

Global Machine Room Less (MRL) Traction Elevators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Machine Room Less (MRL) Traction Elevators market size is expected to reach \$ 13921 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global Machine Room Less (MRL) Traction Elevators production reached approximately 36k units, with an average global market price of around US\$230k per unit.

A Machine-Room-Less (MRL) traction elevator is a traction-elevator configuration that eliminates a dedicated machine room by installing a compact traction machine (often a gearless PMSM unit) within the hoistway, while still using the classic traction principle of a sheave, ropes/belts, and a counterweight. By relocating and compacting the drive and control equipment, MRL designs maximize usable building space and are widely deployed in residential and low-to-mid-rise commercial applications, commonly paired with VVVF control and regenerative features for efficiency and ride comfort.

Upstream includes the traction machine/motor (compact gearless is common), VVVF drives and controllers, brakes/encoders, hoist ropes or belts, guide rails and safety gear, door operators, cables/sensors, and car/structural assemblies. Representative upstream ecosystems include wire-rope suppliers (e.g., Bridon-Bekaert, WireCo) and electrification/drive suppliers (e.g., ABB, Siemens, Schneider Electric). Midstream players are elevator OEMs and installation/service providers handling integration, manufacturing, installation/commissioning, acceptance, and life-cycle service/modernization. Downstream customers are developers, public-building owners, and property/maintenance operators; major OEM/service groups (Otis, KONE, Schindler, TK Elevator, Mitsubishi Electric) commonly position MRL traction as a

mainstream solution for low- to mid-rise buildings.

The MRL traction elevator market is shaped by space-optimization-driven adoption, intensifying standard-product competition, and growing resilience from services and modernization. In residential and low-to-mid-rise commercial buildings, MRL traction is frequently selected because removing a machine room improves architectural freedom and space utilization. Technology trends—compact gearless machines, VVVF control, and regenerative features—support higher efficiency, lower noise/vibration, and improved ride quality. The product direction is increasingly platformized and modularized to shorten delivery cycles and improve installation consistency, while remote monitoring and predictive maintenance are becoming more common differentiators. At the same time, an aging installed base and tighter safety/energy expectations are expanding modernization demand, making life-cycle capability (equipment + service + modernization) more important. Key headwinds include persistent price-down pressure in new equipment, project-delivery risks tied to construction coordination and supply-chain stability, and construction-cycle uncertainty in some regions. Overall, MRL traction is expected to keep evolving toward more compact, energy-efficient, digital, and service-friendly solutions, with competition shifting beyond unit price to delivery quality, reliability, and service strength.

This report studies the global Machine Room Less (MRL) Traction Elevators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine Room Less (MRL) Traction Elevators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine Room Less (MRL) Traction Elevators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Machine Room Less (MRL) Traction Elevators total production and demand, 2021-2032, (K Units)

Global Machine Room Less (MRL) Traction Elevators total production value, 2021-2032, (USD Million)

Global Machine Room Less (MRL) Traction Elevators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Machine Room Less (MRL) Traction Elevators consumption by region & country,

CAGR, 2021-2032 & (K Units)

U.S. VS China: Machine Room Less (MRL) Traction Elevators domestic production, consumption, key domestic manufacturers and share

Global Machine Room Less (MRL) Traction Elevators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Machine Room Less (MRL) Traction Elevators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Machine Room Less (MRL) Traction Elevators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Machine Room Less (MRL) Traction Elevators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schumacher, Schindler, Delaware Elevator, Delta, Kone, Otis Elevator Company, ESCON, Thyssenkrupp, Global Tardif, AAlliance Lifts (AAL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Machine Room Less (MRL) Traction Elevators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Machine Room Less (MRL) Traction Elevators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Machine Room Less (MRL) Traction Elevators Market, Segmentation by Type:

Gearless

Geared

Global Machine Room Less (MRL) Traction Elevators Market, Segmentation by Speed:

? 1.0 m/s

1.0 - 2.5 m/s

2.5 - 6.0 m/s

? 6.0 m/s

Global Machine Room Less (MRL) Traction Elevators Market, Segmentation by Rated Load:

500-1000kg

1000-1500kg

1500-2000kg

Others

Global Machine Room Less (MRL) Traction Elevators Market, Segmentation by Application:

Residential (Villa)

Office Buildings

Apartment Buildings

Hotels

Others

Companies Profiled:

Schumacher

Schindler

Delaware Elevator

Delta

Kone

Otis Elevator Company

ESCON

Thyssenkrupp

Global Tardif

AAlliance Lifts (AAL)

Oscan Elevators

Fujitec

Garaventa

Savaria

Florlift of New Jersey

MEI

Mitsubishi

Waupaca

Hitachi

Elevator

Cibes Lifts

Key Questions Answered:

1. How big is the global Machine Room Less (MRL) Traction Elevators market?
2. What is the demand of the global Machine Room Less (MRL) Traction Elevators market?
3. What is the year over year growth of the global Machine Room Less (MRL) Traction Elevators market?
4. What is the production and production value of the global Machine Room Less (MRL) Traction Elevators market?
5. Who are the key producers in the global Machine Room Less (MRL) Traction Elevators market?
6. What are the growth factors driving the market demand?

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