

# Global Machine Glazed Kraft Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Machine Glazed Kraft Paper market size was valued at US\$ 2991 million in 2025 and is forecast to a readjusted size of US\$ 4150 million by 2032 with a CAGR of 4.8% during review period.

Machine Glazed Kraft Paper, also referred to as MG Kraft Paper, is a kraft-based specialty paper made from virgin kraft pulp, recycled fiber, or mixed fiber furnish and finished on a machine-glazing or Yankee cylinder to create one smooth, dense and relatively glossy side while leaving the reverse side more natural, matte or rough. It is generally supplied in reels or sheets and used as a converting, wrapping, bagging, coating or lamination base paper. Typical grades include natural brown, white, bleached, semi-bleached, plain, ribbed, wet-strength, food-contact, medical packaging, coating-base and silicone-base variants. The product combines the tensile strength, tear resistance and converting performance of kraft paper with an enhanced one-side surface suitable for printing, coating, waxing, extrusion lamination, foil lamination, silicone treatment and other downstream conversion processes. Its main applications include food packaging, medical packaging, retail bags, wrapping paper, industrial interleaving, flexible packaging structures, release base papers and specialty industrial packaging.

In 2025, global machine glazed kraft paper production reached approximately 2.6 million tons, with an average global market price is \$1,100 per ton.

Global machine glazed kraft paper is an important category within specialty kraft paper and flexible paper-based packaging materials. Its defining feature is that one side is made smooth and glossy during the drying process, while the reverse side remains

relatively rougher and more suitable for coating, laminating, heat sealing or bonding. The product combines the strength, toughness and folding resistance of kraft paper with the visual appearance and converting performance of a one-side-glazed paper. Major applications include food bags, shopping bags, takeaway bags, wrapping paper, labels, envelopes, coating/lamination base paper, industrial packaging and consumer goods packaging. Compared with ordinary machine-finished kraft paper, MG kraft paper offers better one-side printability, smoother surface quality and stronger packaging appearance; compared with coated paper, it retains better fiber strength and a more natural paper feel. Industry product materials show that MG kraft paper is widely used in bags, wrapping, coating, lamination, siliconising and printing-related converting applications.

In terms of global trends, MG kraft paper is moving toward lighter weight, higher strength, food-contact suitability, recyclability, coatability, heat-sealability and plastic-replacement packaging. Brands and packaging converters increasingly want to reduce plastic use while maintaining packaging strength, print quality, shelf appeal and converting efficiency. This supports demand for high-strength lightweight MG kraft paper, white and brown MG kraft paper, semi-bleached MG kraft paper, food-grade MG kraft paper, and functional base papers suitable for coating, extrusion coating, lamination and heat sealing. The smooth MG side supports fine printing and brand presentation, while the rougher reverse side improves coating receptivity and sealing performance, making the product suitable for food packaging, tissue-roll wrapping, retail bags, dry-food bags and e-commerce packaging. In some applications, water-based barrier coatings, recyclable coatings, lower-plastic laminates and lightweight structures are being used to balance moisture resistance, grease resistance, heat sealing, recyclability and cost.

The main growth drivers come from three areas. First, the global packaging industry is shifting toward paper-based, recyclable and lower-plastic solutions, and MG kraft paper is well positioned as a substitute for plastic bags, plastic films, selected laminated flexible packaging and ordinary wrapping paper due to its strength, printability and converting adaptability. Second, growth in food takeaway, retail consumption, e-commerce delivery, industrial parts packaging and branded paper bags is increasing demand for materials that combine strength, appearance and processability. Third, packaging producers are under pressure to reduce material weight, stabilize supply chains and meet sustainability requirements, pushing MG kraft paper toward lower grammage, higher strength, more consistent surface quality, better coating performance and wider converting windows. Overall, Machine Glazed Kraft Paper should not be viewed simply as surface-treated kraft paper; it is a functional paper-based material

supporting the upgrading of flexible packaging, paper bags, food packaging and industrial packaging. Future competition will focus on fiber formulation, sheet strength, surface smoothness, food safety, coating and lamination compatibility, recyclable barrier solutions and downstream converting efficiency.

This report is a detailed and comprehensive analysis for global Machine Glazed Kraft Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Machine Glazed Kraft Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Machine Glazed Kraft Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Machine Glazed Kraft Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Machine Glazed Kraft Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Machine Glazed Kraft Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Machine Glazed Kraft Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Billerud, Mondi Group, Sappi, Gascogne Papier, Ahlstrom, Smurfit Westrock, Stora Enso, Asia Pulp & Paper, Nordic Paper, Siam Nippon Industrial Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Machine Glazed Kraft Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Bleached Kraft Paper

Natural Kraft Paper

#### Market segment by Basis Weight

Lightweight Kraft Paper(80 gsm)

#### Market segment by Material

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

#### Market segment by Surface

Plain Kraft Paper

Ribbed Kraft Paper

Wet-Strength Kraft Paper

#### Market segment by Application

Food Industry

Consumer Goods

Others

#### Major players covered

Billerud

Mondi Group

Sappi

Gascogne Papier

Ahlstrom

Smurfit Westrock

Stora Enso

Asia Pulp & Paper

Nordic Paper

Siam Nippon Industrial Paper

Oji Holdings Corporation

Natron-Hayat

Brandia

Twin Rivers Paper

Koehler Paper

BiOrigin

BPM Inc.

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

Renfeng Special Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Machine Glazed Kraft Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Machine Glazed Kraft Paper, with price, sales quantity, revenue, and global market share of Machine Glazed Kraft Paper from 2021 to 2026.

Chapter 3, the Machine Glazed Kraft Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Machine Glazed Kraft Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Machine Glazed Kraft Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Machine Glazed Kraft Paper.

Chapter 14 and 15, to describe Machine Glazed Kraft Paper sales channel, distributors, customers, research findings and conclusion.

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