

# Global Magnesium Hydroxide Market by Manufacturers, Regions, Type and Application, Forecast to 2023

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## Abstracts

Magnesium Hydroxide Paste is an aqueous paste of Magnesium Hydroxide. It contains not less than 93.0 percent and not more than 107.0 percent of the labeled amount of magnesium hydroxide [Mg(OH)<sub>2</sub>], the labeled amount being not less than 28.0 percent and not more than 70.0 percent of magnesium hydroxide.

Scope of the Report:

This report focuses on the Magnesium Hydroxide in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. According to QYR's analysts, the concentration of magnesium hydroxide industry is relative low. The top ten companies accounted for about 54% production volume market share in 2016. The major production regions mainly locate in Europe, USA, Japan and China. And the major manufacturers are included Ube Materials, Martin Marietta, Kyowa Chemical, ICL, Russian Mining Chemical, Xinyang Minerals Group, Lianda Chemical, Qinghai Best, Deer, Dandong Yungsing, and others.

The global production of magnesium hydroxide increases from 613 K MT in 2012 to 788 K MT in 2017, and expect to grow at a CAGR of 3.41% from 2017 to 2022. The major manufacturers mainly concentrate in Europe, North America, Japan and China. In 2016, North American magnesium hydroxide production share was about 22%. Europe production share took 17% and Japan production share also took 17%. China took about 32%.

Magnesium hydroxide is an important inorganic material which can be used for

environmental protection field, flame retardant field, pharmaceutical field and others. The largest end use for magnesium hydroxide, accounting for about 59% of consumption in 2016, is in environmental uses—flue gas desulfurization and wastewater treatment. The use of magnesium hydroxide in flame retardants was a fast-growing application, and accounted for about 23% of magnesium hydroxide consumption in 2016.

Currently, many companies use magnesium ore, seawater and underground brines as the raw material of magnesium hydroxide. The manufacturing processes are natural product refining method and chemical synthesis method. Currently, chemical synthesis method was the major technology in the market, accounting for approximately 57% market share in 2016. So, the technical barriers of magnesium hydroxide are low and the magnesium hydroxide market concentration degree is relatively low in the global.

There are companies adding new capacities and aim at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The competition in magnesium hydroxide market will become more intense.

The worldwide market for Magnesium Hydroxide is expected to grow at a CAGR of roughly 1.4% over the next five years, will reach 1220 million US\$ in 2023, from 1120 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Ube Materials

Martin Marietta

Kyowa Chemical

Albemarle

RHI Group

ICL

Konoshima Chemical

Russian Mining Chemical

Nedmag

Spi Pharma

Huber

Xinyang Minerals

Lianda Chemical

Qinghai Best

Deer

Dandong Yungsing

Weifang Yuandong

Yantai FR Flame Technology

Qinghai West Magnesium

ShanDong LuHua chemical

Hellon

Lianyungang Nippo Group

Wanfeng

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Chemical Synthesis Method

Physical Method

Market Segment by Applications, can be divided into

Environmental Protection Industry

Flame Retardant Industry

Pharmaceutical Industry

Other Applications

There are 15 Chapters to deeply display the global Magnesium Hydroxide market.

Chapter 1, to describe Magnesium Hydroxide Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Magnesium Hydroxide, with sales, revenue, and price of Magnesium Hydroxide, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Magnesium Hydroxide, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and

growth rate by type, application, from 2013 to 2018;

Chapter 12, Magnesium Hydroxide market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Magnesium Hydroxide sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

## Contents

### 1 MARKET OVERVIEW

- 1.1 Magnesium Hydroxide Introduction
- 1.2 Market Analysis by Type
  - 1.2.1 Chemical Synthesis Method
  - 1.2.2 Physical Method
- 1.3 Market Analysis by Applications
  - 1.3.1 Environmental Protection Industry
  - 1.3.2 Flame Retardant Industry
  - 1.3.3 Pharmaceutical Industry
  - 1.3.4 Other Applications
- 1.4 Market Analysis by Regions
  - 1.4.1 North America (United States, Canada and Mexico)
    - 1.4.1.1 United States Market States and Outlook (2013-2023)
    - 1.4.1.2 Canada Market States and Outlook (2013-2023)
    - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
  - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
    - 1.4.2.1 Germany Market States and Outlook (2013-2023)
    - 1.4.2.2 France Market States and Outlook (2013-2023)
    - 1.4.2.3 UK Market States and Outlook (2013-2023)
    - 1.4.2.4 Russia Market States and Outlook (2013-2023)
    - 1.4.2.5 Italy Market States and Outlook (2013-2023)
  - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
    - 1.4.3.1 China Market States and Outlook (2013-2023)
    - 1.4.3.2 Japan Market States and Outlook (2013-2023)
    - 1.4.3.3 Korea Market States and Outlook (2013-2023)
    - 1.4.3.4 India Market States and Outlook (2013-2023)
    - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
  - 1.4.4 South America, Middle East and Africa
    - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
    - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
    - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
    - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
    - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
  - 1.5.1 Market Opportunities
  - 1.5.2 Market Risk

### 1.5.3 Market Driving Force

## 2 MANUFACTURERS PROFILES

### 2.1 Ube Materials

#### 2.1.1 Business Overview

#### 2.1.2 Magnesium Hydroxide Type and Applications

##### 2.1.2.1 Product A

##### 2.1.2.2 Product B

#### 2.1.3 Ube Materials Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.2 Martin Marietta

#### 2.2.1 Business Overview

#### 2.2.2 Magnesium Hydroxide Type and Applications

##### 2.2.2.1 Product A

##### 2.2.2.2 Product B

#### 2.2.3 Martin Marietta Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.3 Kyowa Chemical

#### 2.3.1 Business Overview

#### 2.3.2 Magnesium Hydroxide Type and Applications

##### 2.3.2.1 Product A

##### 2.3.2.2 Product B

#### 2.3.3 Kyowa Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.4 Albemarle

#### 2.4.1 Business Overview

#### 2.4.2 Magnesium Hydroxide Type and Applications

##### 2.4.2.1 Product A

##### 2.4.2.2 Product B

#### 2.4.3 Albemarle Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.5 RHI Group

#### 2.5.1 Business Overview

#### 2.5.2 Magnesium Hydroxide Type and Applications

##### 2.5.2.1 Product A

##### 2.5.2.2 Product B

#### 2.5.3 RHI Group Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.6 ICL

### 2.6.1 Business Overview

### 2.6.2 Magnesium Hydroxide Type and Applications

#### 2.6.2.1 Product A

#### 2.6.2.2 Product B

### 2.6.3 ICL Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.7 Konoshima Chemical

### 2.7.1 Business Overview

### 2.7.2 Magnesium Hydroxide Type and Applications

#### 2.7.2.1 Product A

#### 2.7.2.2 Product B

### 2.7.3 Konoshima Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.8 Russian Mining Chemical

### 2.8.1 Business Overview

### 2.8.2 Magnesium Hydroxide Type and Applications

#### 2.8.2.1 Product A

#### 2.8.2.2 Product B

### 2.8.3 Russian Mining Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.9 Nedmag

### 2.9.1 Business Overview

### 2.9.2 Magnesium Hydroxide Type and Applications

#### 2.9.2.1 Product A

#### 2.9.2.2 Product B

### 2.9.3 Nedmag Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.10 Spi Pharma

### 2.10.1 Business Overview

### 2.10.2 Magnesium Hydroxide Type and Applications

#### 2.10.2.1 Product A

#### 2.10.2.2 Product B

### 2.10.3 Spi Pharma Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.11 Huber

### 2.11.1 Business Overview

### 2.11.2 Magnesium Hydroxide Type and Applications

#### 2.11.2.1 Product A



- 2.11.2.2 Product B
- 2.11.3 Huber Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 Xinyang Minerals
  - 2.12.1 Business Overview
  - 2.12.2 Magnesium Hydroxide Type and Applications
    - 2.12.2.1 Product A
    - 2.12.2.2 Product B
  - 2.12.3 Xinyang Minerals Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Lianda Chemical
  - 2.13.1 Business Overview
  - 2.13.2 Magnesium Hydroxide Type and Applications
    - 2.13.2.1 Product A
    - 2.13.2.2 Product B
  - 2.13.3 Lianda Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.14 Qinghai Best
  - 2.14.1 Business Overview
  - 2.14.2 Magnesium Hydroxide Type and Applications
    - 2.14.2.1 Product A
    - 2.14.2.2 Product B
  - 2.14.3 Qinghai Best Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.15 Deer
  - 2.15.1 Business Overview
  - 2.15.2 Magnesium Hydroxide Type and Applications
    - 2.15.2.1 Product A
    - 2.15.2.2 Product B
  - 2.15.3 Deer Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.16 Dandong Yungsing
  - 2.16.1 Business Overview
  - 2.16.2 Magnesium Hydroxide Type and Applications
    - 2.16.2.1 Product A
    - 2.16.2.2 Product B
  - 2.16.3 Dandong Yungsing Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.17 Weifang Yuandong

- 2.17.1 Business Overview
- 2.17.2 Magnesium Hydroxide Type and Applications
  - 2.17.2.1 Product A
  - 2.17.2.2 Product B
- 2.17.3 Weifang Yuandong Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.18 Yantai FR Flame Technology
  - 2.18.1 Business Overview
  - 2.18.2 Magnesium Hydroxide Type and Applications
    - 2.18.2.1 Product A
    - 2.18.2.2 Product B
  - 2.18.3 Yantai FR Flame Technology Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.19 Qinghai West Magnesium
  - 2.19.1 Business Overview
  - 2.19.2 Magnesium Hydroxide Type and Applications
    - 2.19.2.1 Product A
    - 2.19.2.2 Product B
  - 2.19.3 Qinghai West Magnesium Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.20 ShanDong LuHua chemical
  - 2.20.1 Business Overview
  - 2.20.2 Magnesium Hydroxide Type and Applications
    - 2.20.2.1 Product A
    - 2.20.2.2 Product B
  - 2.20.3 ShanDong LuHua chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.21 Hellon
  - 2.21.1 Business Overview
  - 2.21.2 Magnesium Hydroxide Type and Applications
    - 2.21.2.1 Product A
    - 2.21.2.2 Product B
  - 2.21.3 Hellon Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.22 Lianyungang Nippo Group
  - 2.22.1 Business Overview
  - 2.22.2 Magnesium Hydroxide Type and Applications
    - 2.22.2.1 Product A
    - 2.22.2.2 Product B

2.22.3 Lianyungang Nippo Group Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.23 Wanfeng

2.23.1 Business Overview

2.23.2 Magnesium Hydroxide Type and Applications

2.23.2.1 Product A

2.23.2.2 Product B

2.23.3 Wanfeng Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### **3 GLOBAL MAGNESIUM HYDROXIDE SALES, REVENUE, MARKET SHARE AND COMPETITION BY MANUFACTURER (2016-2017)**

3.1 Global Magnesium Hydroxide Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Magnesium Hydroxide Revenue and Market Share by Manufacturer (2016-2017)

3.3 Market Concentration Rate

3.3.1 Top 3 Magnesium Hydroxide Manufacturer Market Share in 2017

3.3.2 Top 6 Magnesium Hydroxide Manufacturer Market Share in 2017

3.4 Market Competition Trend

### **4 GLOBAL MAGNESIUM HYDROXIDE MARKET ANALYSIS BY REGIONS**

4.1 Global Magnesium Hydroxide Sales, Revenue and Market Share by Regions

4.1.1 Global Magnesium Hydroxide Sales and Market Share by Regions (2013-2018)

4.1.2 Global Magnesium Hydroxide Revenue and Market Share by Regions (2013-2018)

4.2 North America Magnesium Hydroxide Sales and Growth Rate (2013-2018)

4.3 Europe Magnesium Hydroxide Sales and Growth Rate (2013-2018)

4.4 Asia-Pacific Magnesium Hydroxide Sales and Growth Rate (2013-2018)

4.5 South America Magnesium Hydroxide Sales and Growth Rate (2013-2018)

4.6 Middle East and Africa Magnesium Hydroxide Sales and Growth Rate (2013-2018)

### **5 NORTH AMERICA MAGNESIUM HYDROXIDE BY COUNTRIES**

5.1 North America Magnesium Hydroxide Sales, Revenue and Market Share by Countries

5.1.1 North America Magnesium Hydroxide Sales and Market Share by Countries

(2013-2018)

5.1.2 North America Magnesium Hydroxide Revenue and Market Share by Countries

(2013-2018)

5.2 United States Magnesium Hydroxide Sales and Growth Rate (2013-2018)

5.3 Canada Magnesium Hydroxide Sales and Growth Rate (2013-2018)

5.4 Mexico Magnesium Hydroxide Sales and Growth Rate (2013-2018)

## **6 EUROPE MAGNESIUM HYDROXIDE BY COUNTRIES**

6.1 Europe Magnesium Hydroxide Sales, Revenue and Market Share by Countries

6.1.1 Europe Magnesium Hydroxide Sales and Market Share by Countries

(2013-2018)

6.1.2 Europe Magnesium Hydroxide Revenue and Market Share by Countries

(2013-2018)

6.2 Germany Magnesium Hydroxide Sales and Growth Rate (2013-2018)

6.3 UK Magnesium Hydroxide Sales and Growth Rate (2013-2018)

6.4 France Magnesium Hydroxide Sales and Growth Rate (2013-2018)

6.5 Russia Magnesium Hydroxide Sales and Growth Rate (2013-2018)

6.6 Italy Magnesium Hydroxide Sales and Growth Rate (2013-2018)

## **7 ASIA-PACIFIC MAGNESIUM HYDROXIDE BY COUNTRIES**

7.1 Asia-Pacific Magnesium Hydroxide Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Magnesium Hydroxide Sales and Market Share by Countries

(2013-2018)

7.1.2 Asia-Pacific Magnesium Hydroxide Revenue and Market Share by Countries

(2013-2018)

7.2 China Magnesium Hydroxide Sales and Growth Rate (2013-2018)

7.3 Japan Magnesium Hydroxide Sales and Growth Rate (2013-2018)

7.4 Korea Magnesium Hydroxide Sales and Growth Rate (2013-2018)

7.5 India Magnesium Hydroxide Sales and Growth Rate (2013-2018)

7.6 Southeast Asia Magnesium Hydroxide Sales and Growth Rate (2013-2018)

## **8 SOUTH AMERICA MAGNESIUM HYDROXIDE BY COUNTRIES**

8.1 South America Magnesium Hydroxide Sales, Revenue and Market Share by Countries

8.1.1 South America Magnesium Hydroxide Sales and Market Share by Countries

(2013-2018)

8.1.2 South America Magnesium Hydroxide Revenue and Market Share by Countries (2013-2018)

8.2 Brazil Magnesium Hydroxide Sales and Growth Rate (2013-2018)

8.3 Argentina Magnesium Hydroxide Sales and Growth Rate (2013-2018)

8.4 Colombia Magnesium Hydroxide Sales and Growth Rate (2013-2018)

## **9 MIDDLE EAST AND AFRICA MAGNESIUM HYDROXIDE BY COUNTRIES**

9.1 Middle East and Africa Magnesium Hydroxide Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Magnesium Hydroxide Sales and Market Share by Countries (2013-2018)

9.1.2 Middle East and Africa Magnesium Hydroxide Revenue and Market Share by Countries (2013-2018)

9.2 Saudi Arabia Magnesium Hydroxide Sales and Growth Rate (2013-2018)

9.3 UAE Magnesium Hydroxide Sales and Growth Rate (2013-2018)

9.4 Egypt Magnesium Hydroxide Sales and Growth Rate (2013-2018)

9.5 Nigeria Magnesium Hydroxide Sales and Growth Rate (2013-2018)

9.6 South Africa Magnesium Hydroxide Sales and Growth Rate (2013-2018)

## **10 GLOBAL MAGNESIUM HYDROXIDE MARKET SEGMENT BY TYPE**

10.1 Global Magnesium Hydroxide Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Magnesium Hydroxide Sales and Market Share by Type (2013-2018)

10.1.2 Global Magnesium Hydroxide Revenue and Market Share by Type (2013-2018)

10.2 Chemical Synthesis Method Sales Growth and Price

10.2.1 Global Chemical Synthesis Method Sales Growth (2013-2018)

10.2.2 Global Chemical Synthesis Method Price (2013-2018)

10.3 Physical Method Sales Growth and Price

10.3.1 Global Physical Method Sales Growth (2013-2018)

10.3.2 Global Physical Method Price (2013-2018)

## **11 GLOBAL MAGNESIUM HYDROXIDE MARKET SEGMENT BY APPLICATION**

11.1 Global Magnesium Hydroxide Sales Market Share by Application (2013-2018)

11.2 Environmental Protection Industry Sales Growth (2013-2018)

11.3 Flame Retardant Industry Sales Growth (2013-2018)

11.4 Pharmaceutical Industry Sales Growth (2013-2018)

11.5 Other Applications Sales Growth (2013-2018)

## **12 MAGNESIUM HYDROXIDE MARKET FORECAST (2018-2023)**

12.1 Global Magnesium Hydroxide Sales, Revenue and Growth Rate (2018-2023)

12.2 Magnesium Hydroxide Market Forecast by Regions (2018-2023)

12.2.1 North America Magnesium Hydroxide Market Forecast (2018-2023)

12.2.2 Europe Magnesium Hydroxide Market Forecast (2018-2023)

12.2.3 Asia-Pacific Magnesium Hydroxide Market Forecast (2018-2023)

12.2.4 South America Magnesium Hydroxide Market Forecast (2018-2023)

12.2.5 Middle East and Africa Magnesium Hydroxide Market Forecast (2018-2023)

12.3 Magnesium Hydroxide Market Forecast by Type (2018-2023)

12.3.1 Global Magnesium Hydroxide Sales Forecast by Type (2018-2023)

12.3.2 Global Magnesium Hydroxide Market Share Forecast by Type (2018-2023)

12.4 Magnesium Hydroxide Market Forecast by Application (2018-2023)

12.4.1 Global Magnesium Hydroxide Sales Forecast by Application (2018-2023)

12.4.2 Global Magnesium Hydroxide Market Share Forecast by Application  
(2018-2023)

## **13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS**

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

## **14 RESEARCH FINDINGS AND CONCLUSION**

## **15 APPENDIX**

15.1 Methodology

15.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Magnesium Hydroxide Picture

Table Product Specifications of Magnesium Hydroxide

Figure Global Sales Market Share of Magnesium Hydroxide by Types in 2017

Table Magnesium Hydroxide Types for Major Manufacturers

Figure Chemical Synthesis Method Picture

Figure Physical Method Picture

Figure Magnesium Hydroxide Sales Market Share by Applications in 2017

Figure Environmental Protection Industry Picture

Figure Flame Retardant Industry Picture

Figure Pharmaceutical Industry Picture

Figure Other Applications Picture

Figure United States Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure France Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure UK Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure China Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure India Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Magnesium Hydroxide Revenue (Value) and Growth Rate (2013-2023)

Table Ube Materials Basic Information, Manufacturing Base and Competitors

Table Ube Materials Magnesium Hydroxide Type and Applications

Table Ube Materials Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Martin Marietta Basic Information, Manufacturing Base and Competitors

Table Martin Marietta Magnesium Hydroxide Type and Applications

Table Martin Marietta Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Kyowa Chemical Basic Information, Manufacturing Base and Competitors

Table Kyowa Chemical Magnesium Hydroxide Type and Applications

Table Kyowa Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Albemarle Basic Information, Manufacturing Base and Competitors

Table Albemarle Magnesium Hydroxide Type and Applications

Table Albemarle Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table RHI Group Basic Information, Manufacturing Base and Competitors

Table RHI Group Magnesium Hydroxide Type and Applications

Table RHI Group Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table ICL Basic Information, Manufacturing Base and Competitors

Table ICL Magnesium Hydroxide Type and Applications

Table ICL Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Konoshima Chemical Basic Information, Manufacturing Base and Competitors

Table Konoshima Chemical Magnesium Hydroxide Type and Applications

Table Konoshima Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Russian Mining Chemical Basic Information, Manufacturing Base and Competitors

Table Russian Mining Chemical Magnesium Hydroxide Type and Applications

Table Russian Mining Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Nedmag Basic Information, Manufacturing Base and Competitors

Table Nedmag Magnesium Hydroxide Type and Applications

Table Nedmag Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Spi Pharma Basic Information, Manufacturing Base and Competitors

Table Spi Pharma Magnesium Hydroxide Type and Applications

Table Spi Pharma Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)



Table Huber Basic Information, Manufacturing Base and Competitors

Table Huber Magnesium Hydroxide Type and Applications

Table Huber Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Xinyang Minerals Basic Information, Manufacturing Base and Competitors

Table Xinyang Minerals Magnesium Hydroxide Type and Applications

Table Xinyang Minerals Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Lianda Chemical Basic Information, Manufacturing Base and Competitors

Table Lianda Chemical Magnesium Hydroxide Type and Applications

Table Lianda Chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Qinghai Best Basic Information, Manufacturing Base and Competitors

Table Qinghai Best Magnesium Hydroxide Type and Applications

Table Qinghai Best Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Deer Basic Information, Manufacturing Base and Competitors

Table Deer Magnesium Hydroxide Type and Applications

Table Deer Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Dandong Yungxing Basic Information, Manufacturing Base and Competitors

Table Dandong Yungxing Magnesium Hydroxide Type and Applications

Table Dandong Yungxing Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Weifang Yuandong Basic Information, Manufacturing Base and Competitors

Table Weifang Yuandong Magnesium Hydroxide Type and Applications

Table Weifang Yuandong Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Yantai FR Flame Technology Basic Information, Manufacturing Base and Competitors

Table Yantai FR Flame Technology Magnesium Hydroxide Type and Applications

Table Yantai FR Flame Technology Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Qinghai West Magnesium Basic Information, Manufacturing Base and Competitors

Table Qinghai West Magnesium Magnesium Hydroxide Type and Applications

Table Qinghai West Magnesium Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table ShanDong LuHua chemical Basic Information, Manufacturing Base and

## Competitors

Table ShanDong LuHua chemical Magnesium Hydroxide Type and Applications

Table ShanDong LuHua chemical Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Hellon Basic Information, Manufacturing Base and Competitors

Table Hellon Magnesium Hydroxide Type and Applications

Table Hellon Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Lianyungang Nippo Group Basic Information, Manufacturing Base and Competitors

Table Lianyungang Nippo Group Magnesium Hydroxide Type and Applications

Table Lianyungang Nippo Group Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Wanfeng Basic Information, Manufacturing Base and Competitors

Table Wanfeng Magnesium Hydroxide Type and Applications

Table Wanfeng Magnesium Hydroxide Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Global Magnesium Hydroxide Sales by Manufacturer (2016-2017)

Figure Global Magnesium Hydroxide Sales Market Share by Manufacturer in 2016

Figure Global Magnesium Hydroxide Sales Market Share by Manufacturer in 2017

Table Global Magnesium Hydroxide Revenue by Manufacturer (2016-2017)

Figure Global Magnesium Hydroxide Revenue Market Share by Manufacturer in 2016

Figure Global Magnesium Hydroxide Revenue Market Share by Manufacturer in 2017

Figure Top 3 Magnesium Hydroxide Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Magnesium Hydroxide Manufacturer (Revenue) Market Share in 2017

Figure Global Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Global Magnesium Hydroxide Revenue and Growth Rate (2013-2018)

Table Global Magnesium Hydroxide Sales by Regions (2013-2018)

Table Global Magnesium Hydroxide Sales Market Share by Regions (2013-2018)

Table Global Magnesium Hydroxide Revenue by Regions (2013-2018)

Figure Global Magnesium Hydroxide Revenue Market Share by Regions in 2013

Figure Global Magnesium Hydroxide Revenue Market Share by Regions in 2017

Figure North America Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Europe Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure South America Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure North America Magnesium Hydroxide Revenue and Growth Rate (2013-2018)

Table North America Magnesium Hydroxide Sales by Countries (2013-2018)  
Table North America Magnesium Hydroxide Sales Market Share by Countries (2013-2018)  
Figure North America Magnesium Hydroxide Sales Market Share by Countries in 2013  
Figure North America Magnesium Hydroxide Sales Market Share by Countries in 2017  
Table North America Magnesium Hydroxide Revenue by Countries (2013-2018)  
Table North America Magnesium Hydroxide Revenue Market Share by Countries (2013-2018)  
Figure North America Magnesium Hydroxide Revenue Market Share by Countries in 2013  
Figure North America Magnesium Hydroxide Revenue Market Share by Countries in 2017  
Figure United States Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Canada Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Mexico Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Europe Magnesium Hydroxide Revenue and Growth Rate (2013-2018)  
Table Europe Magnesium Hydroxide Sales by Countries (2013-2018)  
Table Europe Magnesium Hydroxide Sales Market Share by Countries (2013-2018)  
Table Europe Magnesium Hydroxide Revenue by Countries (2013-2018)  
Figure Europe Magnesium Hydroxide Revenue Market Share by Countries in 2016  
Figure Europe Magnesium Hydroxide Revenue Market Share by Countries in 2017  
Figure Germany Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure UK Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure France Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Russia Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Italy Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Asia-Pacific Magnesium Hydroxide Revenue and Growth Rate (2013-2018)  
Table Asia-Pacific Magnesium Hydroxide Sales by Countries (2013-2018)  
Table Asia-Pacific Magnesium Hydroxide Sales Market Share by Countries (2013-2018)  
Figure Asia-Pacific Magnesium Hydroxide Sales Market Share by Countries 2017  
Table Asia-Pacific Magnesium Hydroxide Revenue by Countries (2013-2018)  
Figure Asia-Pacific Magnesium Hydroxide Revenue Market Share by Countries 2017  
Figure China Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Japan Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Korea Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure India Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure Southeast Asia Magnesium Hydroxide Sales and Growth Rate (2013-2018)  
Figure South America Magnesium Hydroxide Revenue and Growth Rate (2013-2018)  
Table South America Magnesium Hydroxide Sales by Countries (2013-2018)

Table South America Magnesium Hydroxide Sales Market Share by Countries (2013-2018)

Figure South America Magnesium Hydroxide Sales Market Share by Countries in 2017

Table South America Magnesium Hydroxide Revenue by Countries (2013-2018)

Table South America Magnesium Hydroxide Revenue Market Share by Countries (2013-2018)

Figure South America Magnesium Hydroxide Revenue Market Share by Countries in 2017

Figure Brazil Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Argentina Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Colombia Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Magnesium Hydroxide Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Magnesium Hydroxide Sales by Countries (2013-2018)

Table Middle East and Africa Magnesium Hydroxide Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Magnesium Hydroxide Sales Market Share by Countries in 2017

Table Middle East and Africa Magnesium Hydroxide Revenue by Countries (2013-2018)

Table Middle East and Africa Magnesium Hydroxide Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Magnesium Hydroxide Revenue Market Share by Countries in 2013

Figure Middle East and Africa Magnesium Hydroxide Revenue Market Share by Countries in 2017

Figure Saudi Arabia Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure UAE Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Egypt Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure Nigeria Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Figure South Africa Magnesium Hydroxide Sales and Growth Rate (2013-2018)

Table Global Magnesium Hydroxide Sales by Type (2013-2018)

Table Global Magnesium Hydroxide Sales Share by Type (2013-2018)

Table Global Magnesium Hydroxide Revenue by Type (2013-2018)

Table Global Magnesium Hydroxide Revenue Share by Type (2013-2018)

Figure Global Chemical Synthesis Method Sales Growth (2013-2018)

Figure Global Chemical Synthesis Method Price (2013-2018)

Figure Global Physical Method Sales Growth (2013-2018)

Figure Global Physical Method Price (2013-2018)

Table Global Magnesium Hydroxide Sales by Application (2013-2018)

Table Global Magnesium Hydroxide Sales Share by Application (2013-2018)

Figure Global Flame Retardant Industry Sales Growth (2013-2018)

Figure Global Pharmaceutical Industry Sales Growth (2013-2018)

Figure Global Other Applications Sales Growth (2013-2018)

Figure Global Magnesium Hydroxide Sales, Revenue and Growth Rate (2018-2023)

Table Global Magnesium Hydroxide Sales Forecast by Regions (2018-2023)

Table Global Magnesium Hydroxide Market Share Forecast by Regions (2018-2023)

Figure North America Sales Magnesium Hydroxide Market Forecast (2018-2023)

Figure Europe Sales Magnesium Hydroxide Market Forecast (2018-2023)

Figure Asia-Pacific Sales Magnesium Hydroxide Market Forecast (2018-2023)

Figure South America Sales Magnesium Hydroxide Market Forecast (2018-2023)

Figure Middle East and Africa Sales Magnesium Hydroxide Market Forecast  
(2018-2023)

Table Global Magnesium Hydroxide Sales Forecast by Type (2018-2023)

Table Global Magnesium Hydroxide Market Share Forecast by Type (2018-2023)

Table Global Magnesium Hydroxide Sales Forecast by Application (2018-2023)

Table Global Magnesium Hydroxide Market Share Forecast by Application (2018-2023)

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