

Global Macronutrient Water Soluble Fertilizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Macronutrient Water Soluble Fertilizer market size is expected to reach \$ 13446 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Macronutrient Water Soluble Fertilizer refers to fertilizers that primarily contain nitrogen (N), phosphorus (P), and potassium (K) as essential nutrients and can be completely dissolved in water, typically available in powder or liquid form. These fertilizers can be applied through drip irrigation, sprinkler systems, or foliar spraying to deliver nutrients rapidly and efficiently to crops. They are designed to address the limitations of conventional fertilizers, such as low nutrient-use efficiency, uneven nutrient release, and incompatibility with precision agriculture practices, making them widely used in high-efficiency farming systems, horticulture, and controlled environment agriculture. Originating in the mid-to-late 20th century alongside the development of fertigation and irrigation technologies, these fertilizers have evolved into diversified and customized formulations driven by the increasing demand for precision nutrient management. Their upstream supply chain includes key raw materials such as nitrogen sources (e.g., urea and nitrates), phosphorus sources (e.g., phosphates), and potassium sources (e.g., potash), as well as secondary additives and chelating agents. Production also relies on processing equipment such as reactors, blending systems, dissolution and drying units, along with packaging materials, forming an integrated value chain from chemical inputs to advanced agricultural applications. In 2025, the global production capacity of macronutrient water soluble fertilizers is approximately 21 million tons, with sales reaching about 18.018 million tons. The average price is around USD 586.6 per ton, and the gross profit margin of enterprises ranges between 20% and 35%.

From a global perspective, the macronutrient water soluble fertilizer market is

experiencing steady growth, driven by the transition toward more efficient and intensive agricultural practices. Increasing pressure on land resources and rising expectations for crop yield and quality are encouraging farmers to adopt fertilizers with higher nutrient-use efficiency. The widespread application of fertigation systems has further enhanced the integration of fertilizers with irrigation, improving nutrient delivery and supporting market expansion. Emerging regions are benefiting from agricultural modernization and growing demand, while developed markets rely on advanced infrastructure and established farming systems to sustain stable demand, resulting in a balanced yet evolving market landscape.

Looking ahead, the industry is expected to move toward greater efficiency, precision, and customization. The integration of fertilizers with precision agriculture technologies, including smart irrigation systems and data-driven farm management, will enable more accurate nutrient application and improved productivity. The expansion of greenhouse farming, hydroponics, and vertical agriculture will continue to support demand for high-purity and fully soluble formulations. At the same time, product innovation will focus on optimizing nutrient ratios, developing crop-specific and stage-specific formulations, and enhancing adaptability to different growing conditions. Sustainability trends will also drive the development of products with higher nutrient efficiency and lower environmental impact, gradually transforming the market toward integrated crop nutrition solutions.

However, several challenges remain. The industry is highly dependent on raw materials such as nitrogen, phosphorus, and potassium, whose prices are influenced by energy and resource market fluctuations, affecting cost stability. Product homogeneity and intense price competition may limit profitability for manufacturers. In addition, the adoption of these fertilizers depends on the availability of irrigation infrastructure and technical expertise, which are still limited in certain regions. Environmental concerns related to improper application and increasingly stringent regulations also pose challenges, requiring companies to enhance product quality, innovation, and compliance to ensure sustainable development.

This report studies the global Macronutrient Water Soluble Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Macronutrient Water Soluble Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Macronutrient

Water Soluble Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Macronutrient Water Soluble Fertilizer total production and demand, 2021-2032, (Tons)

Global Macronutrient Water Soluble Fertilizer total production value, 2021-2032, (USD Million)

Global Macronutrient Water Soluble Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Macronutrient Water Soluble Fertilizer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Macronutrient Water Soluble Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Macronutrient Water Soluble Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Macronutrient Water Soluble Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Macronutrient Water Soluble Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Macronutrient Water Soluble Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nutrien, Yara, Mosaic, ICL, SQM, EuroChem, K+S, OCP, Haifa, Coromandel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Macronutrient Water Soluble Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Macronutrient Water Soluble Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Macronutrient Water Soluble Fertilizer Market, Segmentation by Type:

NPK Water-soluble

Humic Acid Water-soluble

Amino Acid Water-soluble

Others

Global Macronutrient Water Soluble Fertilizer Market, Segmentation by Application Method:

Drip Irrigation Fertilizers

Foliar Fertilizers

Soil Application Fertilizers

Hydroponic Fertilizers

Global Macronutrient Water Soluble Fertilizer Market, Segmentation by Function:

General Purpose Fertilizers

High Efficiency Fertilizers

Stress Resistance Fertilizers

Global Macronutrient Water Soluble Fertilizer Market, Segmentation by Application:

Fruits And Vegetables

Flowers

Cereals

Others

Companies Profiled:

Nutrien

Yara

Mosaic

ICL

SQM

EuroChem

K+S

OCP

Haifa

Coromandel

Grow More

Omex

Nutrite

Aries Agro

Everris

FarmHannong

Kingenta

Stanley

Hebei Monband

CNAMPGC

Sichuan Guoguang

Beijing Jinggeng

Wengfu

Yuntianhua

Sinofert Holdings

Guizhou Phosphate

Key Questions Answered:

1. How big is the global Macronutrient Water Soluble Fertilizer market?
2. What is the demand of the global Macronutrient Water Soluble Fertilizer market?
3. What is the year over year growth of the global Macronutrient Water Soluble Fertilizer market?
4. What is the production and production value of the global Macronutrient Water Soluble Fertilizer market?
5. Who are the key producers in the global Macronutrient Water Soluble Fertilizer market?
6. What are the growth factors driving the market demand?

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Figure 72. Macronutrient Water Soluble Fertilizer Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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