

# Global Machine Vision Frame Capture Card Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Machine Vision Frame Capture Card market size is expected to reach \$ 349 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, the global shipment volume of machine vision frame capture cards is projected to be approximately 480,000 units, with an average unit price of around US\$480–520. High-end frame grabber cards supporting high-speed interfaces such as CoaXPress 2.0, Camera Link HS, and 10/25GbE Vision, and featuring FPGA pre-processing, low-latency synchronization, and multi-camera parallel acquisition capabilities, can reach system-level procurement prices of US\$800–1,500 per unit. In typical applications, a standard industrial machine vision inspection station usually includes one frame capture card and one to two industrial cameras. In high-end scenarios such as semiconductor wafer inspection, flat panel display AOI, and high-speed online inspection of lithium battery electrodes, a single production line often deploys 2–4 multi-channel high-speed frame grabber cards to support multi-camera parallel and real-time processing requirements. Compared to the cameras themselves, frame capture cards are a relatively small but crucial component in the overall vision system, significantly impacting system real-time performance, stability, and scalability. Their performance directly determines image throughput, timing consistency, and the usability of back-end algorithms. A machine vision frame capture card is essentially a high-speed data interface and real-time processing module between the industrial camera and the computing platform. Its core function is to transmit the raw image data output from the camera to the host computer with deterministic timing and low jitter, and to perform trigger management, synchronization control, data buffering, and FPGA-level pre-processing when necessary. Unlike early frame capture cards that primarily used PCI/PCI-X and only served as 'data movers,' current mainstream products are deeply

integrated into the system architecture design. Their interface protocol compatibility, on-board FPGA computing power, and driver ecosystem maturity directly affect the stability of the entire machine vision system under high-speed, long-term operating conditions.

This report studies the global Machine Vision Frame Capture Card production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine Vision Frame Capture Card and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine Vision Frame Capture Card that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Machine Vision Frame Capture Card total production and demand, 2021-2032, (K Units)

Global Machine Vision Frame Capture Card total production value, 2021-2032, (USD Million)

Global Machine Vision Frame Capture Card production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Machine Vision Frame Capture Card consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Machine Vision Frame Capture Card domestic production, consumption, key domestic manufacturers and share

Global Machine Vision Frame Capture Card production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Machine Vision Frame Capture Card production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Machine Vision Frame Capture Card production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Machine Vision Frame Capture Card market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neousys (Public, Taipei, China Taiwan), Teledyne DALSA (Public, Waterloo, Canada), Vecow (Private, Taipei, China Taiwan), SINTRONES (Public, Taipei, China Taiwan), Basler (Public, Ahrensburg, Germany), Advantech (Public, Taipei, China Taiwan), AAEON (Public, Taipei, China

Taiwan), Zebra Technologies (Public, Lincolnshire, USA), ADLINK (Public, Taoyuan, China Taiwan), Cognex (Public, Natick, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Machine Vision Frame Capture Card market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Machine Vision Frame Capture Card Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Machine Vision Frame Capture Card Market, Segmentation by Type:

Single-Channel Grabber Card

Dual-Channel Grabber Card

Multi-Channel Grabber Card

Global Machine Vision Frame Capture Card Market, Segmentation by Interface:

CoaXPress

Camera Link

GigE Vision

Others

Global Machine Vision Frame Capture Card Market, Segmentation by Memory Capacity:

16GB

8GB

Global Machine Vision Frame Capture Card Market, Segmentation by Application:

Industrial Inspection

Robot Guidance

Traffic Monitoring

Medical Imaging

Others

Companies Profiled:

Neousys (Public, Taipei, China Taiwan)

Teledyne DALSA (Public, Waterloo, Canada)

Vecow (Private, Taipei, China Taiwan)

SINTRONES (Public, Taipei, China Taiwan)

Basler (Public, Ahrensburg, Germany)

Advantech (Public, Taipei, China Taiwan)

AAEON (Public, Taipei, China Taiwan)

Zebra Technologies (Public, Lincolnshire, USA)

ADLINK (Public, Taoyuan, China Taiwan)

Cognex (Public, Natick, USA)

Axiomtek (Public, Taipei, China Taiwan)

Euresys (Private, Seraing, Belgium)

Datapath (Private, Derby, UK)

KAYA Vision (Private, Boca Raton, USA)

Gidel (Private, Or Akiva, Israel)

Pleora (Private, Kanata, Canada)

Epiphan (Private, Palo Alto, USA)

AVerMedia (Public, Taipei, China Taiwan)

IMPERX (Private, Boca Raton, USA)

LR-LINK (Private, Shenzhen, China)

YUAN (Public, Taipei, China Taiwan)

**Key Questions Answered:**

1. How big is the global Machine Vision Frame Capture Card market?
2. What is the demand of the global Machine Vision Frame Capture Card market?
3. What is the year over year growth of the global Machine Vision Frame Capture Card market?
4. What is the production and production value of the global Machine Vision Frame Capture Card market?
5. Who are the key producers in the global Machine Vision Frame Capture Card market?
6. What are the growth factors driving the market demand?

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