

# Global Magnesium Phosphite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Magnesium Phosphite market size was valued at US\$ 223 million in 2025 and is forecast to a readjusted size of US\$ 351 million by 2032 with a CAGR of 6.6% during review period.

Magnesium phosphite is an inorganic phosphite salt (commonly expressed as  $Mg(H_2PO_3)_2$  or related hydrated forms) primarily used as a phosphorus nutrient and plant defense activator in agriculture, as well as a specialty intermediate in corrosion inhibition, water treatment, and certain polymer stabilization formulations; chemically, it provides phosphite ( $P^{3-}$ ) rather than phosphate ( $P^{4-}$ ), enabling high solubility and systemic mobility in plants while also offering reducing and chelating behavior in industrial uses. Its supply chain begins upstream with elemental phosphorus or phosphate rock processed into phosphorous acid ( $H_2PO_3$ ), alongside magnesium sources such as magnesium oxide, magnesium hydroxide, or magnesium carbonate derived from magnesite or seawater brines; in the midstream stage, controlled neutralization and crystallization reactions produce magnesium phosphite in solid powder or liquid concentrate form, followed by drying, milling, and quality grading; downstream, products are formulated into foliar fertilizers, fertigation solutions, or blended corrosion-inhibitor packages and distributed through agrochemical formulators, water-treatment chemical suppliers, and specialty chemical distributors, with demand concentrated in agriculture-intensive regions and manufacturing hubs in China, Europe, and North America, where typical production economics are driven by phosphorus feedstock pricing, magnesium raw-material availability, and regulatory compliance for agrochemical and industrial applications. In 2025, the global magnesium phosphite market records a production volume of approximately 140,000 tons against an estimated installed production capacity of about 175,000 tons per year, with products

sold at an average unit price of USD 1,300–1,900 per ton, while leading manufacturers operating at commercial scale typically achieve gross margins of around 35%.

This report is a detailed and comprehensive analysis for global Magnesium Phosphite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Magnesium Phosphite market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Phosphite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Phosphite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Phosphite market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Magnesium Phosphite
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnesium Phosphite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brandt Consolidated (USA), Galata Chemicals (USA), Aceto Corporation (USA), Merck Group (Germany), Kanto Chemical (Japan),

Junsei Chemical (Japan), Taihei Chemical (Japan), Nippon Chemical (Japan), Johoku Chemical (Japan), Everchem (Malaysia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Magnesium Phosphite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low Phosphite Grade

Standard Phosphite Grade

High Phosphite Grade

### Market segment by Physical Form

Powder

Granular

Solution

### Market segment by Application

Agrochemical

Water Treatment

Metal Surface Finishing

Industrial Processing

Others

#### Major players covered

Brandt Consolidated (USA)

Galata Chemicals (USA)

Aceto Corporation (USA)

Merck Group (Germany)

Kanto Chemical (Japan)

Junsei Chemical (Japan)

Taihei Chemical (Japan)

Nippon Chemical (Japan)

Johoku Chemical (Japan)

Everchem (Malaysia)

Sar Agrochemicals (India)

Vizag Chemical (India)

Venus Ethoxyethers (India)

Matangi Industries (India)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Magnesium Phosphite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnesium Phosphite, with price, sales quantity, revenue, and global market share of Magnesium Phosphite from 2021 to 2026.

Chapter 3, the Magnesium Phosphite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnesium Phosphite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnesium Phosphite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnesium Phosphite.

Chapter 14 and 15, to describe Magnesium Phosphite sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Magnesium Phosphite Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low Phosphite Grade

1.3.3 Standard Phosphite Grade

1.3.4 High Phosphite Grade

1.4 Market Analysis by Physical Form

1.4.1 Overview: Global Magnesium Phosphite Consumption Value by Physical Form: 2021 Versus 2025 Versus 2032

1.4.2 Powder

1.4.3 Granular

1.4.4 Solution

1.5 Market Analysis by Application

1.5.1 Overview: Global Magnesium Phosphite Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Agrochemical

1.5.3 Water Treatment

1.5.4 Metal Surface Finishing

1.5.5 Industrial Processing

1.5.6 Others

1.6 Global Magnesium Phosphite Market Size & Forecast

1.6.1 Global Magnesium Phosphite Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Magnesium Phosphite Sales Quantity (2021-2032)

1.6.3 Global Magnesium Phosphite Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Brandt Consolidated (USA)

2.1.1 Brandt Consolidated (USA) Details

2.1.2 Brandt Consolidated (USA) Major Business

2.1.3 Brandt Consolidated (USA) Magnesium Phosphite Product and Services

2.1.4 Brandt Consolidated (USA) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Brandt Consolidated (USA) Recent Developments/Updates
- 2.2 Galata Chemicals (USA)
  - 2.2.1 Galata Chemicals (USA) Details
  - 2.2.2 Galata Chemicals (USA) Major Business
  - 2.2.3 Galata Chemicals (USA) Magnesium Phosphite Product and Services
  - 2.2.4 Galata Chemicals (USA) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Galata Chemicals (USA) Recent Developments/Updates
- 2.3 Aceto Corporation (USA)
  - 2.3.1 Aceto Corporation (USA) Details
  - 2.3.2 Aceto Corporation (USA) Major Business
  - 2.3.3 Aceto Corporation (USA) Magnesium Phosphite Product and Services
  - 2.3.4 Aceto Corporation (USA) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Aceto Corporation (USA) Recent Developments/Updates
- 2.4 Merck Group (Germany)
  - 2.4.1 Merck Group (Germany) Details
  - 2.4.2 Merck Group (Germany) Major Business
  - 2.4.3 Merck Group (Germany) Magnesium Phosphite Product and Services
  - 2.4.4 Merck Group (Germany) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Merck Group (Germany) Recent Developments/Updates
- 2.5 Kanto Chemical (Japan)
  - 2.5.1 Kanto Chemical (Japan) Details
  - 2.5.2 Kanto Chemical (Japan) Major Business
  - 2.5.3 Kanto Chemical (Japan) Magnesium Phosphite Product and Services
  - 2.5.4 Kanto Chemical (Japan) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Kanto Chemical (Japan) Recent Developments/Updates
- 2.6 Junsei Chemical (Japan)
  - 2.6.1 Junsei Chemical (Japan) Details
  - 2.6.2 Junsei Chemical (Japan) Major Business
  - 2.6.3 Junsei Chemical (Japan) Magnesium Phosphite Product and Services
  - 2.6.4 Junsei Chemical (Japan) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Junsei Chemical (Japan) Recent Developments/Updates
- 2.7 Taihei Chemical (Japan)
  - 2.7.1 Taihei Chemical (Japan) Details
  - 2.7.2 Taihei Chemical (Japan) Major Business

- 2.7.3 Taihei Chemical (Japan) Magnesium Phosphite Product and Services
- 2.7.4 Taihei Chemical (Japan) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Taihei Chemical (Japan) Recent Developments/Updates
- 2.8 Nippon Chemical (Japan)
  - 2.8.1 Nippon Chemical (Japan) Details
  - 2.8.2 Nippon Chemical (Japan) Major Business
  - 2.8.3 Nippon Chemical (Japan) Magnesium Phosphite Product and Services
  - 2.8.4 Nippon Chemical (Japan) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Nippon Chemical (Japan) Recent Developments/Updates
- 2.9 Johoku Chemical (Japan)
  - 2.9.1 Johoku Chemical (Japan) Details
  - 2.9.2 Johoku Chemical (Japan) Major Business
  - 2.9.3 Johoku Chemical (Japan) Magnesium Phosphite Product and Services
  - 2.9.4 Johoku Chemical (Japan) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Johoku Chemical (Japan) Recent Developments/Updates
- 2.10 Everchem (Malaysia)
  - 2.10.1 Everchem (Malaysia) Details
  - 2.10.2 Everchem (Malaysia) Major Business
  - 2.10.3 Everchem (Malaysia) Magnesium Phosphite Product and Services
  - 2.10.4 Everchem (Malaysia) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Everchem (Malaysia) Recent Developments/Updates
- 2.11 Sar Agrochemicals (India)
  - 2.11.1 Sar Agrochemicals (India) Details
  - 2.11.2 Sar Agrochemicals (India) Major Business
  - 2.11.3 Sar Agrochemicals (India) Magnesium Phosphite Product and Services
  - 2.11.4 Sar Agrochemicals (India) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Sar Agrochemicals (India) Recent Developments/Updates
- 2.12 Vizag Chemical (India)
  - 2.12.1 Vizag Chemical (India) Details
  - 2.12.2 Vizag Chemical (India) Major Business
  - 2.12.3 Vizag Chemical (India) Magnesium Phosphite Product and Services
  - 2.12.4 Vizag Chemical (India) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Vizag Chemical (India) Recent Developments/Updates

## 2.13 Venus Ethoxyethers (India)

2.13.1 Venus Ethoxyethers (India) Details

2.13.2 Venus Ethoxyethers (India) Major Business

2.13.3 Venus Ethoxyethers (India) Magnesium Phosphite Product and Services

2.13.4 Venus Ethoxyethers (India) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Venus Ethoxyethers (India) Recent Developments/Updates

## 2.14 Matangi Industries (India)

2.14.1 Matangi Industries (India) Details

2.14.2 Matangi Industries (India) Major Business

2.14.3 Matangi Industries (India) Magnesium Phosphite Product and Services

2.14.4 Matangi Industries (India) Magnesium Phosphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Matangi Industries (India) Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: MAGNESIUM PHOSPHITE BY MANUFACTURER**

3.1 Global Magnesium Phosphite Sales Quantity by Manufacturer (2021-2026)

3.2 Global Magnesium Phosphite Revenue by Manufacturer (2021-2026)

3.3 Global Magnesium Phosphite Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Magnesium Phosphite by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Magnesium Phosphite Manufacturer Market Share in 2025

3.4.3 Top 6 Magnesium Phosphite Manufacturer Market Share in 2025

3.5 Magnesium Phosphite Market: Overall Company Footprint Analysis

3.5.1 Magnesium Phosphite Market: Region Footprint

3.5.2 Magnesium Phosphite Market: Company Product Type Footprint

3.5.3 Magnesium Phosphite Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Magnesium Phosphite Market Size by Region

4.1.1 Global Magnesium Phosphite Sales Quantity by Region (2021-2032)

4.1.2 Global Magnesium Phosphite Consumption Value by Region (2021-2032)

4.1.3 Global Magnesium Phosphite Average Price by Region (2021-2032)

4.2 North America Magnesium Phosphite Consumption Value (2021-2032)

- 4.3 Europe Magnesium Phosphite Consumption Value (2021-2032)
- 4.4 Asia-Pacific Magnesium Phosphite Consumption Value (2021-2032)
- 4.5 South America Magnesium Phosphite Consumption Value (2021-2032)
- 4.6 Middle East & Africa Magnesium Phosphite Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Magnesium Phosphite Sales Quantity by Type (2021-2032)
- 5.2 Global Magnesium Phosphite Consumption Value by Type (2021-2032)
- 5.3 Global Magnesium Phosphite Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Magnesium Phosphite Sales Quantity by Application (2021-2032)
- 6.2 Global Magnesium Phosphite Consumption Value by Application (2021-2032)
- 6.3 Global Magnesium Phosphite Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Magnesium Phosphite Sales Quantity by Type (2021-2032)
- 7.2 North America Magnesium Phosphite Sales Quantity by Application (2021-2032)
- 7.3 North America Magnesium Phosphite Market Size by Country
  - 7.3.1 North America Magnesium Phosphite Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Magnesium Phosphite Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Magnesium Phosphite Sales Quantity by Type (2021-2032)
- 8.2 Europe Magnesium Phosphite Sales Quantity by Application (2021-2032)
- 8.3 Europe Magnesium Phosphite Market Size by Country
  - 8.3.1 Europe Magnesium Phosphite Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Magnesium Phosphite Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Magnesium Phosphite Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Magnesium Phosphite Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Magnesium Phosphite Market Size by Region

9.3.1 Asia-Pacific Magnesium Phosphite Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Magnesium Phosphite Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Magnesium Phosphite Sales Quantity by Type (2021-2032)

10.2 South America Magnesium Phosphite Sales Quantity by Application (2021-2032)

10.3 South America Magnesium Phosphite Market Size by Country

10.3.1 South America Magnesium Phosphite Sales Quantity by Country (2021-2032)

10.3.2 South America Magnesium Phosphite Consumption Value by Country  
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Magnesium Phosphite Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Magnesium Phosphite Sales Quantity by Application  
(2021-2032)

11.3 Middle East & Africa Magnesium Phosphite Market Size by Country

11.3.1 Middle East & Africa Magnesium Phosphite Sales Quantity by Country  
(2021-2032)

11.3.2 Middle East & Africa Magnesium Phosphite Consumption Value by Country  
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Magnesium Phosphite Market Drivers
- 12.2 Magnesium Phosphite Market Restraints
- 12.3 Magnesium Phosphite Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Magnesium Phosphite and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Magnesium Phosphite
- 13.3 Magnesium Phosphite Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Magnesium Phosphite Typical Distributors
- 14.3 Magnesium Phosphite Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Magnesium Phosphite Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Magnesium Phosphite Consumption Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Magnesium Phosphite Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Brandt Consolidated (USA) Basic Information, Manufacturing Base and Competitors

Table 5. Brandt Consolidated (USA) Major Business

Table 6. Brandt Consolidated (USA) Magnesium Phosphite Product and Services

Table 7. Brandt Consolidated (USA) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Brandt Consolidated (USA) Recent Developments/Updates

Table 9. Galata Chemicals (USA) Basic Information, Manufacturing Base and Competitors

Table 10. Galata Chemicals (USA) Major Business

Table 11. Galata Chemicals (USA) Magnesium Phosphite Product and Services

Table 12. Galata Chemicals (USA) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Galata Chemicals (USA) Recent Developments/Updates

Table 14. Aceto Corporation (USA) Basic Information, Manufacturing Base and Competitors

Table 15. Aceto Corporation (USA) Major Business

Table 16. Aceto Corporation (USA) Magnesium Phosphite Product and Services

Table 17. Aceto Corporation (USA) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Aceto Corporation (USA) Recent Developments/Updates

Table 19. Merck Group (Germany) Basic Information, Manufacturing Base and Competitors

Table 20. Merck Group (Germany) Major Business

Table 21. Merck Group (Germany) Magnesium Phosphite Product and Services

Table 22. Merck Group (Germany) Magnesium Phosphite Sales Quantity (Tons),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Merck Group (Germany) Recent Developments/Updates

Table 24. Kanto Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 25. Kanto Chemical (Japan) Major Business

Table 26. Kanto Chemical (Japan) Magnesium Phosphite Product and Services

Table 27. Kanto Chemical (Japan) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Kanto Chemical (Japan) Recent Developments/Updates

Table 29. Junsei Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 30. Junsei Chemical (Japan) Major Business

Table 31. Junsei Chemical (Japan) Magnesium Phosphite Product and Services

Table 32. Junsei Chemical (Japan) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Junsei Chemical (Japan) Recent Developments/Updates

Table 34. Taihei Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 35. Taihei Chemical (Japan) Major Business

Table 36. Taihei Chemical (Japan) Magnesium Phosphite Product and Services

Table 37. Taihei Chemical (Japan) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Taihei Chemical (Japan) Recent Developments/Updates

Table 39. Nippon Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 40. Nippon Chemical (Japan) Major Business

Table 41. Nippon Chemical (Japan) Magnesium Phosphite Product and Services

Table 42. Nippon Chemical (Japan) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Nippon Chemical (Japan) Recent Developments/Updates

Table 44. Johoku Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 45. Johoku Chemical (Japan) Major Business

Table 46. Johoku Chemical (Japan) Magnesium Phosphite Product and Services

Table 47. Johoku Chemical (Japan) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Johoku Chemical (Japan) Recent Developments/Updates

Table 49. Everchem (Malaysia) Basic Information, Manufacturing Base and Competitors

Table 50. Everchem (Malaysia) Major Business

Table 51. Everchem (Malaysia) Magnesium Phosphite Product and Services

Table 52. Everchem (Malaysia) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Everchem (Malaysia) Recent Developments/Updates

Table 54. Sar Agrochemicals (India) Basic Information, Manufacturing Base and Competitors

Table 55. Sar Agrochemicals (India) Major Business

Table 56. Sar Agrochemicals (India) Magnesium Phosphite Product and Services

Table 57. Sar Agrochemicals (India) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Sar Agrochemicals (India) Recent Developments/Updates

Table 59. Vizag Chemical (India) Basic Information, Manufacturing Base and Competitors

Table 60. Vizag Chemical (India) Major Business

Table 61. Vizag Chemical (India) Magnesium Phosphite Product and Services

Table 62. Vizag Chemical (India) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Vizag Chemical (India) Recent Developments/Updates

Table 64. Venus Ethoxyethers (India) Basic Information, Manufacturing Base and Competitors

Table 65. Venus Ethoxyethers (India) Major Business

Table 66. Venus Ethoxyethers (India) Magnesium Phosphite Product and Services

Table 67. Venus Ethoxyethers (India) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Venus Ethoxyethers (India) Recent Developments/Updates

Table 69. Matangi Industries (India) Basic Information, Manufacturing Base and Competitors

Table 70. Matangi Industries (India) Major Business

Table 71. Matangi Industries (India) Magnesium Phosphite Product and Services

Table 72. Matangi Industries (India) Magnesium Phosphite Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 73. Matangi Industries (India) Recent Developments/Updates

Table 74. Global Magnesium Phosphite Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 75. Global Magnesium Phosphite Revenue by Manufacturer (2021-2026) & (USD Million)

Table 76. Global Magnesium Phosphite Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 77. Market Position of Manufacturers in Magnesium Phosphite, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 78. Head Office and Magnesium Phosphite Production Site of Key Manufacturer

Table 79. Magnesium Phosphite Market: Company Product Type Footprint

Table 80. Magnesium Phosphite Market: Company Product Application Footprint

Table 81. Magnesium Phosphite New Market Entrants and Barriers to Market Entry

Table 82. Magnesium Phosphite Mergers, Acquisition, Agreements, and Collaborations

Table 83. Global Magnesium Phosphite Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 84. Global Magnesium Phosphite Sales Quantity by Region (2021-2026) & (Tons)

Table 85. Global Magnesium Phosphite Sales Quantity by Region (2027-2032) & (Tons)

Table 86. Global Magnesium Phosphite Consumption Value by Region (2021-2026) & (USD Million)

Table 87. Global Magnesium Phosphite Consumption Value by Region (2027-2032) & (USD Million)

Table 88. Global Magnesium Phosphite Average Price by Region (2021-2026) & (US\$/Ton)

Table 89. Global Magnesium Phosphite Average Price by Region (2027-2032) & (US\$/Ton)

Table 90. Global Magnesium Phosphite Sales Quantity by Type (2021-2026) & (Tons)

Table 91. Global Magnesium Phosphite Sales Quantity by Type (2027-2032) & (Tons)

Table 92. Global Magnesium Phosphite Consumption Value by Type (2021-2026) & (USD Million)

Table 93. Global Magnesium Phosphite Consumption Value by Type (2027-2032) & (USD Million)

Table 94. Global Magnesium Phosphite Average Price by Type (2021-2026) & (US\$/Ton)

Table 95. Global Magnesium Phosphite Average Price by Type (2027-2032) & (US\$/Ton)

Table 96. Global Magnesium Phosphite Sales Quantity by Application (2021-2026) & (Tons)

Table 97. Global Magnesium Phosphite Sales Quantity by Application (2027-2032) & (Tons)

Table 98. Global Magnesium Phosphite Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Global Magnesium Phosphite Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Global Magnesium Phosphite Average Price by Application (2021-2026) & (US\$/Ton)

Table 101. Global Magnesium Phosphite Average Price by Application (2027-2032) & (US\$/Ton)

Table 102. North America Magnesium Phosphite Sales Quantity by Type (2021-2026) & (Tons)

Table 103. North America Magnesium Phosphite Sales Quantity by Type (2027-2032) & (Tons)

Table 104. North America Magnesium Phosphite Sales Quantity by Application (2021-2026) & (Tons)

Table 105. North America Magnesium Phosphite Sales Quantity by Application (2027-2032) & (Tons)

Table 106. North America Magnesium Phosphite Sales Quantity by Country (2021-2026) & (Tons)

Table 107. North America Magnesium Phosphite Sales Quantity by Country (2027-2032) & (Tons)

Table 108. North America Magnesium Phosphite Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America Magnesium Phosphite Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe Magnesium Phosphite Sales Quantity by Type (2021-2026) & (Tons)

Table 111. Europe Magnesium Phosphite Sales Quantity by Type (2027-2032) & (Tons)

Table 112. Europe Magnesium Phosphite Sales Quantity by Application (2021-2026) & (Tons)

Table 113. Europe Magnesium Phosphite Sales Quantity by Application (2027-2032) & (Tons)

Table 114. Europe Magnesium Phosphite Sales Quantity by Country (2021-2026) & (Tons)

Table 115. Europe Magnesium Phosphite Sales Quantity by Country (2027-2032) & (Tons)

Table 116. Europe Magnesium Phosphite Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe Magnesium Phosphite Consumption Value by Country (2027-2032)

& (USD Million)

Table 118. Asia-Pacific Magnesium Phosphite Sales Quantity by Type (2021-2026) & (Tons)

Table 119. Asia-Pacific Magnesium Phosphite Sales Quantity by Type (2027-2032) & (Tons)

Table 120. Asia-Pacific Magnesium Phosphite Sales Quantity by Application (2021-2026) & (Tons)

Table 121. Asia-Pacific Magnesium Phosphite Sales Quantity by Application (2027-2032) & (Tons)

Table 122. Asia-Pacific Magnesium Phosphite Sales Quantity by Region (2021-2026) & (Tons)

Table 123. Asia-Pacific Magnesium Phosphite Sales Quantity by Region (2027-2032) & (Tons)

Table 124. Asia-Pacific Magnesium Phosphite Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Magnesium Phosphite Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Magnesium Phosphite Sales Quantity by Type (2021-2026) & (Tons)

Table 127. South America Magnesium Phosphite Sales Quantity by Type (2027-2032) & (Tons)

Table 128. South America Magnesium Phosphite Sales Quantity by Application (2021-2026) & (Tons)

Table 129. South America Magnesium Phosphite Sales Quantity by Application (2027-2032) & (Tons)

Table 130. South America Magnesium Phosphite Sales Quantity by Country (2021-2026) & (Tons)

Table 131. South America Magnesium Phosphite Sales Quantity by Country (2027-2032) & (Tons)

Table 132. South America Magnesium Phosphite Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Magnesium Phosphite Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Magnesium Phosphite Sales Quantity by Type (2021-2026) & (Tons)

Table 135. Middle East & Africa Magnesium Phosphite Sales Quantity by Type (2027-2032) & (Tons)

Table 136. Middle East & Africa Magnesium Phosphite Sales Quantity by Application (2021-2026) & (Tons)

Table 137. Middle East & Africa Magnesium Phosphite Sales Quantity by Application (2027-2032) & (Tons)

Table 138. Middle East & Africa Magnesium Phosphite Sales Quantity by Country (2021-2026) & (Tons)

Table 139. Middle East & Africa Magnesium Phosphite Sales Quantity by Country (2027-2032) & (Tons)

Table 140. Middle East & Africa Magnesium Phosphite Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa Magnesium Phosphite Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Magnesium Phosphite Raw Material

Table 143. Key Manufacturers of Magnesium Phosphite Raw Materials

Table 144. Magnesium Phosphite Typical Distributors

Table 145. Magnesium Phosphite Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Magnesium Phosphite Picture

Figure 2. Global Magnesium Phosphite Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Magnesium Phosphite Revenue Market Share by Type in 2025

Figure 4. Low Phosphite Grade Examples

Figure 5. Standard Phosphite Grade Examples

Figure 6. High Phosphite Grade Examples

Figure 7. Global Magnesium Phosphite Revenue by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Magnesium Phosphite Revenue Market Share by Physical Form in 2025

Figure 9. Powder Examples

Figure 10. Granular Examples

Figure 11. Solution Examples

Figure 12. Global Magnesium Phosphite Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Magnesium Phosphite Revenue Market Share by Application in 2025

Figure 14. Agrochemical Examples

Figure 15. Water Treatment Examples

Figure 16. Metal Surface Finishing Examples

Figure 17. Industrial Processing Examples

Figure 18. Others Examples

Figure 19. Global Magnesium Phosphite Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Magnesium Phosphite Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Magnesium Phosphite Sales Quantity (2021-2032) & (Tons)

Figure 22. Global Magnesium Phosphite Price (2021-2032) & (US\$/Ton)

Figure 23. Global Magnesium Phosphite Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Magnesium Phosphite Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Magnesium Phosphite by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Magnesium Phosphite Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Magnesium Phosphite Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Magnesium Phosphite Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Magnesium Phosphite Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Magnesium Phosphite Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Magnesium Phosphite Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Magnesium Phosphite Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. Global Magnesium Phosphite Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Magnesium Phosphite Revenue Market Share by Application (2021-2032)

Figure 40. Global Magnesium Phosphite Average Price by Application (2021-2032) & (US\$/Ton)

Figure 41. North America Magnesium Phosphite Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Magnesium Phosphite Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Magnesium Phosphite Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Magnesium Phosphite Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Magnesium Phosphite Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Magnesium Phosphite Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Magnesium Phosphite Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Magnesium Phosphite Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 53. France Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Magnesium Phosphite Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Magnesium Phosphite Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Magnesium Phosphite Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Magnesium Phosphite Consumption Value Market Share by Region (2021-2032)

Figure 61. China Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 64. India Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Magnesium Phosphite Sales Quantity Market Share by Type

(2021-2032)

Figure 68. South America Magnesium Phosphite Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Magnesium Phosphite Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Magnesium Phosphite Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Magnesium Phosphite Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Magnesium Phosphite Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Magnesium Phosphite Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Magnesium Phosphite Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Magnesium Phosphite Consumption Value (2021-2032) & (USD Million)

Figure 81. Magnesium Phosphite Market Drivers

Figure 82. Magnesium Phosphite Market Restraints

Figure 83. Magnesium Phosphite Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Magnesium Phosphite in 2025

Figure 86. Manufacturing Process Analysis of Magnesium Phosphite

Figure 87. Magnesium Phosphite Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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