

# Global Magnesium Chloride Dihydrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Magnesium Chloride Dihydrate market size was valued at US\$ 339 million in 2025 and is forecast to a readjusted size of US\$ 445 million by 2032 with a CAGR of 4.0% during review period.

Magnesium Chloride Dihydrate ( $\text{MgCl}_2 \cdot 2\text{H}_2\text{O}$ ) is a hydrated magnesium salt containing two molecules of crystallization water, widely used as a chemical intermediate, deicing agent, dust suppressant, magnesium metal feedstock, and additive in industrial processes. It is typically produced through the processing of natural brines, seawater, salt lake brines, or potash by-product streams, where magnesium-rich brine is concentrated and reacted with hydrochloric acid or recovered during potassium and sodium salt extraction. The supply chain begins with raw material extraction (seawater, underground brine, or salt lake brine), followed by brine purification, evaporation, crystallization, and controlled hydration to produce magnesium chloride in dihydrate form. The product is then processed, dried, or pelletized depending on application requirements and distributed to downstream industries including chemical manufacturing, magnesium metal production (via electrolytic processes), construction materials, deicing and dust control, water treatment, agriculture, and oil & gas drilling fluids. Major production regions include China, the United States, Israel, the Dead Sea region, and Europe, where integrated salt and mineral producers operate large-scale brine processing facilities. In 2025, global Magnesium Chloride Dihydrate output was about 650,000 tons with 1 million tons of capacity, average prices of USD 420 – 650 per ton, and gross margins around 19%.

This report is a detailed and comprehensive analysis for global Magnesium Chloride Dihydrate market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Magnesium Chloride Dihydrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Chloride Dihydrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Chloride Dihydrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Magnesium Chloride Dihydrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Magnesium Chloride Dihydrate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Magnesium Chloride Dihydrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compass Minerals (USA), US Magnesium (USA), K+S Group (Germany), Nedmag Industries (Netherlands), ICL Group (Israel), Qinghai Salt Lake Industry (China), Qinghai Huixin Magnesium (China), Shandong Haihua Group (China), Arab Potash Company (Jordan), Gujarat Alkalies & Chemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Magnesium Chloride Dihydrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Crystalline Form

Granular Form

Flake Form

Powder Form

### Market segment by Production Source

Seawater-derived

Salt Lake Brine-derived

Carnallite-derived

Synthetic

### Market segment by Application

Chemical

Metallurgy

Construction

Water Treatment

Pharmaceutical

Others

#### Major players covered

Compass Minerals (USA)

US Magnesium (USA)

K+S Group (Germany)

Nedmag Industries (Netherlands)

ICL Group (Israel)

Qinghai Salt Lake Industry (China)

Qinghai Huixin Magnesium (China)

Shandong Haihua Group (China)

Arab Potash Company (Jordan)

Gujarat Alkalies & Chemicals (India)

RIMA Industrial (Brazil)

Novamen (Canada)

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Magnesium Chloride Dihydrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Magnesium Chloride Dihydrate, with price, sales quantity, revenue, and global market share of Magnesium Chloride Dihydrate from 2021 to 2026.

Chapter 3, the Magnesium Chloride Dihydrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Magnesium Chloride Dihydrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Magnesium Chloride Dihydrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Magnesium Chloride Dihydrate.

Chapter 14 and 15, to describe Magnesium Chloride Dihydrate sales channel, distributors, customers, research findings and conclusion.

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