

# Global Magnesium Carbonate Basic Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Magnesium Carbonate Basic market size is expected to reach \$ 185 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Basic magnesium carbonate is a white, odorless, and non-toxic fine powder, insoluble in water and ethanol, but readily soluble in acids and ammonium salt solutions. It decomposes above 300° to form magnesium oxide. Industrially, it is often referred to as light magnesium carbonate and is mainly used as a rubber reinforcing agent, filler, pharmaceutical antacid, fireproof and heat-insulating material, and food additive.

Upstream sources mainly include natural ores such as magnesite and dolomite, as well as bittern extracted from seawater. The processing routes are divided into 'ore carbonization method' and 'brine synthesis method.' Due to national environmental regulations on magnesium resource mining, the stability of upstream raw material supply directly determines the profit margins of midstream companies. Global sales in 2025 are estimated at approximately 130,000 tons, with an average selling price of \$985 per ton. The industry's gross profit margin is around 20%.

The growth of the basic magnesium carbonate industry is primarily driven by consumption upgrades, emerging applications, and strong environmental policies. As a high-quality anti-caking agent, antacid, and mineral supplement, it benefits from the increasing global demand for digestive system medications and the widespread adoption of functional foods. Under the dual-carbon policy, the government encourages the production of magnesium carbonate via carbon dioxide carbonation. This process, which achieves both carbon utilization and increased resource added value, has received policy support through green loans and research subsidies, accelerating the

replacement of outdated production capacity. The primary constraint facing basic magnesium carbonate in the industrial sector is the trade-off between 'substitutability' and 'cost-effectiveness.' In rubber and plastic fillers, it needs to compete with established fillers such as calcium carbonate, talc, and silica. In high-barrier markets such as food and pharmaceuticals, it is subject to regulations and impurity control restrictions.

This report studies the global Magnesium Carbonate Basic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Magnesium Carbonate Basic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Magnesium Carbonate Basic that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

- Global Magnesium Carbonate Basic total production and demand, 2021-2032, (Tons)
- Global Magnesium Carbonate Basic total production value, 2021-2032, (USD Million)
- Global Magnesium Carbonate Basic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
- Global Magnesium Carbonate Basic consumption by region & country, CAGR, 2021-2032 & (Tons)
- U.S. VS China: Magnesium Carbonate Basic domestic production, consumption, key domestic manufacturers and share
- Global Magnesium Carbonate Basic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
- Global Magnesium Carbonate Basic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
- Global Magnesium Carbonate Basic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Magnesium Carbonate Basic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa Chemical Industry, ICL Group, Konoshima Chemical, Dr. Paul Lohmann, Naikai Salt Industries, Hebei Meishen Technology, Tangshan Sanyou New Material, Jiangsu Zehui Magnesium Based New Material Technology, Weifang Qiangyuan Chemical Industry, Weifang Haililong

Magnesium Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Magnesium Carbonate Basic market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Magnesium Carbonate Basic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Magnesium Carbonate Basic Market, Segmentation by Type:

MgO?38%

MgO?41%

MgO?45%

#### Global Magnesium Carbonate Basic Market, Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Other

#### Global Magnesium Carbonate Basic Market, Segmentation by Process:

Ore Carbonization Method

Brine Synthesis Method

#### Global Magnesium Carbonate Basic Market, Segmentation by Application:

Rubber and Plastics

Coatings

Pharmaceuticals

Food

Others

#### Companies Profiled:

Kyowa Chemical Industry

ICL Group

Konoshima Chemical

Dr. Paul Lohmann

Naikai Salt Industries

Hebei Meishen Technology

Tangshan Sanyou New Material

Jiangsu Zehui Magnesium Based New Material Technology

Weifang Qiangyuan Chemical Industry

Weifang Haililong Magnesium Industry

Hebei Messi Biology

**Key Questions Answered:**

1. How big is the global Magnesium Carbonate Basic market?
2. What is the demand of the global Magnesium Carbonate Basic market?
3. What is the year over year growth of the global Magnesium Carbonate Basic market?
4. What is the production and production value of the global Magnesium Carbonate Basic market?
5. Who are the key producers in the global Magnesium Carbonate Basic market?
6. What are the growth factors driving the market demand?

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