

# Global Machine Tool Grease Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Machine Tool Grease market size was valued at US\$ 489 million in 2025 and is forecast to a readjusted size of US\$ 695 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Machine Tool Grease production capacity is 250,000 tons, with production reached approximately 175,000 tons, with an average global market price of around US\$ 2,700 per ton. The market gross margin is mainly 30%-40%.

Machine Tool Grease is a high-performance lubricating grease specifically formulated for use in machine tools and related equipment. It is designed to provide long-term lubrication, wear protection, and positional stability for critical components such as linear guides, ball screws, spindle bearings, gears, and slides. Compared with general industrial greases, machine tool greases emphasize low friction, high adhesion, excellent shear stability, and resistance to vibration and micro-motion. They are essential for maintaining machining accuracy, surface finish quality, and equipment reliability, especially in high-speed, high-load, and precision manufacturing environments.

The machine tool grease industrial chain begins upstream with base oil and thickener production. Base oils include mineral oils, synthetic oils (PAO, ester), and specialty fluids, while thickeners typically include lithium, lithium complex, calcium sulfonate, polyurea, and aluminum complex systems. Additives such as anti-wear agents, extreme-pressure additives, corrosion inhibitors, and solid lubricants (e.g., MoS<sub>2</sub>, PTFE) are supplied by chemical specialty companies.

The midstream segment consists of grease manufacturers and formulators. These companies blend base oils, thickeners, and additives through controlled processes such as saponification, dispersion, and homogenization. This stage is technology-intensive, requiring strong formulation expertise, testing capability, and application-specific know-how. Products are often customized to meet the requirements of different machine tool components and OEM specifications.

The downstream segment includes machine tool OEMs, component suppliers (linear guide, bearing, and ball screw manufacturers), and end users in machining workshops. Distribution is typically through direct OEM supply, authorized distributors, or integrated lubrication solutions providers. Long-term qualification cycles and OEM approvals play a critical role in customer retention.

The global machine tool grease market is expected to experience steady, structurally driven growth over the medium to long term, closely aligned with trends in machine tool production, automation, and manufacturing upgrading. While the market is relatively niche compared with general industrial lubricants, it benefits from high technical barriers, strong customer stickiness, and premium pricing.

Demand growth is primarily driven by the expansion of CNC machine tools, higher spindle speeds, tighter positioning accuracy requirements, and longer maintenance intervals. As manufacturers pursue higher productivity and precision, lubrication performance becomes increasingly critical, supporting demand for high-performance and application-specific greases. Additionally, the shift toward linear motion systems and automated production lines increases grease consumption per machine.

From a regional perspective, Asia-Pacific dominates demand, led by China, Japan, South Korea, and Taiwan, where machine tool production capacity and installed base are concentrated. Europe remains a key market due to its strong presence in high-end machine tools and advanced manufacturing, while North America shows stable demand supported by aerospace, defense, and industrial reshoring trends.

Key market trends include the adoption of synthetic base oils, low-bleed and low-torque formulations, and greases compatible with centralized automatic lubrication systems. Sustainability considerations are also gaining importance, driving interest in longer service life, reduced lubricant consumption, and environmentally acceptable formulations.

Challenges include raw material price volatility, stringent OEM qualification

requirements, and competition from established global lubricant brands. Overall, the market favors suppliers with strong formulation capabilities, close OEM relationships, and the ability to support high-precision, high-reliability applications.

This report is a detailed and comprehensive analysis for global Machine Tool Grease market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Machine Tool Grease market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Machine Tool Grease market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Machine Tool Grease market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Machine Tool Grease market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Machine Tool Grease

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Machine Tool Grease market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shell, Mobil, Sinopec Lubricants, China National Petroleum Corporation, Chevron, Eni Oil Products, Repsol, Klueber, Zeller+Gmelin,

LUBE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Machine Tool Grease market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Mineral Greases

Synthesis Greases

Bio-based Greases

### Market segment by Composition

Lithium-based Grease

Calcium-based Grease

Sodium-based Grease

Others

### Market segment by Application

Lathe

Milling Machine

Grinder

Drill Press

Others

#### Major players covered

Shell

Mobil

Sinopec Lubricants

China National Petroleum Corporation

Chevron

Eni Oil Products

Repsol

Klueber

Zeller+Gmelin

LUBE

Fuchs

Dropsa

Molyslip

Lubriplate Lubricants Company

Nippon Grease

Sumico

KYODO YUSHI CO., LTD

ENEOS

Idemitsu Kosan

Shenzhen Hecheng

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Machine Tool Grease product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Machine Tool Grease, with price, sales quantity, revenue, and global market share of Machine Tool Grease from 2021 to 2026.

Chapter 3, the Machine Tool Grease competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Machine Tool Grease breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Machine Tool Grease market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Machine Tool Grease.

Chapter 14 and 15, to describe Machine Tool Grease sales channel, distributors, customers, research findings and conclusion.

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