

# Global Magnesium Phosphite Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Magnesium Phosphite market size is expected to reach \$ 351 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Magnesium phosphite is an inorganic phosphite salt (commonly expressed as  $Mg(H_2PO_3)_2$  or related hydrated forms) primarily used as a phosphorus nutrient and plant defense activator in agriculture, as well as a specialty intermediate in corrosion inhibition, water treatment, and certain polymer stabilization formulations; chemically, it provides phosphite ( $P^{3-}$ ) rather than phosphate ( $P^{4-}$ ), enabling high solubility and systemic mobility in plants while also offering reducing and chelating behavior in industrial uses. Its supply chain begins upstream with elemental phosphorus or phosphate rock processed into phosphorous acid ( $H_2PO_3$ ), alongside magnesium sources such as magnesium oxide, magnesium hydroxide, or magnesium carbonate derived from magnesite or seawater brines; in the midstream stage, controlled neutralization and crystallization reactions produce magnesium phosphite in solid powder or liquid concentrate form, followed by drying, milling, and quality grading; downstream, products are formulated into foliar fertilizers, fertigation solutions, or blended corrosion-inhibitor packages and distributed through agrochemical formulators, water-treatment chemical suppliers, and specialty chemical distributors, with demand concentrated in agriculture-intensive regions and manufacturing hubs in China, Europe, and North America, where typical production economics are driven by phosphorus feedstock pricing, magnesium raw-material availability, and regulatory compliance for agrochemical and industrial applications. In 2025, the global magnesium phosphite market records a production volume of approximately 140,000 tons against an estimated installed production capacity of about 175,000 tons per year, with products sold at an average unit price of USD 1,300–1,900 per ton, while leading manufacturers operating at commercial scale typically achieve gross margins of around 35%.

This report studies the global Magnesium Phosphite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnesium Phosphite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnesium Phosphite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Magnesium Phosphite total production and demand, 2021-2032, (Tons)

Global Magnesium Phosphite total production value, 2021-2032, (USD Million)

Global Magnesium Phosphite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Magnesium Phosphite consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Magnesium Phosphite domestic production, consumption, key domestic manufacturers and share

Global Magnesium Phosphite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Magnesium Phosphite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Magnesium Phosphite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Magnesium Phosphite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brandt Consolidated (USA), Galata Chemicals (USA), Aceto Corporation (USA), Merck Group (Germany), Kanto Chemical (Japan),

Junsei Chemical (Japan), Taihei Chemical (Japan), Nippon Chemical (Japan), Johoku Chemical (Japan), Everchem (Malaysia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnesium Phosphite market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnesium Phosphite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnesium Phosphite Market, Segmentation by Type:

Low Phosphite Grade

Standard Phosphite Grade

High Phosphite Grade

Global Magnesium Phosphite Market, Segmentation by Physical Form:

Powder

Granular

Solution

Global Magnesium Phosphite Market, Segmentation by Application:

Agrochemical

Water Treatment

Metal Surface Finishing

Industrial Processing

Others

Companies Profiled:

Brandt Consolidated (USA)

Galata Chemicals (USA)

Aceto Corporation (USA)

Merck Group (Germany)

Kanto Chemical (Japan)

Junsei Chemical (Japan)

Taihei Chemical (Japan)

Nippon Chemical (Japan)

Johoku Chemical (Japan)

Everchem (Malaysia)

Sar Agrochemicals (India)

Vizag Chemical (India)

Venus Ethoxyethers (India)

Matangi Industries (India)

#### Key Questions Answered:

1. How big is the global Magnesium Phosphite market?
2. What is the demand of the global Magnesium Phosphite market?
3. What is the year over year growth of the global Magnesium Phosphite market?
4. What is the production and production value of the global Magnesium Phosphite market?
5. Who are the key producers in the global Magnesium Phosphite market?
6. What are the growth factors driving the market demand?

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