

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Macromolecule Hydrogel Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G248ADA7D65EN.html>

Date: June 2018

Pages: 151

Price: US\$ 4,880.00 (Single User License)

ID: G248ADA7D65EN

Abstracts

Hydrogel is gel-like or colloidal substances made of water and solids. Hydrogels are highly absorbent (they can contain over 90% water) natural or synthetic polymeric networks. It is widely used in medical fields, industrial fields, consumer goods etc.

Scope of the Report:

This report focuses on the Macromolecule Hydrogel in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Hydrogel is a network of polymer chains that are hydrophilic, sometimes found as a colloidal gel in which water is the dispersion medium. As to the hydrogel downstream application, hydrogel is widely used in medical industry, such as hydrogel dressing, DDS, implants etc. Hydrogel dressings have the unique ability to provide additional moisture to the wound. Hydrogel wound care are its largest downstream market, which shares 69.48% of the consumption in 2016.

USA is the largest sales of hydrogel in the world in the past few years and it will keep the same position in the next few years. The USA market took up about 46.82% the global market in 2016, closely by Europe 27.64%) and China is followed with the share about 11.80%. After decades of development, the European and American markets are already more mature. In the past few years, many companies and research institutes in China are studying the product. However, the Chinese market manufacturers are still very little. China's market concentration is relatively high. Acelity and ConvaTec are leaders in the US market. Smith & Nephew United and DSM are leaders in the European market. NIPRO PATCH is a leader in the Japanese market. Jiyuan and Guojia are leaders in the Chinese market.

Acelity, ConvaTec, Smith?Nephew United, DSM and Covidien are the key producers in the global hydrogel market. Top five companies took up about 39% of the global production in 2016. Acelity is the leading producer over the world with the total local share of about 10.35% in 2016. For most leading companies, these companies' hydrogels products are often used as downstream products. These companies produce downstream hydrogel ointment and dressings. DSM is the global leader in silicon hydrogels. DSM products are used to contact lenses.

The worldwide market for Macromolecule Hydrogel is expected to grow at a CAGR of roughly 3.4% over the next five years, will reach 520 million US\$ in 2023, from 430 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Acelity

ConvaTec

Smith?Nephew United

DSM

Covidien

Molnlycke Health Care

Hollister Incorporated

Axelgaard

Coloplast

Paul Hartmann

Ashland

3M

Derma Sciences

NIPRO PATCH

Ocular Therapeutix

Medico Electrodes International

Jiyuan

Guojia

Huayang

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Natural Macromolecule Hydrogel

Synthetic Macromolecule Hydrogel

Market Segment by Applications, can be divided into

Silicone Hydrogel Contact Lenses

Hydrogel Wound Care

Hydrogel Implants

Consumer Goods

Others

There are 15 Chapters to deeply display the global Macromolecule Hydrogel market.

Chapter 1, to describe Macromolecule Hydrogel Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Macromolecule Hydrogel, with sales, revenue, and price of Macromolecule Hydrogel, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Macromolecule Hydrogel, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Macromolecule Hydrogel market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Macromolecule Hydrogel sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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