

# Global Machine Tool Peripheral Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Machine Tool Peripheral Equipment market size was valued at US\$ 7802 million in 2025 and is forecast to a readjusted size of US\$ 11126 million by 2032 with a CAGR of 5.2% during review period.

Machine tool peripheral equipment refers to a series of auxiliary devices and components that cooperate with machine tools to improve processing efficiency, ensure processing accuracy, and expand the functional scope of machine tools. It does not include the core body of the machine tool itself, but covers a variety of supporting equipment such as tool changers, chip conveyors, coolant systems, dust removal devices, fixture clamps, and numerical control system accessories. These peripherals are closely integrated with machine tools, responsible for auxiliary operations such as tool storage and replacement, chip cleaning, cooling and lubrication, dust and waste treatment, which are essential for the stable, efficient and safe operation of machine tools, and play a key role in improving production efficiency, reducing manual operation intensity, and ensuring the quality of processed products.

The demand for machine tool peripheral equipment is closely linked to the development of the machine tool industry, the upgrading of manufacturing industry, and the promotion of intelligent production. With the acceleration of industrial intelligence and the continuous expansion of the manufacturing industry, enterprises have higher requirements for the efficiency, precision and intelligence of machine tool operations, which directly drives the growing demand for high-performance peripheral equipment—especially intelligent peripherals such as automatic tool changers, intelligent chip conveyors, and online detection devices. The business opportunities lie in focusing

on the R&D and production of intelligent, energy-saving and high-precision peripheral products, cooperating with machine tool manufacturers to provide matching supporting solutions, expanding the application scenarios of peripherals in high-end manufacturing, intelligent workshops and other fields, and meeting the personalized needs of enterprises for different types of machine tool peripherals, while optimizing after-sales service to enhance market competitiveness.

This report is a detailed and comprehensive analysis for global Machine Tool Peripheral Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Equipment Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Machine Tool Peripheral Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Machine Tool Peripheral Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Machine Tool Peripheral Equipment market size and forecasts, by Equipment Function and by Application, in consumption value (\$ Million), 2021-2032

Global Machine Tool Peripheral Equipment market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Machine Tool Peripheral Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Machine Tool Peripheral Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yamazaki Mazak, LNS Group, JTEKT Machinery, AMADA, MORI MACHINERY, DMG MORI, MATSUMOTO MACHINE, TAKAMAZ Machinery, Moretech Thailand, Mayfran International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Machine Tool Peripheral Equipment market is split by Equipment Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Equipment Function and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Equipment Function

Tooling Equipment

Workpiece Handling Equipment

Auxiliary Processing Equipment

Safety and Protection Equipment

Others

### Market segment by Automation Level

Manual Peripheral Equipment

Semi-Automatic Peripheral Equipment

Fully Automatic Peripheral Equipment

Others

Market segment by Load Capacity

Light-Duty Type (500 kg)

Market segment by Application

Mechanical Manufacturing

Automotive Industry

Aerospace & Defense

Others

Market segment by players, this report covers

Yamazaki Mazak

LNS Group

JTEKT Machinery

AMADA

MORI MACHINERY

DMG MORI

MATSUMOTO MACHINE

TAKAMAZ Machinery

Moretech Thailand

Mayfran International

Hennig

IEMCA

FMB Maschinenbau

SCHUNK

SMW Autoblok

Kitagawa Corporation

HAINBUCH

Sankyo Seisakusho

SAUTER Feinmechanik

MTA S.p.A.

Cucchi BLT

Edge Technologies

Royal Products

BIG DAISHOWA

Nikken Kosakusho Works

Muratec

HC FENG

Genertec Dalian Machine Tool

Ningbo Blin Machinery

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Machine Tool Peripheral Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Machine Tool Peripheral Equipment, with revenue, gross margin, and global market share of Machine Tool Peripheral Equipment from 2021 to 2026.

Chapter 3, the Machine Tool Peripheral Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Equipment Function and by Application, with consumption value and growth rate by Equipment Function, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Machine Tool Peripheral Equipment market forecast, by regions, by Equipment Function and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Machine

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Chapter 13, to describe Machine Tool Peripheral Equipment research findings and conclusion.

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