnesium Raw Materials (Brucite) Production Market Share by Chemical Composition (2021-2032)

Figure 55. World Magnesium Raw Materials (Brucite) Production Value Market Share by Chemical Composition (2021-2032)

Figure 56. World Magnesium Raw Materials (Brucite) Average Price by Chemical Composition (2021-2032) & (US\$/Ton)

Figure 57. World Magnesium Raw Materials (Brucite) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Magnesium Raw Materials (Brucite) Production Value Market Share by Application in 2025

Figure 59. Plastics and Rubber

Figure 60. Wire and Cable

Figure 61. Refractory

Figure 62. Environmental Protection

Figure 63. Construction Materials

Figure 64. Pulp and Paper

Figure 65. World Magnesium Raw Materials (Brucite) Production Market Share by Application (2021-2032)

Figure 66. World Magnesium Raw Materials (Brucite) Production Value Market Share by Application (2021-2032)

Figure 67. World Magnesium Raw Materials (Brucite) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. Magnesium Raw Materials (Brucite) Industry Chain

Figure 69. Magnesium Raw Materials (Brucite) Procurement Model

Figure 70. Magnesium Raw Materials (Brucite) Sales Model

Figure 71. Magnesium Raw Materials (Brucite) Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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