

# **Global Machine Stretch Film Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

<https://marketpublishers.com/r/GAF3C3397ABDEN.html>

Date: June 2025

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: GAF3C3397ABDEN

## **Abstracts**

According to our (Global Info Research) latest study, the global Machine Stretch Film market size was valued at US\$ 3348 million in 2024 and is forecast to a readjusted size of USD 4568 million by 2031 with a CAGR of 4.6% during review period.

Machine stretch film is a type of highly elastic plastic film designed for use with wrapping machines to secure and protect products during transportation and storage. Its primary feature is its high stretch-ability and elastic recovery, which allows the film to tightly bind around items, ensuring they remain stable and protected during shipping. Machine stretch film is primarily made from linear low-density polyethylene (LLDPE), known for its strength, flexibility, and resistance to punctures. It is widely used in industries that require efficient, large-scale packaging solutions for goods on pallets, such as in manufacturing, warehousing, and distribution. The film is applied using automated wrapping machines, which enhances packaging speed and consistency while reducing material waste and labor costs compared to manual wrapping methods.

**Market Trends and Growth Drivers in Machine Stretch Film:** The global machine stretch film market is highly concentrated, with the top five suppliers—Manuli, Sigma Plastics Group, Scientex, AEP Industries, and Inteplast Group—controlling more than 49% of global production. North America has consistently been the largest consumer of machine stretch film, accounting for approximately 30% of the global market. This dominance is expected to continue in the coming years due to the region's advanced logistics infrastructure, high demand for efficient packaging solutions, and the strong presence of key players in the packaging industry. Western Europe is the second-largest market, representing about 24% of global consumption, followed by Southeast Asia at around 16%, which is experiencing rapid growth due to increased industrial

activity and the expansion of supply chains in the region. The rising demand for sustainable and cost-efficient packaging solutions is also contributing to the growth of the machine stretch film market, as businesses seek to minimize environmental impact and packaging waste.

**Future Outlook and Applications of Machine Stretch Film:** Looking ahead, the machine stretch film market is expected to continue growing, driven by increasing demand across various industries, including manufacturing, logistics, and retail. As e-commerce expands and global trade accelerates, the need for secure, efficient, and cost-effective packaging solutions is more critical than ever. Machine stretch film, with its high performance and ability to reduce material waste, is well-positioned to meet these demands. Additionally, there is a growing emphasis on developing eco-friendly stretch films that are recyclable or made from biodegradable materials, which could become a significant trend in the market as companies work to reduce their environmental footprint. Innovations in wrapping technology and improvements in the mechanical properties of stretch films are also expected to enhance the efficiency and durability of these products. As automation continues to play a central role in packaging processes, the adoption of machine stretch films will likely increase, especially in regions where logistics and manufacturing sectors are expanding rapidly.

This report is a detailed and comprehensive analysis for global Machine Stretch Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Machine Stretch Film market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Machine Stretch Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Machine Stretch Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices

(USD/MT), 2020-2031

Global Machine Stretch Film market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Machine Stretch Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Machine Stretch Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manuli, Sigma Plastics Group, Scientex, AEP Industries, Inteplast Group, Bemis Company, Integrated Packaging Group, Thong Guan Industries, Mima Film, Berry Plastics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Machine Stretch Film market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Pre-Stretched Machine Stretch Film

Blown Machine Stretch Wrap

Cast Machine Stretch Film

Others

## Market segment by Application

Agriculture

Food & Beverages

Storage & Distribution

Healthcare

Others

## Major players covered

Manuli

Sigma Plastics Group

Scientex

AEP Industries

Inteplast Group

Bemis Company

Integrated Packaging Group

Thong Guan Industries

Mima Film

Berry Plastics Corporation

Bonset

Bollore

Paragon Films

Efekt Plus

M.J. Maillis

I.M. Group

Eurofilms Extrusion

DUO PLAST

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Machine Stretch Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Machine Stretch Film, with price, sales quantity, revenue, and global market share of Machine Stretch Film from 2020 to 2025.

Chapter 3, the Machine Stretch Film competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Machine Stretch Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Machine Stretch Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Machine Stretch Film.

Chapter 14 and 15, to describe Machine Stretch Film sales channel, distributors, customers, research findings and conclusion.

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