

Global Machine And Factory Automation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Machine And Factory Automation market size is expected to reach \$ 422266 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Machine and factory automation is a combination of control, execution, sensing, interaction and software systems built around manufacturing equipment, production lines and factory operations. Its core purpose is to convert machining, assembly, inspection, material handling, scheduling and maintenance activities that rely heavily on manual labor into programmable, monitorable, traceable and continuously optimized production capabilities. At the field level, it consists of controllers, input and output modules, industrial networks, safety modules, sensors, machine vision, servo drives, variable-frequency drives, pneumatic and electric actuators, industrial robots and collaborative robots. At the intermediate level, human-machine interfaces, supervisory systems, data acquisition, edge computing and manufacturing execution systems connect equipment status with production tasks. At the upper level, industrial software, data analytics, digital maintenance and energy management support standalone machines, flexible production lines, smart warehousing, continuous processes and multi-factory collaboration. Major customers include machine builders, system integrators and discrete and hybrid manufacturing enterprises. Their purchasing objectives are usually to improve cycle time, yield, stability, safety and maintainability while reducing downtime, energy consumption and labor risks. Delivery formats include standard hardware, embedded software, platform software, robotic workstations, complete line solutions, engineering services and lifecycle operation and maintenance services. Revenue is generated from equipment sales, software licensing, subscriptions, integration projects, spare parts and technical services.

The value of machine and factory automation is shifting from individual equipment upgrades to system-level production capability improvement. Traditional automation is based on controllers, drives, sensors and actuators, and mainly addresses the stability and repeatability of equipment actions. Mainstream solutions now extend further to human-machine interfaces, supervisory systems, manufacturing execution systems, edge computing, industrial data platforms and remote maintenance services. As manufacturers place higher requirements on cycle time, yield, flexible changeover and traceability, automation systems are no longer merely tools for reducing labor costs. They have become the underlying infrastructure that connects equipment assets, process parameters, quality data, order tasks and energy consumption. The collaboration among the control layer, execution layer, sensing layer and software layer is increasingly determining whether production lines can achieve rapid changeover, abnormality alerts, full-process traceability and continuous optimization. As a result, competition is shifting from standalone product performance to platform compatibility, engineering implementation efficiency, data openness and lifecycle service capabilities.

Downstream applications are expanding from traditional automotive, metalworking and packaging equipment to a wider range of scenarios, including electronics manufacturing, new energy, semiconductors, pharmaceuticals, food and beverage, warehousing logistics and smart factory retrofits. Automotive and electronics industries continue to generate stable demand for multi-axis synchronization, robotic assembly, vision inspection and high-speed handling. New energy and semiconductor industries are driving demand for high-precision motion control, clean-environment automation, data traceability and equipment connectivity. Food and beverage and pharmaceutical industries focus more on safety, stability, compliance and batch traceability, while warehousing and logistics promote the growth of mobile robots, code reading and scheduling software. The shared trend across downstream sectors is a move toward high-mix, low-volume and frequent changeover production tasks. Standalone equipment automation is no longer sufficient for overall efficiency, and manufacturers are increasingly inclined to purchase integrated solutions that connect equipment, production lines, factories and operational data. As labor costs rise, quality requirements increase and manufacturing reshoring strengthens, the strategic importance of automation investment will continue to grow.

The global competitive landscape combines concentration in high-end technologies with the expansion of regional supply chains. Japan, Germany, the United States, Switzerland and France have long-standing strengths in controllers, servo drives, robots, sensing and vision, industrial software and system platforms. Mainland China,

Taiwan and South Korea are accelerating their catch-up in motion control, servos, PLCs, sensors, industrial robots, electronics manufacturing automation and localized services. Changes in production regions are not only a shift in manufacturing capacity, but also reflect competition in local engineering response, industry know-how, after-sales service and software ecosystems. On the demand side, Asia has become the most important incremental market due to its scale in electronics, new energy, automotive and general industrial manufacturing, while Europe and North America maintain strong willingness to pay in high-end equipment, smart factory upgrades, safety compliance and industrial software. Future industry growth will be jointly driven by equipment replacement, flexible manufacturing, digital factories, robot penetration and the release of industrial data value.

This report studies the global Machine And Factory Automation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine And Factory Automation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine And Factory Automation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Machine And Factory Automation total market, 2021-2032, (USD Million)

Global Machine And Factory Automation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Machine And Factory Automation total market, key domestic companies, and share, (USD Million)

Global Machine And Factory Automation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Machine And Factory Automation total market by Automation Level, CAGR, 2021-2032, (USD Million)

Global Machine And Factory Automation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Machine And Factory Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Vernova, ABB, Yokogawa Electric, Mitsubishi Electric, Siemens, Rockwell Automation, Emerson Electric, Schneider Electric, Honeywell,

Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Machine And Factory Automation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Automation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Machine And Factory Automation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Machine And Factory Automation Market, Segmentation by Automation Level:

Semi-Automated System

Fully Automated System

Global Machine And Factory Automation Market, Segmentation by Deployment Location:

Control Cabinet

Equipment Body

Production Line Site

Others

Global Machine And Factory Automation Market, Segmentation by Control Object:

Motor Motion Control

Robot Motion Control

Pneumatic and Hydraulic Motion Control

Inspection and Measurement Control

Conveying and Sorting Control

Process Equipment Control

Others

Global Machine And Factory Automation Market, Segmentation by Application:

Industrial Automation

Robot

Medical Care

Aerospace

Automobile

Electronics

Agriculture

Chemical Industry

Spin

Companies Profiled:

GE Vernova

ABB

Yokogawa Electric

Mitsubishi Electric

Siemens

Rockwell Automation

Emerson Electric

Schneider Electric

Honeywell

Omron

Yaskawa Electric

FANUC

Keyence

Panasonic Industry

SMC

Beckhoff Automation

Phoenix Contact

Bosch Rexroth

Festo

KUKA

Delta Electronics

Advantech

Inovance

Estun Automation

Wuxi Xinje Electric

HCFA

Leadshine

LS ELECTRIC

Autonics

Doosan Robotics

ROBOSTAR

Unitronics

Key Questions Answered

1. How big is the global Machine And Factory Automation market?
2. What is the demand of the global Machine And Factory Automation market?
3. What is the year over year growth of the global Machine And Factory Automation market?
4. What is the total value of the global Machine And Factory Automation market?
5. Who are the Major Players in the global Machine And Factory Automation market?
6. What are the growth factors driving the market demand?

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