

# Global Machine Stretch Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Machine Stretch Film market size is expected to reach \$ 4761 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Machine stretch film is a type of highly elastic plastic film designed for use with wrapping machines to secure and protect products during transportation and storage. Its primary feature is its high stretch-ability and elastic recovery, which allows the film to tightly bind around items, ensuring they remain stable and protected during shipping. Machine stretch film is primarily made from linear low-density polyethylene (LLDPE), known for its strength, flexibility, and resistance to punctures. It is widely used in industries that require efficient, large-scale packaging solutions for goods on pallets, such as in manufacturing, warehousing, and distribution. The film is applied using automated wrapping machines, which enhances packaging speed and consistency while reducing material waste and labor costs compared to manual wrapping methods.

**Market Trends and Growth Drivers in Machine Stretch Film:** The global machine stretch film market is highly concentrated, with the top five suppliers—Manuli, Sigma Plastics Group, Scientex, AEP Industries, and Inteplast Group—controlling more than 49% of global production. North America has consistently been the largest consumer of machine stretch film, accounting for approximately 30% of the global market. This dominance is expected to continue in the coming years due to the region's advanced logistics infrastructure, high demand for efficient packaging solutions, and the strong presence of key players in the packaging industry. Western Europe is the second-largest market, representing about 24% of global consumption, followed by Southeast Asia at around 16%, which is experiencing rapid growth due to increased industrial activity and the expansion of supply chains in the region. The rising demand for sustainable and cost-efficient packaging solutions is also contributing to the growth of

the machine stretch film market, as businesses seek to minimize environmental impact and packaging waste.

**Future Outlook and Applications of Machine Stretch Film:** Looking ahead, the machine stretch film market is expected to continue growing, driven by increasing demand across various industries, including manufacturing, logistics, and retail. As e-commerce expands and global trade accelerates, the need for secure, efficient, and cost-effective packaging solutions is more critical than ever. Machine stretch film, with its high performance and ability to reduce material waste, is well-positioned to meet these demands. Additionally, there is a growing emphasis on developing eco-friendly stretch films that are recyclable or made from biodegradable materials, which could become a significant trend in the market as companies work to reduce their environmental footprint. Innovations in wrapping technology and improvements in the mechanical properties of stretch films are also expected to enhance the efficiency and durability of these products. As automation continues to play a central role in packaging processes, the adoption of machine stretch films will likely increase, especially in regions where logistics and manufacturing sectors are expanding rapidly.

This report studies the global Machine Stretch Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine Stretch Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine Stretch Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Machine Stretch Film total production and demand, 2021-2032, (K MT)

Global Machine Stretch Film total production value, 2021-2032, (USD Million)

Global Machine Stretch Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Machine Stretch Film consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Machine Stretch Film domestic production, consumption, key domestic manufacturers and share

Global Machine Stretch Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Machine Stretch Film production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (K MT)

Global Machine Stretch Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Machine Stretch Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manuli, Sigma Plastics Group, Scientex, AEP Industries, Inteplast Group, Bemis Company, Integrated Packaging Group, Thong Guan Industries, Mima Film, Berry Plastics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Machine Stretch Film market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Machine Stretch Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Machine Stretch Film Market, Segmentation by Type:

Pre-Stretched Machine Stretch Film

Blown Machine Stretch Wrap

Cast Machine Stretch Film

Others

#### Global Machine Stretch Film Market, Segmentation by Application:

Agriculture

Food & Beverages

Storage & Distribution

Healthcare

Others

#### Companies Profiled:

Manuli

Sigma Plastics Group

Scientex

AEP Industries

Inteplast Group

Bemis Company

Integrated Packaging Group

Thong Guan Industries

Mima Film

Berry Plastics Corporation

Bonset

Bollore

Paragon Films

Efekt Plus

M.J. Maillis

I.M. Group

Eurofilms Extrusion

DUO PLAST

### **Key Questions Answered:**

1. How big is the global Machine Stretch Film market?
2. What is the demand of the global Machine Stretch Film market?
3. What is the year over year growth of the global Machine Stretch Film market?
4. What is the production and production value of the global Machine Stretch Film market?
5. Who are the key producers in the global Machine Stretch Film market?
6. What are the growth factors driving the market demand?

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