

# Global Macro Synthetic Fiber for Concrete Reinforcement Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G41C8DB36ADCEN.html>

Date: February 2026

Pages: 222

Price: US\$ 4,480.00 (Single User License)

ID: G41C8DB36ADCEN

## Abstracts

The global Macro Synthetic Fiber for Concrete Reinforcement market size is expected to reach \$ 1347 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Macro Synthetic Fiber for Concrete Reinforcement production reached approximately 230 K Tons, with an average global market price of around 3,580 US\$/ton.

Macro synthetic fiber for concrete reinforcement is a high-performance, discontinuous synthetic fiber with a large diameter (usually greater than 0.3mm) and high aspect ratio (generally over 100), specifically designed to mix with concrete to improve its mechanical properties, including tensile strength, toughness, crack resistance, and impact resistance. Made from petroleum-based polymers or chemical synthetic materials, it effectively inhibits the formation and development of microcracks in concrete caused by plastic shrinkage, dry shrinkage, and temperature changes, replaces or supplements traditional steel reinforcement in some scenarios, and features excellent corrosion resistance, lightweight, easy construction, and non-magnetic properties, widely used in various civil engineering and construction projects.

Market demand for macro synthetic fiber for concrete reinforcement continues to grow, driven by the acceleration of global infrastructure construction, the promotion of green and energy-saving construction policies, the increasing demand for high-performance concrete, and the gradual replacement of traditional steel reinforcement in some scenarios (such as corrosive environments where steel is prone to rust); factors such as the rising cost of traditional steel reinforcement and the advantages of macro synthetic

fiber (lightweight, corrosion resistance, easy construction) further boost market demand. Business opportunities lie in developing high-performance products (such as aramid and carbon fiber-reinforced synthetic fibers with ultra-high strength) to meet the needs of high-end engineering (large-span bridges, marine engineering), expanding application scenarios in precast concrete and municipal engineering, optimizing production processes to reduce costs and improve product competitiveness, strengthening cooperation with construction enterprises and infrastructure units to achieve bulk orders, and exploring overseas emerging markets (such as Southeast Asia and Africa) with the acceleration of global infrastructure investment; in addition, the development of new materials (such as thermoplastic carbon fiber reinforcement) and technological breakthroughs (such as 50-ton/year micron-level high-strength polyoxymethylene fiber industrialization) also provide broad growth space for the industry.

This report studies the global Macro Synthetic Fiber for Concrete Reinforcement production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Macro Synthetic Fiber for Concrete Reinforcement and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Macro Synthetic Fiber for Concrete Reinforcement that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Macro Synthetic Fiber for Concrete Reinforcement total production and demand, 2021-2032, (Tons)

Global Macro Synthetic Fiber for Concrete Reinforcement total production value, 2021-2032, (USD Million)

Global Macro Synthetic Fiber for Concrete Reinforcement production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Macro Synthetic Fiber for Concrete Reinforcement consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Macro Synthetic Fiber for Concrete Reinforcement domestic production, consumption, key domestic manufacturers and share

Global Macro Synthetic Fiber for Concrete Reinforcement production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Macro Synthetic Fiber for Concrete Reinforcement production by Raw Material

Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)  
Global Macro Synthetic Fiber for Concrete Reinforcement production by Application,  
production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Macro Synthetic Fiber for Concrete Reinforcement market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chryso, FORTA Concrete Fiber, Sika, Euclid Chemical, Normet, GCP Applied Technologies, Kratos Fibers, BarChip, Enviromesh, Master Builders Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Macro Synthetic Fiber for Concrete Reinforcement market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Raw Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Macro Synthetic Fiber for Concrete Reinforcement Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Macro Synthetic Fiber for Concrete Reinforcement Market, Segmentation by Raw Material Type:

Polypropylene (PP) Macro Synthetic Fiber

Polyester (PET) Macro Synthetic Fiber

Polyvinyl Alcohol (PVA) Macro Synthetic Fiber

Aramid/CF (Carbon Fiber) Macro Synthetic Fiber

Global Macro Synthetic Fiber for Concrete Reinforcement Market, Segmentation by Product Form:

Monofilament Macro Synthetic Fiber

Fibrillated Macro Synthetic Fiber

Twisted/Yarn Macro Synthetic Fiber

Global Macro Synthetic Fiber for Concrete Reinforcement Market, Segmentation by Mechanical Performance:

High Elastic Modulus Macro Synthetic Fiber

Medium Elastic Modulus Macro Synthetic Fiber

Low Elastic Modulus Macro Synthetic Fiber

Global Macro Synthetic Fiber for Concrete Reinforcement Market, Segmentation by Application:

Infrastructure Engineering

Building Engineering

Municipal Engineering

Marine & Corrosive Environment Engineering

Others

#### Companies Profiled:

Chryso

FORTA Concrete Fiber

Sika

Euclid Chemical

Normet

GCP Applied Technologies

Kratos Fibers

BarChip

Enviromesh

Master Builders Solutions

TTR Chemicals

PioneerFibre

MAPEI

Roadstone

Polyfibers

Akmat?

Wotai Chemical

Fibre Concrete Solutions

Afzir

BAUTECH

Contec Fiber

Danbar Plastics

Fabpro Polymers

Fibercon

Fosroc

Ha-Be Betonchemie

KrampeHarex

Mighty Shield

MyPHor

Nycon

TenaBrix

### **Key Questions Answered:**

1. How big is the global Macro Synthetic Fiber for Concrete Reinforcement market?

2. What is the demand of the global Macro Synthetic Fiber for Concrete Reinforcement market?
3. What is the year over year growth of the global Macro Synthetic Fiber for Concrete Reinforcement market?
4. What is the production and production value of the global Macro Synthetic Fiber for Concrete Reinforcement market?
5. Who are the key producers in the global Macro Synthetic Fiber for Concrete Reinforcement market?
6. What are the growth factors driving the market demand?

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