

Global Magnesium Hydroxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF023549E03EN.html>

Date: May 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: GF023549E03EN

Abstracts

According to our (Global Info Research) latest study, the global Magnesium Hydroxide market size was valued at US\$ 1245 million in 2025 and is forecast to a readjusted size of US\$ 1790 million by 2032 with a CAGR of 5.9% during review period.

Magnesium hydroxide (Mg(OH)₂) is an inorganic compound widely recognized for its applications across environmental, chemical, pharmaceutical, and industrial sectors. Appearing as a white, crystalline, or fine amorphous powder, it is known for its basic (alkaline) nature and moderate reactivity. In its naturally occurring form, it is found as the mineral brucite, though industrial production typically involves precipitation reactions between magnesium salts (like magnesium chloride) and alkaline substances (like sodium hydroxide). Magnesium hydroxide acts primarily as an antacid, flame retardant, pH regulator, and neutralizing agent, making it a versatile compound with broad commercial significance.

From a market definition standpoint, magnesium hydroxide is often categorized according to its application-specific grade—industrial, pharmaceutical, or environmental. The industrial-grade magnesium hydroxide is used extensively in wastewater treatment, flue gas desulfurization (FGD), flame retardants, and in the production of magnesium-based chemicals. It plays a critical role in neutralizing acidic wastewater, precipitating heavy metals, and maintaining regulatory compliance for discharge standards. In environmental protection, magnesium hydroxide is gaining traction as a greener alternative to traditional neutralizing agents such as caustic soda (NaOH) or lime (Ca(OH)₂), thanks to its lower exothermicity, ease of handling, and lower corrosiveness. Additionally, its use as a non-halogenated flame retardant in polymer composites—particularly in wire and cable insulation, construction materials, and

automotive parts?is expanding due to increasing safety regulations and the drive toward halogen-free systems.

Market growth for magnesium hydroxide is being shaped by several macroeconomic and regulatory trends. Environmental regulations are among the strongest drivers, particularly in developed regions such as North America, Europe, and parts of East Asia, where there is mounting pressure on industries to treat effluents effectively and reduce harmful emissions. In this context, magnesium hydroxide offers a safe and cost-effective solution for pH control, heavy metal precipitation, and odor control in municipal and industrial wastewater treatment. It also plays an increasingly important role in air pollution control systems, especially in flue gas desulfurization processes for coal-fired power plants and waste incinerators, where it reacts with sulfur dioxide to form magnesium sulfite or sulfate.

Another major driver is the rising demand for flame retardants in construction, electronics, and transportation. As fire safety standards tighten and halogenated flame retardants face regulatory restrictions due to environmental and health concerns, magnesium hydroxide and similar inorganic alternatives (like aluminum hydroxide) are becoming preferred solutions. Magnesium hydroxide is particularly valued because it decomposes endothermically at high temperatures, releasing water vapor that cools surfaces and dilutes flammable gases, while leaving non-toxic residues. This performance, combined with its low smoke and toxicity profile, makes it ideal for sustainable flame-retardant applications.

Global Magnesium Hydroxide key players include Ube Materials, Martin Marietta, Huber Engineered Materials (HEM), Yantai FR Flame Technology, Qinghai West Magnesium, etc. Global top five manufacturers hold a share about 50%. China is the largest market, with a share about 30%, followed by Japan and Europe, both have a share over 45 percent.

This report is a detailed and comprehensive analysis for global Magnesium Hydroxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnesium Hydroxide market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Magnesium Hydroxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Magnesium Hydroxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Magnesium Hydroxide market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnesium Hydroxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnesium Hydroxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ube Materials, Martin Marietta, Kyowa Chemical, Huber Engineered Materials (HEM), ICL, Konoshima Chemical, Russian Mining Chemical, Nedmag, NikoMag, Air Water, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnesium Hydroxide market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Synthesis Method

Physical Method

Market segment by Product Form

Slurry

Powder

Market segment by Grade

Industrial Grade

Flame Retardant Grade

Food Grade

Pharmaceutical Grade

Others

Market segment by Application

Water Treatment

Flame Retardant Industry

Pharmaceutical & Food

Other Applications

Major players covered

Ube Materials

Martin Marietta

Kyowa Chemical

Huber Engineered Materials (HEM)

ICL

Konoshima Chemical

Russian Mining Chemical

Nedmag

NikoMag

Air Water

Naikai Salt

Xinyang Minerals

Liaoning Deer

Dandong Yungsing

Shandong TaiXing Advanced Material

Yantai FR Flame Technology

Qinghai West Magnesium

ATK Flame Retardant Materials

Weifang Haililong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnesium Hydroxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnesium Hydroxide, with price, sales quantity, revenue, and global market share of Magnesium Hydroxide from 2021 to 2026.

Chapter 3, the Magnesium Hydroxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnesium Hydroxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnesium Hydroxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnesium Hydroxide.

Chapter 14 and 15, to describe Magnesium Hydroxide sales channel, distributors, customers, research findings and conclusion.

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