

Global Machine Tool Chip Briquetting Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAE4463DE4F5EN.html>

Date: August 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: GAE4463DE4F5EN

Abstracts

The global Machine Tool Chip Briquetting Machine market size is expected to reach \$ 520 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Machine Tool Chip Briquetting Machine refers to a hydraulic industrial machine that compresses loose metal chips, turnings, swarf, filings, grinding sludge, and other machining residues into dense and uniform briquettes. During compression, residual cutting oil, coolant, and machining fluids can be separated and collected. The market mainly includes vertical and horizontal hydraulic chip briquetters, standalone machines, and integrated systems equipped with feeders, crushers, conveyors, or coolant-recovery modules. Scrap-metal balers, car balers, biomass briquetters, mineral briquetting machines, chip centrifuges, standalone crushers, and complete recycling lines are excluded. Metal-chip briquetting reduces material volume, improves storage and transportation efficiency, supports coolant recovery, and facilitates scrap recycling or furnace charging.

The 2025 benchmark ASP is US\$45,000 per unit, global sales volume is approximately 7333 units, and the estimated average gross margin is approximately 31%. The upstream industry chain includes structural steel, hydraulic cylinders, pumps, valves, motors, wear-resistant materials, pressing dies, feeding systems, PLCs, sensors, conveyors, and coolant-recovery components. The midstream includes hydraulic design, machine-frame fabrication, precision machining, system integration, assembly, testing, and commissioning. The downstream mainly covers automotive, aerospace, machinery manufacturing, foundries, metal recycling, electronics, and precision metalworking.

Growth in metal machining output, higher demand for resource recovery, increasing metal-scrap value, and stricter management of cutting fluids are supporting adoption of machine-tool chip briquetting equipment.

Loose metal chips occupy substantial storage space and may retain cutting oil or coolant. Briquetting converts these residues into compact and more uniform material, improving handling, transportation, recycling, and furnace charging while enabling part of the residual processing fluid to be recovered.

Compact standalone machines are increasingly suitable for small and medium machine shops, while large automotive, aerospace, foundry, and centralized machining facilities increasingly require automated systems integrating chip crushing, conveying, briquetting, and coolant recovery.

Future development will focus on lower hydraulic-energy consumption, intelligent pressure adjustment, improved wear resistance, automatic feed control, remote monitoring, predictive maintenance, higher coolant recovery, and more compact integrated chip-processing systems.

Report Scope

This report studies the global Machine Tool Chip Briquetting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine Tool Chip Briquetting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine Tool Chip Briquetting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Machine Tool Chip Briquetting Machine total production and demand, 2021-2032, (Units)

Global Machine Tool Chip Briquetting Machine total production value, 2021-2032, (USD Million)

Global Machine Tool Chip Briquetting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Machine Tool Chip Briquetting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Machine Tool Chip Briquetting Machine domestic production, consumption, key domestic manufacturers and share

Global Machine Tool Chip Briquetting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Machine Tool Chip Briquetting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Machine Tool Chip Briquetting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Machine Tool Chip Briquetting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RUF Maschinenbau GmbH & Co. KG, WEIMA Maschinenbau GmbH, KMC Global (PRAB), Lanner Anlagenbau GmbH, ATM Recyclingsystems GmbH, MACKMA S.r.l., Applied Recovery Systems, Inc., SFH, FAUDI GmbH, HORKOS CORP., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Machine Tool Chip Briquetting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Machine Tool Chip Briquetting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Machine Tool Chip Briquetting Machine Market, Segmentation by Type:

Vertical Type

Horizontal Type

Global Machine Tool Chip Briquetting Machine Market, Segmentation by Compression Structure:

Single-Ram Type

Dual-Ram Type

Multi-Stage Pre-Compression Type

Global Machine Tool Chip Briquetting Machine Market, Segmentation by Processing Capacity:

Small Capacity: 500 kg/h

Global Machine Tool Chip Briquetting Machine Market, Segmentation by Application:

Automotive & Transportation Equipment

Aerospace & Defense

Electronics & Precision Manufacturing

Others

Companies Profiled:

RUF Maschinenbau GmbH & Co. KG

WEIMA Maschinenbau GmbH

KMC Global (PRAB)

Lanner Anlagenbau GmbH

ATM Recyclingsystems GmbH

MACKMA S.r.l.

Applied Recovery Systems, Inc.

SFH

FAUDI GmbH

HORKOS CORP.

Advance Hydrau-Tech Pvt. Ltd.

Jiangsu Huahong Technology Stock Co., Ltd.

Jiangyin Metallurgy Hydraulic Machinery Factory (ECOHYDRAULIC)

Key Questions Answered:

1. How big is the global Machine Tool Chip Briquetting Machine market?

2. What is the demand of the global Machine Tool Chip Briquetting Machine market?
3. What is the year over year growth of the global Machine Tool Chip Briquetting Machine market?
4. What is the production and production value of the global Machine Tool Chip Briquetting Machine market?
5. Who are the key producers in the global Machine Tool Chip Briquetting Machine market?
6. What are the growth factors driving the market demand?

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