

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Magnesium Hydroxide Market 2018, Forecast to 2023

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## Abstracts

Magnesium Hydroxide Paste is an aqueous paste of Magnesium Hydroxide. It contains not less than 93.0 percent and not more than 107.0 percent of the labeled amount of magnesium hydroxide [Mg(OH)<sub>2</sub>], the labeled amount being not less than 28.0 percent and not more than 70.0 percent of magnesium hydroxide.

Scope of the Report:

This report focuses on the Magnesium Hydroxide in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. According to QYR's analysts, the concentration of magnesium hydroxide industry is relative low. The top ten companies accounted for about 54% production volume market share in 2016. The major production regions mainly locate in Europe, USA, Japan and China. And the major manufacturers are included Ube Materials, Martin Marietta, Kyowa Chemical, ICL, Russian Mining Chemical, Xinyang Minerals Group, Lianda Chemical, Qinghai Best, Deer, Dandong Yungsing, and others.

The global production of magnesium hydroxide increases from 613 K MT in 2012 to 788 K MT in 2017, and expect to grow at a CAGR of 3.41% from 2017 to 2022. The major manufacturers mainly concentrate in Europe, North America, Japan and China. In 2016, North American magnesium hydroxide production share was about 22%. Europe production share took 17% and Japan production share also took 17%. China took about 32%.

Magnesium hydroxide is an important inorganic material which can be used for

environmental protection field, flame retardant field, pharmaceutical field and others. The largest end use for magnesium hydroxide, accounting for about 59% of consumption in 2016, is in environmental uses—flue gas desulfurization and wastewater treatment. The use of magnesium hydroxide in flame retardants was a fast-growing application, and accounted for about 23% of magnesium hydroxide consumption in 2016.

Currently, many companies use magnesium ore, seawater and underground brines as the raw material of magnesium hydroxide. The manufacturing processes are natural product refining method and chemical synthesis method. Currently, chemical synthesis method was the major technology in the market, accounting for approximately 57% market share in 2016. So, the technical barriers of magnesium hydroxide are low and the magnesium hydroxide market concentration degree is relatively low in the global.

There are companies adding new capacities and aim at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The competition in magnesium hydroxide market will become more intense.

The worldwide market for Magnesium Hydroxide is expected to grow at a CAGR of roughly 1.4% over the next five years, will reach 1220 million US\$ in 2023, from 1120 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Ube Materials

Martin Marietta

Kyowa Chemical

Albemarle

RHI Group

ICL

Konoshima Chemical

Russian Mining Chemical

Nedmag

Spi Pharma

Huber

Xinyang Minerals

Lianda Chemical

Qinghai Best

Deer

Dandong Yungsing

Weifang Yuandong

Yantai FR Flame Technology

Qinghai West Magnesium

ShanDong LuHua chemical

Hellon

Lianyungang Nippo Group

Wanfeng

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

*Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Magnesium Hydroxide Market...*

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Chemical Synthesis Method

Physical Method

Market Segment by Applications, can be divided into

Environmental Protection Industry

Flame Retardant Industry

Pharmaceutical Industry

Other Applications

There are 15 Chapters to deeply display the global Magnesium Hydroxide market.

Chapter 1, to describe Magnesium Hydroxide Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Magnesium Hydroxide, with sales, revenue, and price of Magnesium Hydroxide, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Magnesium Hydroxide, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and

growth rate by type, application, from 2013 to 2018;

Chapter 12, Magnesium Hydroxide market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Magnesium Hydroxide sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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