

Global Magnesium Chloride Tetrahydrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Magnesium Chloride Tetrahydrate market size was valued at US\$ 511 million in 2025 and is forecast to a readjusted size of US\$ 696 million by 2032 with a CAGR of 4.5% during review period.

Magnesium Chloride Tetrahydrate ($MgCl_2 \cdot 4H_2O$) is a hydrated magnesium salt consisting of magnesium chloride combined with four molecules of water of crystallization. It typically appears as white or colorless hygroscopic crystals and is widely used in chemical processing, metallurgy, pharmaceuticals, construction materials, and environmental applications. The supply chain begins with upstream raw materials such as magnesium-rich brines, seawater, salt lake brine, or carnallite ore, which contain magnesium chloride. These sources are processed through evaporation, purification, crystallization, and controlled hydration to produce magnesium chloride salts, including tetrahydrate forms. Midstream processing involves chemical refining, drying, crystallization control, and packaging performed by inorganic chemical manufacturers and specialty salt producers. Downstream, magnesium chloride tetrahydrate is utilized in magnesium metal production, deicing formulations, dust control agents, flame retardant systems, pharmaceuticals, wastewater treatment, and as a precursor for other magnesium compounds, serving industries such as chemicals, metallurgy, construction, environmental management, pharmaceuticals, and agriculture. In 2025, global Magnesium Chloride Tetrahydrate output was about 1.3 million tons with 2.0 million tons of capacity, average prices of USD 350 - 520 per ton, and gross margins around 17%.

This report is a detailed and comprehensive analysis for global Magnesium Chloride Tetrahydrate market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Magnesium Chloride Tetrahydrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Chloride Tetrahydrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Chloride Tetrahydrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Chloride Tetrahydrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Magnesium Chloride Tetrahydrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnesium Chloride Tetrahydrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compass Minerals (USA), US Magnesium (USA), K+S Group (Germany), Nedmag Industries (Netherlands), ICL

Group (Israel), Qinghai Salt Lake Industry (China), Shandong Haihua Group (China), Arab Potash Company (Jordan), Gujarat Alkalies & Chemicals (India), RIMA Industrial (Brazil), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Magnesium Chloride Tetrahydrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Crystalline Form

Granular Form

Flake Form

Powder Form

Market segment by Production Source

Seawater-derived

Salt Lake Brine-derived

Carnallite-derived

Synthetic

Market segment by Application

Chemical

Metallurgy

Construction

Water Treatment

Pharmaceutical

Others

Major players covered

Compass Minerals (USA)

US Magnesium (USA)

K+S Group (Germany)

Nedmag Industries (Netherlands)

ICL Group (Israel)

Qinghai Salt Lake Industry (China)

Shandong Haihua Group (China)

Arab Potash Company (Jordan)

Gujarat Alkalies & Chemicals (India)

RIMA Industrial (Brazil)

Novamen (Canada)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Magnesium Chloride Tetrahydrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnesium Chloride Tetrahydrate, with price, sales quantity, revenue, and global market share of Magnesium Chloride Tetrahydrate from 2021 to 2026.

Chapter 3, the Magnesium Chloride Tetrahydrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnesium Chloride Tetrahydrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnesium Chloride Tetrahydrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnesium Chloride Tetrahydrate.

Chapter 14 and 15, to describe Magnesium Chloride Tetrahydrate sales channel, distributors, customers, research findings and conclusion.

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