

# Global Machine Room-Less Lifts Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Machine Room-Less Lifts market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A Machine Room-Less Lift is a type of elevator system that does not require a separate machine room to house the elevator machinery and equipment. Instead, the necessary components are integrated within the shaft, in a space-saving configuration.

Machine Room-Less Lifts can utilize either a gearless traction system or a hydraulic system. Gearless traction systems use a motor and pulley system to move the elevator car, while hydraulic systems use a pump to power the elevator's movement. Both systems are efficient and capable of transporting passengers or goods safely. In an MRL elevator, the traction or hydraulic drive system is typically located within the hoistway or in a cabinet adjacent to the hoistway. This eliminates the need for a dedicated machine room, saving valuable space in the building. The compact design of MRL elevators allows them to be installed in both new construction projects and existing buildings undergoing modernization. MRL elevators often incorporate advanced technology and features for improved performance and energy efficiency. For example, regenerative drives can recover and redirect power generated by the elevator during braking, reducing energy consumption. LED lighting and standby modes are also common features that help conserve energy when the elevator is not in use. MRL elevators are

commonly used in buildings with mid-rise or high-rise applications, such as apartments, hotels, office buildings, and healthcare facilities. They provide efficient and reliable vertical transportation while minimizing the space required for mechanical equipment.

This report is a detailed and comprehensive analysis for global Machine Room-Less Lifts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Machine Room-Less Lifts market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Machine Room-Less Lifts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Machine Room-Less Lifts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Machine Room-Less Lifts market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Machine Room-Less Lifts
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Machine Room-Less Lifts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Otis, Schindler Group, ThyssenKrupp, Kone, Mitsubishi Electric, Toshiba, Hitachi, Fujitec, Hyundai, Yungtay Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Machine Room-Less Lifts market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Traction

Hydraulic

### Market segment by Application

Residential

Commercial

Industrial

### Major players covered

Otis

Schindler Group

ThyssenKrupp

Kone

Mitsubishi Electric

Toshiba

Hitachi

Fujitec

Hyundai

Yungtay Engineering

Canny Elevator

Volkslift

Syney Elevator

Sicher Elevator

SJEC

Guangri Elevator

Hangzhou XiOlift

Edunburgh Elevator

Suzhou Diao

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Machine Room-Less Lifts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Machine Room-Less Lifts, with price, sales quantity, revenue, and global market share of Machine Room-Less Lifts from 2020 to 2025.

Chapter 3, the Machine Room-Less Lifts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Machine Room-Less Lifts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Machine Room-Less Lifts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Machine Room-Less Lifts.

Chapter 14 and 15, to describe Machine Room-Less Lifts sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Machine Room-Less Lifts Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Traction

1.3.3 Hydraulic

1.4 Market Analysis by Application

1.4.1 Overview: Global Machine Room-Less Lifts Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Residential

1.4.3 Commercial

1.4.4 Industrial

1.5 Global Machine Room-Less Lifts Market Size & Forecast

1.5.1 Global Machine Room-Less Lifts Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Machine Room-Less Lifts Sales Quantity (2020-2031)

1.5.3 Global Machine Room-Less Lifts Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

2.1 Otis

2.1.1 Otis Details

2.1.2 Otis Major Business

2.1.3 Otis Machine Room-Less Lifts Product and Services

2.1.4 Otis Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Otis Recent Developments/Updates

2.2 Schindler Group

2.2.1 Schindler Group Details

2.2.2 Schindler Group Major Business

2.2.3 Schindler Group Machine Room-Less Lifts Product and Services

2.2.4 Schindler Group Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Schindler Group Recent Developments/Updates

2.3 ThyssenKrupp

- 2.3.1 ThyssenKrupp Details
- 2.3.2 ThyssenKrupp Major Business
- 2.3.3 ThyssenKrupp Machine Room-Less Lifts Product and Services
- 2.3.4 ThyssenKrupp Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.3.5 ThyssenKrupp Recent Developments/Updates
- 2.4 Kone
  - 2.4.1 Kone Details
  - 2.4.2 Kone Major Business
  - 2.4.3 Kone Machine Room-Less Lifts Product and Services
  - 2.4.4 Kone Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.4.5 Kone Recent Developments/Updates
- 2.5 Mitsubishi Electric
  - 2.5.1 Mitsubishi Electric Details
  - 2.5.2 Mitsubishi Electric Major Business
  - 2.5.3 Mitsubishi Electric Machine Room-Less Lifts Product and Services
  - 2.5.4 Mitsubishi Electric Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.5.5 Mitsubishi Electric Recent Developments/Updates
- 2.6 Toshiba
  - 2.6.1 Toshiba Details
  - 2.6.2 Toshiba Major Business
  - 2.6.3 Toshiba Machine Room-Less Lifts Product and Services
  - 2.6.4 Toshiba Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.6.5 Toshiba Recent Developments/Updates
- 2.7 Hitachi
  - 2.7.1 Hitachi Details
  - 2.7.2 Hitachi Major Business
  - 2.7.3 Hitachi Machine Room-Less Lifts Product and Services
  - 2.7.4 Hitachi Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.7.5 Hitachi Recent Developments/Updates
- 2.8 Fujitec
  - 2.8.1 Fujitec Details
  - 2.8.2 Fujitec Major Business
  - 2.8.3 Fujitec Machine Room-Less Lifts Product and Services
  - 2.8.4 Fujitec Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2020-2025)

### 2.8.5 Fujitec Recent Developments/Updates

## 2.9 Hyundai

### 2.9.1 Hyundai Details

### 2.9.2 Hyundai Major Business

### 2.9.3 Hyundai Machine Room-Less Lifts Product and Services

### 2.9.4 Hyundai Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.9.5 Hyundai Recent Developments/Updates

## 2.10 Yungtay Engineering

### 2.10.1 Yungtay Engineering Details

### 2.10.2 Yungtay Engineering Major Business

### 2.10.3 Yungtay Engineering Machine Room-Less Lifts Product and Services

### 2.10.4 Yungtay Engineering Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.10.5 Yungtay Engineering Recent Developments/Updates

## 2.11 Canny Elevator

### 2.11.1 Canny Elevator Details

### 2.11.2 Canny Elevator Major Business

### 2.11.3 Canny Elevator Machine Room-Less Lifts Product and Services

### 2.11.4 Canny Elevator Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.11.5 Canny Elevator Recent Developments/Updates

## 2.12 Volkslift

### 2.12.1 Volkslift Details

### 2.12.2 Volkslift Major Business

### 2.12.3 Volkslift Machine Room-Less Lifts Product and Services

### 2.12.4 Volkslift Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.12.5 Volkslift Recent Developments/Updates

## 2.13 Syney Elevator

### 2.13.1 Syney Elevator Details

### 2.13.2 Syney Elevator Major Business

### 2.13.3 Syney Elevator Machine Room-Less Lifts Product and Services

### 2.13.4 Syney Elevator Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.13.5 Syney Elevator Recent Developments/Updates

## 2.14 Sicher Elevator

### 2.14.1 Sicher Elevator Details

- 2.14.2 Sicher Elevator Major Business
- 2.14.3 Sicher Elevator Machine Room-Less Lifts Product and Services
- 2.14.4 Sicher Elevator Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.14.5 Sicher Elevator Recent Developments/Updates
- 2.15 SJEC
  - 2.15.1 SJEC Details
  - 2.15.2 SJEC Major Business
  - 2.15.3 SJEC Machine Room-Less Lifts Product and Services
  - 2.15.4 SJEC Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.15.5 SJEC Recent Developments/Updates
- 2.16 Guangri Elevator
  - 2.16.1 Guangri Elevator Details
  - 2.16.2 Guangri Elevator Major Business
  - 2.16.3 Guangri Elevator Machine Room-Less Lifts Product and Services
  - 2.16.4 Guangri Elevator Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.16.5 Guangri Elevator Recent Developments/Updates
- 2.17 Hangzhou XiOlift
  - 2.17.1 Hangzhou XiOlift Details
  - 2.17.2 Hangzhou XiOlift Major Business
  - 2.17.3 Hangzhou XiOlift Machine Room-Less Lifts Product and Services
  - 2.17.4 Hangzhou XiOlift Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.17.5 Hangzhou XiOlift Recent Developments/Updates
- 2.18 Edunburgh Elevator
  - 2.18.1 Edunburgh Elevator Details
  - 2.18.2 Edunburgh Elevator Major Business
  - 2.18.3 Edunburgh Elevator Machine Room-Less Lifts Product and Services
  - 2.18.4 Edunburgh Elevator Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.18.5 Edunburgh Elevator Recent Developments/Updates
- 2.19 Suzhou Diao
  - 2.19.1 Suzhou Diao Details
  - 2.19.2 Suzhou Diao Major Business
  - 2.19.3 Suzhou Diao Machine Room-Less Lifts Product and Services
  - 2.19.4 Suzhou Diao Machine Room-Less Lifts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

## 2.19.5 Suzhou Diao Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: MACHINE ROOM-LESS LIFTS BY MANUFACTURER**

3.1 Global Machine Room-Less Lifts Sales Quantity by Manufacturer (2020-2025)

3.2 Global Machine Room-Less Lifts Revenue by Manufacturer (2020-2025)

3.3 Global Machine Room-Less Lifts Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Machine Room-Less Lifts by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Machine Room-Less Lifts Manufacturer Market Share in 2024

3.4.3 Top 6 Machine Room-Less Lifts Manufacturer Market Share in 2024

3.5 Machine Room-Less Lifts Market: Overall Company Footprint Analysis

3.5.1 Machine Room-Less Lifts Market: Region Footprint

3.5.2 Machine Room-Less Lifts Market: Company Product Type Footprint

3.5.3 Machine Room-Less Lifts Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Machine Room-Less Lifts Market Size by Region

4.1.1 Global Machine Room-Less Lifts Sales Quantity by Region (2020-2031)

4.1.2 Global Machine Room-Less Lifts Consumption Value by Region (2020-2031)

4.1.3 Global Machine Room-Less Lifts Average Price by Region (2020-2031)

4.2 North America Machine Room-Less Lifts Consumption Value (2020-2031)

4.3 Europe Machine Room-Less Lifts Consumption Value (2020-2031)

4.4 Asia-Pacific Machine Room-Less Lifts Consumption Value (2020-2031)

4.5 South America Machine Room-Less Lifts Consumption Value (2020-2031)

4.6 Middle East & Africa Machine Room-Less Lifts Consumption Value (2020-2031)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Machine Room-Less Lifts Sales Quantity by Type (2020-2031)

5.2 Global Machine Room-Less Lifts Consumption Value by Type (2020-2031)

5.3 Global Machine Room-Less Lifts Average Price by Type (2020-2031)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Machine Room-Less Lifts Sales Quantity by Application (2020-2031)
- 6.2 Global Machine Room-Less Lifts Consumption Value by Application (2020-2031)
- 6.3 Global Machine Room-Less Lifts Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

- 7.1 North America Machine Room-Less Lifts Sales Quantity by Type (2020-2031)
- 7.2 North America Machine Room-Less Lifts Sales Quantity by Application (2020-2031)
- 7.3 North America Machine Room-Less Lifts Market Size by Country
  - 7.3.1 North America Machine Room-Less Lifts Sales Quantity by Country (2020-2031)
  - 7.3.2 North America Machine Room-Less Lifts Consumption Value by Country (2020-2031)
  - 7.3.3 United States Market Size and Forecast (2020-2031)
  - 7.3.4 Canada Market Size and Forecast (2020-2031)
  - 7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

- 8.1 Europe Machine Room-Less Lifts Sales Quantity by Type (2020-2031)
- 8.2 Europe Machine Room-Less Lifts Sales Quantity by Application (2020-2031)
- 8.3 Europe Machine Room-Less Lifts Market Size by Country
  - 8.3.1 Europe Machine Room-Less Lifts Sales Quantity by Country (2020-2031)
  - 8.3.2 Europe Machine Room-Less Lifts Consumption Value by Country (2020-2031)
  - 8.3.3 Germany Market Size and Forecast (2020-2031)
  - 8.3.4 France Market Size and Forecast (2020-2031)
  - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
  - 8.3.6 Russia Market Size and Forecast (2020-2031)
  - 8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Machine Room-Less Lifts Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Machine Room-Less Lifts Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Machine Room-Less Lifts Market Size by Region
  - 9.3.1 Asia-Pacific Machine Room-Less Lifts Sales Quantity by Region (2020-2031)
  - 9.3.2 Asia-Pacific Machine Room-Less Lifts Consumption Value by Region (2020-2031)
  - 9.3.3 China Market Size and Forecast (2020-2031)

- 9.3.4 Japan Market Size and Forecast (2020-2031)
- 9.3.5 South Korea Market Size and Forecast (2020-2031)
- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

- 10.1 South America Machine Room-Less Lifts Sales Quantity by Type (2020-2031)
- 10.2 South America Machine Room-Less Lifts Sales Quantity by Application (2020-2031)
- 10.3 South America Machine Room-Less Lifts Market Size by Country
  - 10.3.1 South America Machine Room-Less Lifts Sales Quantity by Country (2020-2031)
  - 10.3.2 South America Machine Room-Less Lifts Consumption Value by Country (2020-2031)
  - 10.3.3 Brazil Market Size and Forecast (2020-2031)
  - 10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Machine Room-Less Lifts Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Machine Room-Less Lifts Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Machine Room-Less Lifts Market Size by Country
  - 11.3.1 Middle East & Africa Machine Room-Less Lifts Sales Quantity by Country (2020-2031)
  - 11.3.2 Middle East & Africa Machine Room-Less Lifts Consumption Value by Country (2020-2031)
  - 11.3.3 Turkey Market Size and Forecast (2020-2031)
  - 11.3.4 Egypt Market Size and Forecast (2020-2031)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
  - 11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

- 12.1 Machine Room-Less Lifts Market Drivers
- 12.2 Machine Room-Less Lifts Market Restraints

12.3 Machine Room-Less Lifts Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Machine Room-Less Lifts and Key Manufacturers

13.2 Manufacturing Costs Percentage of Machine Room-Less Lifts

13.3 Machine Room-Less Lifts Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Machine Room-Less Lifts Typical Distributors

14.3 Machine Room-Less Lifts Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Machine Room-Less Lifts Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Machine Room-Less Lifts Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Otis Basic Information, Manufacturing Base and Competitors

Table 4. Otis Major Business

Table 5. Otis Machine Room-Less Lifts Product and Services

Table 6. Otis Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Otis Recent Developments/Updates

Table 8. Schindler Group Basic Information, Manufacturing Base and Competitors

Table 9. Schindler Group Major Business

Table 10. Schindler Group Machine Room-Less Lifts Product and Services

Table 11. Schindler Group Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Schindler Group Recent Developments/Updates

Table 13. ThyssenKrupp Basic Information, Manufacturing Base and Competitors

Table 14. ThyssenKrupp Major Business

Table 15. ThyssenKrupp Machine Room-Less Lifts Product and Services

Table 16. ThyssenKrupp Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. ThyssenKrupp Recent Developments/Updates

Table 18. Kone Basic Information, Manufacturing Base and Competitors

Table 19. Kone Major Business

Table 20. Kone Machine Room-Less Lifts Product and Services

Table 21. Kone Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Kone Recent Developments/Updates

Table 23. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 24. Mitsubishi Electric Major Business

Table 25. Mitsubishi Electric Machine Room-Less Lifts Product and Services

Table 26. Mitsubishi Electric Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Mitsubishi Electric Recent Developments/Updates

Table 28. Toshiba Basic Information, Manufacturing Base and Competitors

- Table 29. Toshiba Major Business
- Table 30. Toshiba Machine Room-Less Lifts Product and Services
- Table 31. Toshiba Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 32. Toshiba Recent Developments/Updates
- Table 33. Hitachi Basic Information, Manufacturing Base and Competitors
- Table 34. Hitachi Major Business
- Table 35. Hitachi Machine Room-Less Lifts Product and Services
- Table 36. Hitachi Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 37. Hitachi Recent Developments/Updates
- Table 38. Fujitec Basic Information, Manufacturing Base and Competitors
- Table 39. Fujitec Major Business
- Table 40. Fujitec Machine Room-Less Lifts Product and Services
- Table 41. Fujitec Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 42. Fujitec Recent Developments/Updates
- Table 43. Hyundai Basic Information, Manufacturing Base and Competitors
- Table 44. Hyundai Major Business
- Table 45. Hyundai Machine Room-Less Lifts Product and Services
- Table 46. Hyundai Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 47. Hyundai Recent Developments/Updates
- Table 48. Yungtay Engineering Basic Information, Manufacturing Base and Competitors
- Table 49. Yungtay Engineering Major Business
- Table 50. Yungtay Engineering Machine Room-Less Lifts Product and Services
- Table 51. Yungtay Engineering Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 52. Yungtay Engineering Recent Developments/Updates
- Table 53. Canny Elevator Basic Information, Manufacturing Base and Competitors
- Table 54. Canny Elevator Major Business
- Table 55. Canny Elevator Machine Room-Less Lifts Product and Services
- Table 56. Canny Elevator Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 57. Canny Elevator Recent Developments/Updates
- Table 58. Volkslift Basic Information, Manufacturing Base and Competitors
- Table 59. Volkslift Major Business
- Table 60. Volkslift Machine Room-Less Lifts Product and Services

Table 61. Volkslift Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Volkslift Recent Developments/Updates

Table 63. Syney Elevator Basic Information, Manufacturing Base and Competitors

Table 64. Syney Elevator Major Business

Table 65. Syney Elevator Machine Room-Less Lifts Product and Services

Table 66. Syney Elevator Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Syney Elevator Recent Developments/Updates

Table 68. Sicher Elevator Basic Information, Manufacturing Base and Competitors

Table 69. Sicher Elevator Major Business

Table 70. Sicher Elevator Machine Room-Less Lifts Product and Services

Table 71. Sicher Elevator Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Sicher Elevator Recent Developments/Updates

Table 73. SJEC Basic Information, Manufacturing Base and Competitors

Table 74. SJEC Major Business

Table 75. SJEC Machine Room-Less Lifts Product and Services

Table 76. SJEC Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. SJEC Recent Developments/Updates

Table 78. Guangri Elevator Basic Information, Manufacturing Base and Competitors

Table 79. Guangri Elevator Major Business

Table 80. Guangri Elevator Machine Room-Less Lifts Product and Services

Table 81. Guangri Elevator Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. Guangri Elevator Recent Developments/Updates

Table 83. Hangzhou XiOlift Basic Information, Manufacturing Base and Competitors

Table 84. Hangzhou XiOlift Major Business

Table 85. Hangzhou XiOlift Machine Room-Less Lifts Product and Services

Table 86. Hangzhou XiOlift Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. Hangzhou XiOlift Recent Developments/Updates

Table 88. Edunburgh Elevator Basic Information, Manufacturing Base and Competitors

Table 89. Edunburgh Elevator Major Business

Table 90. Edunburgh Elevator Machine Room-Less Lifts Product and Services

Table 91. Edunburgh Elevator Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

- Table 92. Edunburgh Elevator Recent Developments/Updates
- Table 93. Suzhou Diao Basic Information, Manufacturing Base and Competitors
- Table 94. Suzhou Diao Major Business
- Table 95. Suzhou Diao Machine Room-Less Lifts Product and Services
- Table 96. Suzhou Diao Machine Room-Less Lifts Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 97. Suzhou Diao Recent Developments/Updates
- Table 98. Global Machine Room-Less Lifts Sales Quantity by Manufacturer (2020-2025) & (Units)
- Table 99. Global Machine Room-Less Lifts Revenue by Manufacturer (2020-2025) & (USD Million)
- Table 100. Global Machine Room-Less Lifts Average Price by Manufacturer (2020-2025) & (US\$/Unit)
- Table 101. Market Position of Manufacturers in Machine Room-Less Lifts, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024
- Table 102. Head Office and Machine Room-Less Lifts Production Site of Key Manufacturer
- Table 103. Machine Room-Less Lifts Market: Company Product Type Footprint
- Table 104. Machine Room-Less Lifts Market: Company Product Application Footprint
- Table 105. Machine Room-Less Lifts New Market Entrants and Barriers to Market Entry
- Table 106. Machine Room-Less Lifts Mergers, Acquisition, Agreements, and Collaborations
- Table 107. Global Machine Room-Less Lifts Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR
- Table 108. Global Machine Room-Less Lifts Sales Quantity by Region (2020-2025) & (Units)
- Table 109. Global Machine Room-Less Lifts Sales Quantity by Region (2026-2031) & (Units)
- Table 110. Global Machine Room-Less Lifts Consumption Value by Region (2020-2025) & (USD Million)
- Table 111. Global Machine Room-Less Lifts Consumption Value by Region (2026-2031) & (USD Million)
- Table 112. Global Machine Room-Less Lifts Average Price by Region (2020-2025) & (US\$/Unit)
- Table 113. Global Machine Room-Less Lifts Average Price by Region (2026-2031) & (US\$/Unit)
- Table 114. Global Machine Room-Less Lifts Sales Quantity by Type (2020-2025) & (Units)
- Table 115. Global Machine Room-Less Lifts Sales Quantity by Type (2026-2031) &

(Units)

Table 116. Global Machine Room-Less Lifts Consumption Value by Type (2020-2025) & (USD Million)

Table 117. Global Machine Room-Less Lifts Consumption Value by Type (2026-2031) & (USD Million)

Table 118. Global Machine Room-Less Lifts Average Price by Type (2020-2025) & (US\$/Unit)

Table 119. Global Machine Room-Less Lifts Average Price by Type (2026-2031) & (US\$/Unit)

Table 120. Global Machine Room-Less Lifts Sales Quantity by Application (2020-2025) & (Units)

Table 121. Global Machine Room-Less Lifts Sales Quantity by Application (2026-2031) & (Units)

Table 122. Global Machine Room-Less Lifts Consumption Value by Application (2020-2025) & (USD Million)

Table 123. Global Machine Room-Less Lifts Consumption Value by Application (2026-2031) & (USD Million)

Table 124. Global Machine Room-Less Lifts Average Price by Application (2020-2025) & (US\$/Unit)

Table 125. Global Machine Room-Less Lifts Average Price by Application (2026-2031) & (US\$/Unit)

Table 126. North America Machine Room-Less Lifts Sales Quantity by Type (2020-2025) & (Units)

Table 127. North America Machine Room-Less Lifts Sales Quantity by Type (2026-2031) & (Units)

Table 128. North America Machine Room-Less Lifts Sales Quantity by Application (2020-2025) & (Units)

Table 129. North America Machine Room-Less Lifts Sales Quantity by Application (2026-2031) & (Units)

Table 130. North America Machine Room-Less Lifts Sales Quantity by Country (2020-2025) & (Units)

Table 131. North America Machine Room-Less Lifts Sales Quantity by Country (2026-2031) & (Units)

Table 132. North America Machine Room-Less Lifts Consumption Value by Country (2020-2025) & (USD Million)

Table 133. North America Machine Room-Less Lifts Consumption Value by Country (2026-2031) & (USD Million)

Table 134. Europe Machine Room-Less Lifts Sales Quantity by Type (2020-2025) & (Units)

Table 135. Europe Machine Room-Less Lifts Sales Quantity by Type (2026-2031) & (Units)

Table 136. Europe Machine Room-Less Lifts Sales Quantity by Application (2020-2025) & (Units)

Table 137. Europe Machine Room-Less Lifts Sales Quantity by Application (2026-2031) & (Units)

Table 138. Europe Machine Room-Less Lifts Sales Quantity by Country (2020-2025) & (Units)

Table 139. Europe Machine Room-Less Lifts Sales Quantity by Country (2026-2031) & (Units)

Table 140. Europe Machine Room-Less Lifts Consumption Value by Country (2020-2025) & (USD Million)

Table 141. Europe Machine Room-Less Lifts Consumption Value by Country (2026-2031) & (USD Million)

Table 142. Asia-Pacific Machine Room-Less Lifts Sales Quantity by Type (2020-2025) & (Units)

Table 143. Asia-Pacific Machine Room-Less Lifts Sales Quantity by Type (2026-2031) & (Units)

Table 144. Asia-Pacific Machine Room-Less Lifts Sales Quantity by Application (2020-2025) & (Units)

Table 145. Asia-Pacific Machine Room-Less Lifts Sales Quantity by Application (2026-2031) & (Units)

Table 146. Asia-Pacific Machine Room-Less Lifts Sales Quantity by Region (2020-2025) & (Units)

Table 147. Asia-Pacific Machine Room-Less Lifts Sales Quantity by Region (2026-2031) & (Units)

Table 148. Asia-Pacific Machine Room-Less Lifts Consumption Value by Region (2020-2025) & (USD Million)

Table 149. Asia-Pacific Machine Room-Less Lifts Consumption Value by Region (2026-2031) & (USD Million)

Table 150. South America Machine Room-Less Lifts Sales Quantity by Type (2020-2025) & (Units)

Table 151. South America Machine Room-Less Lifts Sales Quantity by Type (2026-2031) & (Units)

Table 152. South America Machine Room-Less Lifts Sales Quantity by Application (2020-2025) & (Units)

Table 153. South America Machine Room-Less Lifts Sales Quantity by Application (2026-2031) & (Units)

Table 154. South America Machine Room-Less Lifts Sales Quantity by Country

(2020-2025) & (Units)

Table 155. South America Machine Room-Less Lifts Sales Quantity by Country

(2026-2031) & (Units)

Table 156. South America Machine Room-Less Lifts Consumption Value by Country

(2020-2025) & (USD Million)

Table 157. South America Machine Room-Less Lifts Consumption Value by Country

(2026-2031) & (USD Million)

Table 158. Middle East & Africa Machine Room-Less Lifts Sales Quantity by Type

(2020-2025) & (Units)

Table 159. Middle East & Africa Machine Room-Less Lifts Sales Quantity by Type

(2026-2031) & (Units)

Table 160. Middle East & Africa Machine Room-Less Lifts Sales Quantity by Application

(2020-2025) & (Units)

Table 161. Middle East & Africa Machine Room-Less Lifts Sales Quantity by Application

(2026-2031) & (Units)

Table 162. Middle East & Africa Machine Room-Less Lifts Sales Quantity by Country

(2020-2025) & (Units)

Table 163. Middle East & Africa Machine Room-Less Lifts Sales Quantity by Country

(2026-2031) & (Units)

Table 164. Middle East & Africa Machine Room-Less Lifts Consumption Value by Country (2020-2025) & (USD Million)

Table 165. Middle East & Africa Machine Room-Less Lifts Consumption Value by Country (2026-2031) & (USD Million)

Table 166. Machine Room-Less Lifts Raw Material

Table 167. Key Manufacturers of Machine Room-Less Lifts Raw Materials

Table 168. Machine Room-Less Lifts Typical Distributors

Table 169. Machine Room-Less Lifts Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Machine Room-Less Lifts Picture

Figure 2. Global Machine Room-Less Lifts Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Machine Room-Less Lifts Revenue Market Share by Type in 2024

Figure 4. Traction Examples

Figure 5. Hydraulic Examples

Figure 6. Global Machine Room-Less Lifts Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Machine Room-Less Lifts Revenue Market Share by Application in 2024

Figure 8. Residential Examples

Figure 9. Commercial Examples

Figure 10. Industrial Examples

Figure 11. Global Machine Room-Less Lifts Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 12. Global Machine Room-Less Lifts Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 13. Global Machine Room-Less Lifts Sales Quantity (2020-2031) & (Units)

Figure 14. Global Machine Room-Less Lifts Price (2020-2031) & (US\$/Unit)

Figure 15. Global Machine Room-Less Lifts Sales Quantity Market Share by Manufacturer in 2024

Figure 16. Global Machine Room-Less Lifts Revenue Market Share by Manufacturer in 2024

Figure 17. Producer Shipments of Machine Room-Less Lifts by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 18. Top 3 Machine Room-Less Lifts Manufacturer (Revenue) Market Share in 2024

Figure 19. Top 6 Machine Room-Less Lifts Manufacturer (Revenue) Market Share in 2024

Figure 20. Global Machine Room-Less Lifts Sales Quantity Market Share by Region (2020-2031)

Figure 21. Global Machine Room-Less Lifts Consumption Value Market Share by Region (2020-2031)

Figure 22. North America Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 23. Europe Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 24. Asia-Pacific Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 25. South America Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 26. Middle East & Africa Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 27. Global Machine Room-Less Lifts Sales Quantity Market Share by Type (2020-2031)

Figure 28. Global Machine Room-Less Lifts Consumption Value Market Share by Type (2020-2031)

Figure 29. Global Machine Room-Less Lifts Average Price by Type (2020-2031) & (US\$/Unit)

Figure 30. Global Machine Room-Less Lifts Sales Quantity Market Share by Application (2020-2031)

Figure 31. Global Machine Room-Less Lifts Revenue Market Share by Application (2020-2031)

Figure 32. Global Machine Room-Less Lifts Average Price by Application (2020-2031) & (US\$/Unit)

Figure 33. North America Machine Room-Less Lifts Sales Quantity Market Share by Type (2020-2031)

Figure 34. North America Machine Room-Less Lifts Sales Quantity Market Share by Application (2020-2031)

Figure 35. North America Machine Room-Less Lifts Sales Quantity Market Share by Country (2020-2031)

Figure 36. North America Machine Room-Less Lifts Consumption Value Market Share by Country (2020-2031)

Figure 37. United States Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 38. Canada Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 39. Mexico Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 40. Europe Machine Room-Less Lifts Sales Quantity Market Share by Type (2020-2031)

Figure 41. Europe Machine Room-Less Lifts Sales Quantity Market Share by Application (2020-2031)

Figure 42. Europe Machine Room-Less Lifts Sales Quantity Market Share by Country

(2020-2031)

Figure 43. Europe Machine Room-Less Lifts Consumption Value Market Share by Country (2020-2031)

Figure 44. Germany Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 45. France Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 46. United Kingdom Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 47. Russia Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 48. Italy Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 49. Asia-Pacific Machine Room-Less Lifts Sales Quantity Market Share by Type (2020-2031)

Figure 50. Asia-Pacific Machine Room-Less Lifts Sales Quantity Market Share by Application (2020-2031)

Figure 51. Asia-Pacific Machine Room-Less Lifts Sales Quantity Market Share by Region (2020-2031)

Figure 52. Asia-Pacific Machine Room-Less Lifts Consumption Value Market Share by Region (2020-2031)

Figure 53. China Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 54. Japan Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 55. South Korea Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 56. India Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 57. Southeast Asia Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 58. Australia Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 59. South America Machine Room-Less Lifts Sales Quantity Market Share by Type (2020-2031)

Figure 60. South America Machine Room-Less Lifts Sales Quantity Market Share by Application (2020-2031)

Figure 61. South America Machine Room-Less Lifts Sales Quantity Market Share by Country (2020-2031)

Figure 62. South America Machine Room-Less Lifts Consumption Value Market Share by Country (2020-2031)

Figure 63. Brazil Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 64. Argentina Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 65. Middle East & Africa Machine Room-Less Lifts Sales Quantity Market Share by Type (2020-2031)

Figure 66. Middle East & Africa Machine Room-Less Lifts Sales Quantity Market Share by Application (2020-2031)

Figure 67. Middle East & Africa Machine Room-Less Lifts Sales Quantity Market Share by Country (2020-2031)

Figure 68. Middle East & Africa Machine Room-Less Lifts Consumption Value Market Share by Country (2020-2031)

Figure 69. Turkey Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 70. Egypt Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 71. Saudi Arabia Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 72. South Africa Machine Room-Less Lifts Consumption Value (2020-2031) & (USD Million)

Figure 73. Machine Room-Less Lifts Market Drivers

Figure 74. Machine Room-Less Lifts Market Restraints

Figure 75. Machine Room-Less Lifts Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Machine Room-Less Lifts in 2024

Figure 78. Manufacturing Process Analysis of Machine Room-Less Lifts

Figure 79. Machine Room-Less Lifts Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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