

Global Magnesium Hydroxide Flame Retardants Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Magnesium Hydroxide Flame Retardants market size was valued at US\$ 633 million in 2024 and is forecast to a readjusted size of USD 927 million by 2031 with a CAGR of 5.7% during review period.

Magnesium hydroxide flame retardant is a white or off-white crystalline powder. It mainly releases bound water when it is decomposed by heat and absorbs a large amount of latent heat to reduce the surface temperature of the synthetic material it fills in the flame, thereby achieving a flame retardant effect.

Magnesium hydroxide will decompose when heated (generally at 340-490?), absorbing heat from the surface of the burning material, thereby achieving a flame retardant effect. The large amount of water vapor released during the decomposition process can dilute the oxygen on the surface of the fuel and further inhibit combustion. The active magnesium oxide generated by the decomposition will adhere to the surface of the combustible material to form a protective layer to prevent combustion.

Magnesium hydroxide flame retardant does not produce any harmful substances during the entire flame retardant process, and the decomposition product magnesium oxide has stable chemical properties and will not cause secondary pollution. Magnesium hydroxide flame retardant can also absorb harmful gases and smoke generated during the combustion process, and has a smoke suppression effect.

At present, the competition pattern of magnesium hydroxide flame retardant market is relatively complex, including state-owned enterprises, private enterprises, foreign-



funded enterprises and other types of enterprises. These enterprises have their own advantages in technology, resources, market and other aspects, which together constitute the market competition pattern.

In the future, with the continuous innovation of technology and the increase of research and development efforts, the performance of magnesium hydroxide flame retardant will be further improved. At the same time, through compounding and modification with other materials, new flame retardant materials with better performance can be developed to meet the diversified needs of the market. With the continuous strengthening of environmental protection policies and the improvement of environmental awareness, magnesium hydroxide flame retardant as an environmentally friendly flame retardant will receive more policy support and market recognition. This will help promote the healthy development of the magnesium hydroxide flame retardant market.

The main global magnesium hydroxide flame retardant manufacturers include Martin Marietta, Kyowa Chemical Industry, Huber Engineered Materials (HEM), ICL, Russian Mining Chemical Company, etc. The top five magnesium hydroxide flame retardant manufacturers account for about 60% of the market share. Currently, North America is the world's largest consumer market for magnesium hydroxide flame retardants, accounting for about 30% of the market share, followed by Europe and China, which together account for nearly 55% of the market share.

This report is a detailed and comprehensive analysis for global Magnesium Hydroxide Flame Retardants market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnesium Hydroxide Flame Retardants market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Magnesium Hydroxide Flame Retardants market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average



selling prices (US\$/MT), 2020-2031

Global Magnesium Hydroxide Flame Retardants market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Magnesium Hydroxide Flame Retardants market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnesium Hydroxide Flame Retardants

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnesium Hydroxide Flame Retardants market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Martin Marietta, Kyowa Chemical Industry, Huber Engineered Materials (HEM), ICL, Konoshima, Tateho Chemical, Nuova Sima, Russian Mining Chemical Company, Nikomag, Xinyang Minerals Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnesium Hydroxide Flame Retardants market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type



Chemical Synthesis
Physical Smash
Market segment by Application
PVC
PE
Engineering Thermoplastics
Rubber
Other
Major players covered
Martin Marietta
Kyowa Chemical Industry
Huber Engineered Materials (HEM)
ICL
Konoshima
Tateho Chemical
Nuova Sima
Russian Mining Chemical Company
Nikomag
Xinyang Minerals Group



XuSen

Jinan Taixing Fine Chemicals

Wanfeng

ATK Flame Retardant Materials

Hellon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnesium Hydroxide Flame Retardants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnesium Hydroxide Flame Retardants, with price, sales quantity, revenue, and global market share of Magnesium Hydroxide Flame Retardants from 2020 to 2025.

Chapter 3, the Magnesium Hydroxide Flame Retardants competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnesium Hydroxide Flame Retardants breakdown data are shown at



the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Magnesium Hydroxide Flame Retardants market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnesium Hydroxide Flame Retardants.

Chapter 14 and 15, to describe Magnesium Hydroxide Flame Retardants sales channel, distributors, customers, research findings and conclusion.



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