

# Global Machine Learning Operations (MLOps) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Machine Learning Operations (MLOps) market size was valued at USD 561.3 million in 2023 and is forecast to a readjusted size of USD 5903.6 million by 2030 with a CAGR of 40.0% during review period.

MLOps is the process of taking an experimental Machine Learning model into a production system. The word is a compound of “Machine Learning” and the continuous development practice of DevOps in the software field. Machine Learning models are tested and developed in isolated experimental systems. When an algorithm is ready to be launched, MLOps is practiced between Data Scientists, DevOps, and Machine Learning engineers to transition the algorithm to production systems. Similar to DevOps or DataOps approaches, MLOps seeks to increase automation and improve the quality of production models, while also focusing on business and regulatory requirements. While MLOps started as a set of best practices, it is slowly evolving into an independent approach to ML lifecycle management. MLOps applies to the entire lifecycle - from integrating with model generation (software development lifecycle, continuous integration/continuous delivery), orchestration, and deployment, to health, diagnostics, governance, and business metrics.

The key vendors providing Machine Learning Operations (MLOps) worldwide are IBM, DataRobot, SAS, Microsoft, Amazon, Google, Dataiku, Databricks, and others. The top five vendors together hold over 45% of the market share, with the largest producer being IBM with 10% of the market share. The major regions offering machine learning operations globally are North America, Europe, China, and the Middle East. In terms of their product categories, on-premise type have the highest market share at over 55%,

followed by cloud MLOps at 35%. In terms of its applications, BFSI is its top application area, with over 25% market share, followed by the public sector and manufacturing.

The Global Info Research report includes an overview of the development of the Machine Learning Operations (MLOps) industry chain, the market status of BFSI (On-premise, Cloud), Healthcare (On-premise, Cloud), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Machine Learning Operations (MLOps).

Regionally, the report analyzes the Machine Learning Operations (MLOps) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Machine Learning Operations (MLOps) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Machine Learning Operations (MLOps) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Machine Learning Operations (MLOps) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., On-premise, Cloud).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Machine Learning Operations (MLOps) market.

**Regional Analysis:** The report involves examining the Machine Learning Operations (MLOps) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Machine Learning Operations (MLOps) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Machine Learning Operations (MLOps):

**Company Analysis:** Report covers individual Machine Learning Operations (MLOps) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Machine Learning Operations (MLOps) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (BFSI, Healthcare).

**Technology Analysis:** Report covers specific technologies relevant to Machine Learning Operations (MLOps). It assesses the current state, advancements, and potential future developments in Machine Learning Operations (MLOps) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Machine Learning Operations (MLOps) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Machine Learning Operations (MLOps) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

## Market segment by Type

On-premise

Cloud

Others

#### Market segment by Application

BFSI

Healthcare

Retail

Manufacturing

Public Sector

Others

#### Market segment by players, this report covers

IBM

DataRobot

SAS

Microsoft

Amazon

Google

Dataiku

Databricks

HPE

Lguazio

ClearML

Modzy

Comet

Cloudera

Paperpace

Valohai

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Machine Learning Operations (MLOps) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Machine Learning Operations (MLOps), with revenue, gross margin and global market share of Machine Learning Operations

(MLOps) from 2019 to 2024.

Chapter 3, the Machine Learning Operations (MLOps) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Machine Learning Operations (MLOps) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Machine Learning Operations (MLOps).

Chapter 13, to describe Machine Learning Operations (MLOps) research findings and conclusion.

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